



24 Sep.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,823	1.6 %	19.9 %
BSE SENSEX	59,885	1.6 %	19.7 %
CNX BANK	37,772	2.2 %	11.6 %
CNX MIDCAP	30,381	1.5 %	26.0 %
CNX SMALLCAP	10,824	0.8 %	30.7 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,765	1.5 %	13.6 %
S&P 500	4,449	1.2 %	18.4 %
FTSE 100	7,078	(0.1) %	7.7 %
HANG SENG	24,511	1.2 %	(10.8) %
NIKKEI	29,639	(0.7) %	8.7 %
SHANGHAI COMPOSITE	3,642	0.4 %	4.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.58	0.0 %	0.9 %
EUR/USD	1.17	0.1 %	(4.4) %
GBP/USD	1.37	(0.1) %	0.1 %
USD/JPY	109.42	(0.2) %	6.1 %
USD/AUD	1.38	(0.1) %	6.3 %
USD/SGD	1.35	(0.0) %	2.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	2.4 %	51.7 %
Gold(INR/10g)	46,473	(0.4) %	(8.9) %
Gold Comex(USD/oz)	1,770	0.2 %	(9.2) %
SILVER(INR/1Kg)	60,656	0.1 %	(11.9) %
Aluminium(USD/MT)	2,887	0.8 %	43.4 %
Copper(USD/MT)	9,225	1.3 %	16.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.0) %	0.4 %

Global Economy: The Conference Board released a report on Thursday showing an increase in its index of leading US economic indicators in the month of August. The report said the leading economic index advanced by 0.9% in August after climbing by 0.8% in July. The US Labor Department said initial jobless claims rose to 351,000, an increase of 16,000 from the previous week's revised level of 335,000. The euro area private sector growth eased to a five-month low in September amid supply chain bottlenecks, flash survey results from IHS Markit showed on Thursday. The flash composite output index fell to 56.1 in September from 59.0 in August. Euro area consumer confidence improved in September for the first time in three months, preliminary data from the European Commission showed. The flash consumer confidence index for Eurozone rose to -4.0 from -5.3 in August. Germany's manufacturing sector expanded at the slowest pace in eight months in September, due to ongoing supply disruptions and rising prices, while the service sector growth lost steam after a strong rebound as economic activity recovered after the Covid-19 pandemic, results of a survey showed Thursday. Bank of England left its key interest rate at a record low. The Monetary Policy Committee unanimously decided to leave the key interest rate unchanged at 0.10%. The bank also retained the existing stock of corporate bond purchases at GBP 20 billion and the government bond purchases target at GBP 875 billion, taking the size of the total quantitative easing to GBP 895 billion.

Global Equities: The US stocks saw excellent gains on firm action in cyclical stocks.

Indian Economy: The government on Thursday imposed a limit on the total entitlement under the Services Export from India Scheme (SEIS) for shipments made during 2019-20, at Rs 5 crore per exporter. Under the scheme, depending on the nature of services, the government gives duty credit scrips or a reward at 3-5% of net foreign exchange earned and covers service providers located in India.

Equity Markets: The domestic equity barometers ended near the day's high after a strong session on Thursday. The Nifty closed above the 17,800 mark. Realty and housing finance stocks surged.

Corporate News: Bharat Petroleum Corporation Limited (BPCL) and SBI Card have joined hands to launch the 'BPCL SBI Card co-branded RuPay Contactless Credit Card', according to a joint release. Supreme Court confirmed appointment of Dilip Buildcon & VPR Mining Infrastructure, as the mine developer cum operator, by Punjab State Power Corporation at the Pachhara Central Coal Block Mine. The total contract value of the tender is Rs 32,156.04 crore. Globus Spirits will be in focus as National Company Law Tribunal approved the scheme of arrangement between Unibev and Globus Spirits.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(213.5)	91.8	12.6
MF(INR cr)	(1,565.7)	(45.6)	383.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	86,012	69,288	70,269
F&O(INR cr)	12,474,331	6,811,014	5,204,324

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.4	19.1	17.9
NSE VIX	16.6	15.0	16.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,772	2.2 %	11.6 %	Energy	21,893	1.8 %	18.2 %
IT	36,817	1.1 %	41.7 %	Pharma	14,381	0.3 %	16.2 %
Metals	5,616	1.7 %	34.1 %	Finance	18,566	2.3 %	16.7 %
Auto	10,373	0.9 %	3.5 %	PSU	2,402	1.2 %	8.4 %
FMCG	41,549	0.1 %	19.1 %	Real Estate	494	8.7 %	47.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
DLF	402	8.9 %	37.7 %	ICICI Lomb	1,577	(3.1) %	9.7 %
United Spi	829	7.2 %	48.5 %	Muthoot Fi	1,520	(1.5) %	25.2 %
Piramal En	2,780	5.4 %	56.2 %	SBI Cards	1,049	(1.3) %	7.7 %
Bajaj Fins	18,504	5.0 %	89.0 %	NMDC	143	(1.2) %	3.2 %
Bajaj Hold	4,952	4.9 %	48.3 %	HDFC Life	725	(1.1) %	4.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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