



24 Aug.2020

**INDEX PERFORMANCE**

| INDIAN INDICES | LATEST | % 1D  | % YTD  |
|----------------|--------|-------|--------|
| CNX NIFTY      | 11,372 | 0.5 % | 37.8 % |
| BSE SENSEX     | 38,435 | 0.6 % | 36.0 % |
| CNX BANK       | 22,300 | 1.4 % | 22.5 % |
| CNX MIDCAP     | 16,982 | 0.5 % | 48.0 % |
| CNX SMALLCAP   | 5,659  | 1.0 % | 59.8 % |

| GLOBAL INDICES     | LATEST | % 1D    | % YTD    |
|--------------------|--------|---------|----------|
| DOW JONES          | 27,930 | 0.7 %   | (2.1) %  |
| S&P 500            | 3,397  | 0.3 %   | 5.1 %    |
| FTSE 100           | 6,002  | (0.2) % | (21.1) % |
| HANG SENG          | 25,114 | 1.3 %   | (12.0) % |
| NIKKEI             | 22,920 | 0.2 %   | (1.2) %  |
| SHANGHAI COMPOSITE | 3,381  | 0.5 %   | 9.6 %    |

**FOREX RATES**

|         | LATEST | % 1D    | % YTD   |
|---------|--------|---------|---------|
| USD/INR | 74.85  | 0.3 %   | 5.1 %   |
| EUR/USD | 1.18   | (0.5) % | 5.6 %   |
| GBP/USD | 1.31   | (0.4) % | (0.3) % |
| USD/JPY | 105.95 | 0.3 %   | (2.5) % |
| USD/AUD | 1.39   | 0.8 %   | (2.3) % |
| USD/SGD | 1.37   | 0.2 %   | 1.7 %   |

**COMMODITIES**

|                    | LATEST | % 1D    | % YTD    |
|--------------------|--------|---------|----------|
| WTI Crude(USD/bbl) | 43     | (0.8) % | (30.4) % |
| Gold(INR/10g)      | 51,840 | (0.9) % | 32.9 %   |
| Gold Comex(USD/oz) | 1,941  | (2.0) % | 25.8 %   |
| SILVER(INR/1Kg)    | 65,633 | (0.1) % | 42.5 %   |
| Aluminium(USD/MT)  | 1,756  | 0.5 %   | (0.9) %  |
| Copper(USD/MT)     | 6,595  | (1.1) % | 7.0 %    |

**FIXED INCOME**

| INTERBANK RATES | LATEST | BPS 1D  | BPS YTD |
|-----------------|--------|---------|---------|
| 10 Y GSec India | 8.1    | 0.1 %   | (0.0) % |
| 10 Y GSec US 10 | 0.7    | (0.0) % | (1.3) % |

**Global Economy:** Existing home sales in the US continued to soar in the month of July, the National Association of Realtors revealed in a report released on Friday. NAR said existing home sales skyrocketed by a record 24.7% to an annual rate of 5.86 million in July after spiking by 20.2% to a revised rate of 4.70 million in June. The Euro area private sector growth lost momentum in August following a rebound from the downturn caused by the coronavirus pandemic, flash survey data from IHS Markit showed Friday. The composite output index fell to 51.6 in August, down from 54.9 in last month. UK private sector grew at the fastest pace since late 2013 as both manufacturing and service sectors recovered in August following the reopening of the economy after the lockdown, flash data from IHS Markit showed. The IHS Markit/Chartered Institute of Procurement & Supply flash composite output index rose to 60.3 in August from 57.0 in July. UK GfK consumer sentiment index held steady at -27 in August. The manufacturing sector in Japan continued to contract in July, albeit at a weaker pace, the latest survey from Jibun Bank showed on Friday with a manufacturing PMI score of 46.6, up from 45.2 in June.

**Global Equities:** The US stocks continued to move up with the Nasdaq and the S&P 500 hitting new record closing highs on Friday.

**Indian Economy:** Kharif sowing data for the week released by Agriculture Ministry on Friday showed that planting was completed on 1,063 lakh hectares (lha) compared to 979 lha in the corresponding week of the last kharif season, recording a surge of around 8.56%. Centre has asked the States that there should be no restrictions imposed on inter-State and intra-State movement of persons and goods and services during the present prevailing Unlock-3 guidelines. Such restrictions are creating problems in inter-State movement of goods and services and are impacting the supply chain, resulting in disruption of economic activities and employment, besides affecting supply of goods and services.

**Equity Markets:** The key benchmarks ended with decent gains on Friday, mirroring positive cues from other Asian markets. The barometer index, the S&P BSE Sensex rose 214.33 points or 0.56% at 38,434.72. The Nifty 50 index gained 59.40 points or 0.53% at 11,371.60.

**Corporate News:** Local oil marketing companies could stay supported given the sustained selling pressure in global crude oil futures. The finance ministry on Saturday said 24 proposals worth Rs 8,594 crore of stressed NBFCs and HFCs have been sanctioned under the special liquidity scheme announced as part of the Rs 20.97 lakh. LIC Housing Finance, IRB Infrastructure Developers, NOCIL, Parabolic Drugs, Suzlon Energy etc will be in focus ahead of latest quarterly earnings today. Media related shares will be in focus as Information and Broadcasting Minister Prakash Javadekar announced the release of standard operating procedures (SOPs) for resuming shooting of films and TV programmes.



### FUND FLOWS

|             | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | (21.5)        | 392.8      | 113.8      |
| MF(INR cr)  | (569.6)       | (521.6)    | (181.5)    |

### MARKET TURNOVER

|              | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 59,666        | 62,187         | 56,375         |
| F&O(INR cr)  | 885,496       | 1,815,951      | 1,581,444      |

### MARKET VOLATILITY

|          | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 22.7          | 22.7           | 31.2           |
| NSE VIX  | 19.9          | 21.8           | 31.7           |

### NSE INDICES / SECTORAL PERFORMANCE

|        | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |             | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks  | 22,300        | 1.4 %       | 22.5 %       | Energy      | 16,085        | 0.8 %       | 49.3 %       |
| IT     | 18,065        | (0.3) %     | 50.0 %       | Pharma      | 11,615        | 0.6 %       | 65.3 %       |
| Metals | 2,524         | (0.6) %     | 62.4 %       | Finance     | 11,026        | 1.2 %       | 23.3 %       |
| Auto   | 7,935         | 0.3 %       | 70.4 %       | PSU         | 1,484         | 1.8 %       | 15.6 %       |
| FMCG   | 31,604        | 0.5 %       | 19.9 %       | Real Estate | 224           | 1.2 %       | 30.2 %       |

### NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| Page Indus         | 20,305        | 6.9 %       | 22.2 %       | Zee Entert        | 192           | (3.7) %     | 58.9 %       |
| NTPC               | 106           | 4.8 %       | 30.8 %       | Interglobe        | 1,173         | (2.2) %     | 17.5 %       |
| Asian Pain         | 1,958         | 4.4 %       | 22.1 %       | Motherson         | 118           | (1.5) %     | 102.8 %      |
| Power Grid         | 189           | 4.4 %       | 22.3 %       | Hindalco I        | 196           | (1.4) %     | 114.1 %      |
| Bosch              | 14,197        | 3.2 %       | 53.7 %       | Colgate-Pa        | 1,411         | (1.4) %     | 13.5 %       |

### EVENTS CALENDAR

| <i>EVENT</i>         | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| <b>No Data Found</b> |             |                  |               |               |                       |

..... End of Report .....