



24 Jul.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,915	0.4 %	7.3 %
BSE SENSEX	32,029	0.4 %	7.1 %
CNX BANK	24,257	0.2 %	12.6 %
CNX MIDCAP	18,262	(0.2) %	5.4 %
CNX SMALLCAP	7,754	0.5 %	9.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,580	(0.2) %	8.5 %
S&P 500	2,473	(0.0) %	9.5 %
FTSE 100	7,453	(0.5) %	3.8 %
HANG SENG	26,706	(0.1) %	20.6 %
NIKKEI	20,100	(0.2) %	2.6 %
SHANGHAI COMPOSITE	3,238	(0.2) %	3.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.32	(0.2) %	(4.6) %
EUR/USD	1.17	0.3 %	10.0 %
GBP/USD	1.30	0.3 %	5.7 %
USD/JPY	111.12	(0.8) %	(4.2) %
USD/AUD	1.26	0.1 %	(7.7) %
USD/SGD	1.36	(0.3) %	(4.7) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	46	(2.2) %	(12.5) %
Gold(INR/10g)	28,320	0.6 %	1.8 %
Gold Comex(USD/oz)	1,261	0.8 %	9.0 %
SILVER(INR/1Kg)	37,573	0.8 %	(3.5) %
Aluminium(USD/MT)	1,901	0.2 %	11.7 %
Copper(USD/MT)	6,002	1.2 %	7.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	(0.0) %	(0.2) %

Global Economy: The Eurozone economy is forecast to expand at faster than expected pace, according to the Survey of Professional Forecasters (SPF) published by the European Central Bank. SPF respondents lifted 2017 growth outlook to 1.9 percent from 1.7 percent and that for next year to 1.8 percent from 1.6 percent. Expectations for 2019 was raised marginally to 1.6 percent from 1.5 percent. At 1.6 percent, there were no changes to longer-term economic growth expectations. At the same time, inflation projections for 2017, 2018 and 2019 were revised down by 0.1 percentage points each. For 2017, the respondents forecast 1.5 percent inflation, 1.4 percent for 2018 and 1.6 percent for 2019. Unemployment rate expectations continued to show a declining trajectory. The average point forecasts were 9.2 percent, 8.8 percent and 8.4 percent for 2017, 2018 and 2019, respectively.

Global Equities: US stocks saw subdued trades on Friday as a negative reaction to earnings news from some big-name companies weighed on Wall Street after latest gains.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on July 20, 2017 was 43.732 BCM, which is 28% of total storage capacity of these reservoirs. This percentage was at 23 for the week ending on July 13, 2017. The level of July 20, 2017 was 81% of the storage of corresponding period of last year and 86% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 157.799 BCM which is about 62% of the total storage capacity of 253.388 BCM which is estimated to have been created in the country.

Equity Markets: Key benchmark indices ended the last session on a positive note. The Sensex settled a tad above the psychologically important 32,000 mark after trading above and below that level in intraday trade. Shares had fallen in intraday trade due to negative global cues. However, gains in index pivots Reliance Industries (RIL) and IT major Wipro supported the bourses at lower levels. Global cues remained tepid though. European stocks fell, weighed by strength in the Euro.

Corporate News: State-owned Engineers India Ltd's Rs. 658.80 crore share buyback will open on July 25 and close on August 7. According to a regulatory notice by lead manager IDBI Capital Markets and Securities Ltd, EIL plans to acquire 4.19 crore shares at a price of Rs. 157 through the share buyback offer. Local Oil exploration and marketing firms are likely to be in focus as WTI Crude oil prices took a heavy toll on Friday. The commodity extended losses from recent highs and tanked nearly 3% on expectations of ample supplies. The total sown area as on 21st July 2017, as per reports received from States, stands at 685.31 lakh hectare as compared to 673.41 lakh hectare at this time last year. This accounts for a gain of 1.76% on year. Area under Rice is up 4.61%, Pulses is up 3.35%, Cereals is up 1.15%, Sugarcane is up 8.69% while Cotton is up 20%. However, area under oilseeds is down 14.70%.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	27.2	17.0	27.2
MF(INR cr)	97.6	356.4	462.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	34,184	32,448	30,061
F&O(INR cr)	573,583	550,209	539,822

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.4	10.4	11.2
NSE VIX	11.1	11.2	11.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,257	0.2 %	12.6 %	Energy	12,641	1.6 %	7.0 %
IT	10,712	2.1 %	1.1 %	Pharma	10,052	(0.9) %	(4.3) %
Metals	3,203	0.2 %	3.1 %	Finance	9,888	0.2 %	12.0 %
Auto	10,955	(0.0) %	10.4 %	PSU	3,511	0.1 %	(0.4) %
FMCG	25,796	0.1 %	9.1 %	Real Estate	280	(0.8) %	27.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Wipro	286	6.3 %	12.8 %	DLF	196	(3.3) %	33.7 %
Bajaj Fins	4,910	4.9 %	19.8 %	Idea Cellu	92	(3.3) %	8.0 %
Reliance I	1,585	3.7 %	15.3 %	Divi's Lab	721	(3.1) %	15.0 %
Zee Entert	556	3.2 %	5.2 %	Ashok Leyl	103	(2.5) %	22.7 %
Cummins In	1,005	3.1 %	4.5 %	Sun TV Net	806	(2.4) %	1.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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