



24 Mar.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,815	0.5 %	79.5 %
BSE SENSEX	50,051	0.6 %	77.1 %
CNX BANK	34,184	1.7 %	87.7 %
CNX MIDCAP	23,808	0.9 %	107.6 %
CNX SMALLCAP	8,239	0.4 %	132.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	32,423	(0.9) %	5.9 %
S&P 500	3,911	(0.8) %	4.1 %
FTSE 100	6,699	(0.4) %	1.9 %
HANG SENG	28,497	(1.3) %	3.7 %
NIKKEI	28,996	(0.6) %	6.4 %
SHANGHAI COMPOSITE	3,412	(0.9) %	(2.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.48	(0.2) %	(0.7) %
EUR/USD	1.19	(0.2) %	(2.9) %
GBP/USD	1.39	(0.7) %	1.5 %
USD/JPY	108.78	(0.2) %	5.4 %
USD/AUD	1.29	0.8 %	(0.4) %
USD/SGD	1.34	(0.1) %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	2.4 %	29.0 %
Gold(INR/10g)	44,818	0.4 %	(12.1) %
Gold Comex(USD/oz)	1,742	(0.4) %	(10.6) %
SILVER(INR/1Kg)	65,712	0.1 %	(4.6) %
Aluminium(USD/MT)	2,188	(0.2) %	8.7 %
Copper(USD/MT)	9,036	(0.6) %	14.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.7	(0.1) %	0.8 %

Global Economy: The Federal Reserve chair, Jerome Powell, told lawmakers that the economy was healing from the pandemic downturn and continued to play down inflation concerns at a hearing before House lawmakers on Tuesday. Fed's best view is that the effect on inflation will be neither particularly large nor persistent and if it does pick up in a more concerning way, the central bank has the tools to deal with that. A report released by the Commerce Department on Tuesday showed a slide in the US new home sales in the month of February. The Commerce Department said new home sales plummeted by 18.2% to an annual rate of 775,000 in February after jumping by 3.2% to an upwardly revised rate of 948,000 in January. The German central bank cautioned that service sector activity is set to drop sharply again due to the Covid-19 containment measures. Bundesbank said in its monthly report on Monday that German economy is likely to shrink sharply in the first quarter of 2021. Experts assumed that in addition to Covid-19 related measures, the higher VAT rates since the beginning of the year also played a role. The central bank noted that industrial output decreased slightly at the start of the year but export increased. German Chancellor Angela Merkel and regional leaders of 16 federal states agreed late Monday to impose a hard lockdown during Easter amid an exponential growth in the number of coronavirus cases in the country. The UK unemployment rate fell in three months to January, data from the Office for National Statistics revealed on Tuesday. The unemployment rate came in at 5% in three months to January compared to 5.1% in three months to December. The reading was 1.1 percentage points higher than a year earlier.

Global Equities: The US stocks slipped amid worries over inflation even as yields stayed low. Lockdown fears in Europe also weighed.

Indian Economy: The Supreme Court on Tuesday refused to extend the six-month loan moratorium period offered by the Reserve Bank of India (RBI) last year, saying that it is 'policy decision' on the part of the Centre and RBI. The top court also said that a complete waiver of interest during the moratorium period could not be granted as banks have to pay interest to account holders and pensioners. However the apex court directed that no compound or penal interest shall be charged from borrowers for the six-month loan moratorium period and the amount already charged shall be refunded, credited or adjusted.

Equity Markets: Domestic equity benchmarks ended with decent gains after a volatile session on Tuesday. Banks stocks were in demand after the apex court refused to extend the moratorium on bad loans for borrowers hit by the pandemic brought on by COVID-19. The Nifty closed above 14,800 mark.

Corporate News: Rossari Biotech approved issuance of 30,12,046 equity shares on a preferential basis, at a price of Rs 996 per equity share. A deep slide in global crude oil prices can keep local oil marketing stocks in focus. Niti Aayog has decided to empanel transaction advisor for monetisation of assets and carry forward the process of disinvestment of public sector enterprises.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	38.2	213.1	159.7
MF(INR cr)	(153.9)	(11.2)	(522.2)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	65,904	73,320	63,110
F&O(INR cr)	3,698,201	4,423,035	2,545,769

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.9	22.8	27.8
NSE VIX	20.7	22.1	25.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,184	1.7 %	87.7 %	Energy	19,006	0.1 %	76.4 %
IT	26,106	0.3 %	116.7 %	Pharma	11,907	0.5 %	69.5 %
Metals	3,842	(0.7) %	147.3 %	Finance	15,944	0.9 %	78.3 %
Auto	10,188	0.5 %	118.7 %	PSU	2,227	2.9 %	73.5 %
FMCG	34,474	(0.4) %	30.8 %	Real Estate	342	1.1 %	98.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	848	7.0 %	347.5 %	Hindustan	270	(2.8) %	68.6 %
Shree Ceme	28,312	5.0 %	71.1 %	I O C L	97	(2.4) %	22.5 %
Adani Gree	1,314	4.9 %	759.2 %	Hindalco I	332	(2.4) %	261.9 %
Interglobe	1,773	3.5 %	77.5 %	O N G C	107	(2.2) %	63.0 %
Bandhan Ba	365	3.4 %	87.1 %	Power Grid	219	(2.0) %	41.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report