



24 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,708	0.2 %	78.2 %
BSE SENSEX	49,751	0.0 %	76.0 %
CNX BANK	35,117	(0.4) %	92.9 %
CNX MIDCAP	23,053	1.0 %	101.0 %
CNX SMALLCAP	7,959	0.9 %	124.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,537	0.1 %	3.0 %
S&P 500	3,881	0.1 %	3.3 %
FTSE 100	6,626	0.2 %	0.8 %
HANG SENG	30,633	1.0 %	11.5 %
NIKKEI	30,156	0.5 %	10.6 %
SHANGHAI COMPOSITE	3,636	(0.2) %	3.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.45	(0.2) %	(0.7) %
EUR/USD	1.21	0.4 %	(1.2) %
GBP/USD	1.40	0.6 %	2.6 %
USD/JPY	105.46	(0.3) %	2.2 %
USD/AUD	1.27	(1.4) %	(2.0) %
USD/SGD	1.33	(0.2) %	0.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	3.8 %	29.1 %
Gold(INR/10g)	46,711	0.5 %	(8.4) %
Gold Comex(USD/oz)	1,813	(0.1) %	(7.0) %
SILVER(INR/1Kg)	69,905	0.7 %	1.5 %
Aluminium(USD/MT)	2,137	(0.8) %	6.1 %
Copper(USD/MT)	9,158	1.0 %	15.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.0) %	0.4 %

Global Economy: The US Federal Reserve Chair Jerome Powell on Tuesday told members of the Senate Banking Committee the central bank is likely to maintain ultra-easy monetary policy for the foreseeable future. Powell noted that the US economy is a long way from our employment and inflation goals, and it is likely to take some time for substantial further progress to be achieved. The US Conference Board said its consumer confidence index rose to 91.3 in February from a downwardly revised 88.9 in January. Eurozone consumer prices climbed for the first time in six months in January, final data from Eurostat showed on Tuesday. The harmonized index of consumer prices climbed 0.9% year-on-year in January, reversing a 0.3% fall in December. A year earlier, the rate was 1.4%. Prices increased for the first time since July, when the index was up 0.4%. Excluding energy, food, alcohol and tobacco, core inflation accelerated to 1.4% from 0.2%. The core rate also matched flash estimate. Month-on-month, consumer prices gained 0.2%, in line with preliminary estimate. The UK unemployment rate increased in the fourth quarter, data from the Office for National Statistics showed Tuesday. The jobless rate came in at 5.1% in three months to December, which was 0.4 percentage points higher than the previous quarter. Australia's exports declined in January largely due to a fall in iron ore shipments, preliminary data from the Australian Bureau of Statistics showed on Tuesday. Exports fell 9% on month in January. Shipment of metalliferous ores dropped 10% and that of meat declined 39 percent. Imports decreased 10% from the previous month. On a yearly basis, exports grew 13%, while imports fell 7% in January. Consumer confidence in South Korea improved in January, the latest survey from the Bank of Korea showed on Tuesday with a sentiment index score of 97.4 - up from 95.4 in December. Consumer sentiment regarding current living standards was one point higher than in January at 87.

Global Equities: The DOW cut losses after reassuring comments from the US Fed Chief though tech counters continued to get hammered.

Indian Economy: Union Agriculture Minister Narendra Singh Tomar on Tuesday said the government's decision to increase the agriculture credit target to Rs 16.5 lakh crore for the next fiscal will help in easing the liquidity crunch of farmers. The Indian Rupee continued to spike on hopes of continued buying in local financial assets from overseas investors. INR is consolidating around one year high as traders are now focusing on firm undertone in global crude oil prices which can cap gains in local currency. INR hit around 72.30 per US dollar in intraday moves.

Equity Markets: The BSE Sensex ended almost flat, while the 50-unit Nifty ended with minor gains after a volatile session on Tuesday. Metal and realty shares advanced while banks shares extended recent losses. The barometer index, the S&P BSE Sensex, rose 7.09 points or 0.01% to 49,751.41. The Nifty 50 index added 32.10 points or 0.22% to 14,707.80. Domestic shares witnessed value buying after recent steep losses. In the past five sessions, the Sensex fell 4.62% and the Nifty corrected 4.17%.

Corporate News: Sun Pharma Advanced Research Company Ltd on Tuesday said the USFDA has ruled against its appeal related to Taclantis, it's under development product for treatment of breast cancer. Bajaj Auto said it has launched the new version of Pulsar 180 bike in the country priced at Rs 1,07,904 (ex-showroom Delhi). Tata Consumer Products will replace GAIL India in Nifty50 Index from March 31, 2021. Pfizer will be in focus as Brazil approved Pfizer's COVID vaccine for widespread use.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(68.2)	265.1	163.3
MF(INR cr)	(1,220.4)	(1,205.2)	(558.4)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	84,940	86,724	62,084
F&O(INR cr)	4,032,054	4,193,551	2,380,744

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.1	22.4	28.2
NSE VIX	25.2	23.2	25.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,117	(0.4) %	92.9 %	Energy	18,718	2.1 %	73.8 %
IT	24,808	0.2 %	105.9 %	Pharma	12,030	(0.0) %	71.2 %
Metals	3,750	3.9 %	141.4 %	Finance	16,395	(0.5) %	83.3 %
Auto	10,380	0.8 %	122.9 %	PSU	2,396	(0.1) %	86.8 %
FMCG	33,026	0.4 %	25.3 %	Real Estate	347	2.7 %	101.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Tata Steel	729	6.5 %	173.8 %	Kotak Mah.	1,873	(3.9) %	58.5 %
Tata Motor	324	6.4 %	376.8 %	Adani Tran	735	(3.3) %	287.8 %
O N G C	112	5.6 %	70.6 %	Biocon	385	(3.1) %	38.4 %
General In	196	5.5 %	86.5 %	Bank of Ba	87	(3.0) %	69.5 %
Hindalco I	333	5.4 %	263.4 %	Indraprast	509	(2.8) %	30.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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