



23 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,955	1.1 %	14.0 %
BSE SENSEX	56,931	1.1 %	13.8 %
CNX BANK	35,030	1.2 %	3.5 %
CNX MIDCAP	29,659	1.5 %	23.0 %
CNX SMALLCAP	10,769	2.2 %	30.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,754	0.7 %	16.8 %
S&P 500	4,697	1.0 %	25.0 %
FTSE 100	7,342	0.6 %	11.7 %
HANG SENG	23,102	0.6 %	(15.9) %
NIKKEI	28,562	0.2 %	4.8 %
SHANGHAI COMPOSITE	3,623	(0.1) %	3.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.80	(0.1) %	3.9 %
EUR/USD	1.13	0.3 %	(8.1) %
GBP/USD	1.32	(0.2) %	(3.2) %
USD/JPY	113.55	(0.2) %	10.1 %
USD/AUD	1.41	0.2 %	8.4 %
USD/SGD	1.37	(0.1) %	3.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	71	4.2 %	49.3 %
Gold(INR/10g)	47,947	(0.3) %	(6.0) %
Gold Comex(USD/oz)	1,789	(0.1) %	(8.2) %
SILVER(INR/1Kg)	61,356	(0.1) %	(10.9) %
Aluminium(USD/MT)	2,696	1.9 %	33.9 %
Copper(USD/MT)	9,521	1.2 %	20.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.5 %

Global Economy: The U.S. gross domestic product increased by more than previously estimated in the third quarter of 2021, according to revised data released by the Commerce Department on Wednesday. The report said real GDP surged by 2.3 percent in the third quarter, reflecting an upward revision from the previously estimated 2.1 percent jump. The Conference Board released a report on Wednesday showing U.S. consumer confidence improved in the month of December. The report showed the consumer confidence index climbed to 115.8 in December from an upwardly revised 111.9 in November. A report released by the National Association of Realtors on Wednesday showed U.S. existing home sales increased for the third straight month in November, reaching their highest annual rate in ten months. NAR said existing home sales jumped 1.9 percent to an annual rate of 6.46 million in November after climbing by 0.8 percent to a rate of 6.34 million in October. UK economy expanded less than estimated in the third quarter, revised data from the Office for National Statistics showed on Wednesday. Gross domestic product grew 1.1 percent sequentially, instead of 1.3 percent estimated previously. This follows a revised increase of 5.4 percent in the second quarter. The level of GDP was 1.5 percent below where it was pre-coronavirus at the fourth quarter of 2019, revised down from the prior estimate of 2.1 percent. Annual GDP decreased 9.4 percent in 2020, revised from the first quarterly estimate of negative 9.7 percent. Minutes of the Bank of Japan's Monetary Policy stated that the country's economy is trending in a positive direction but remains at risk due to Covid-19 and its variants. The members said the central bank will continue its current favourable monetary policy until the country reaches its price stability target of 2 percent. The Westpac-Melbourne Institute Leading Economic Index in Australia rose 0.12% YoY in November, remaining in positive territory but slowing from a 0.27% rise in the previous month.

Global Equities: The US stocks stayed supported as investors assessed the Covid-19 scenario in the country.

Indian Economy: Spices production in India grew from 67.64 lakh tonnes in 2014-15 to 106.79 lakh tonnes in 2020-21 with an annual growth rate 7.9%, following an increase in area from 32.24 lakh hectare to 45.28 lakh hectare. Among the major spices, Cumin (14.8%), Garlic (14.7%), Ginger (7.5%), Fennel (6.8%), Coriander (6.2%), fenugreek (5.8%), Red chilli (4.2%) and Turmeric (1.3 %), show significant growth rate in production. Spices export also grew from 8.94 lakh tonnes worth Rs 14900 crores to 16 lakh tonnes valued at Rs 29535 crores (US\$ 3.98 billion) during the above period, logging an annual growth rate of 9.8% in terms of volume and 10.5% in terms of value.

Equity Markets: Key equity benchmarks ended with robust gains on Wednesday amid recovering global stock markets. All the sectoral indices on the NSE ended in green. Realty, pharma and metal shares were in demand.

Corporate News: Shares of Medplus Health Services will debut on the bourses today, 23 December 2021. The issue price is Rs 796 per share. Kotak Mahindra Prime (Kotak Prime), a subsidiary of Kotak Mahindra Bank, announced that it has acquired the passenger vehicle finance portfolio of Ford Credit India Private Limited (FCIPL), the Indian captive financing arm of Ford Motor Company. FCIPL has been operating in India since 2015. Great Eastern Shipping Company said that the meeting of the board of directors of the company is scheduled on 27 December 2021 to consider and approve a proposal for buy-back of equity shares of the company.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(40.1)	(109.8)	(20.1)
MF(INR cr)	914.5	1,347.4	533.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	8,062	45,495	69,573
F&O(INR cr)	7,306,717	7,655,353	5,908,539

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.0	23.4	18.5
NSE VIX	16.6	17.5	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,030	1.2 %	3.5 %	Energy	22,580	1.1 %	21.9 %
IT	36,989	1.0 %	42.4 %	Pharma	13,548	2.0 %	9.5 %
Metals	5,521	1.8 %	31.8 %	Finance	16,993	0.9 %	6.8 %
Auto	10,653	1.6 %	6.3 %	PSU	2,507	1.7 %	13.2 %
FMCG	36,506	0.5 %	4.7 %	Real Estate	474	2.9 %	41.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Yes Bank	14	5.0 %	(13.1) %	Power Grid	202	(2.4) %	22.9 %
Interglobe	1,916	4.2 %	18.5 %	ICICI Lomb	1,345	(1.8) %	(6.4) %
Hindalco I	463	4.0 %	32.3 %	Apollo Hos	4,776	(1.5) %	65.0 %
Tata Motor	471	3.7 %	52.9 %	SBI Life I	1,124	(1.0) %	27.3 %
Divi's Lab	4,564	3.6 %	26.2 %	Wipro	686	(0.7) %	64.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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