



23 Dec.2019

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,272	0.1 %	5.2 %
BSE SENSEX	41,682	0.0 %	7.2 %
CNX BANK	32,385	0.4 %	6.8 %
CNX MIDCAP	16,906	0.0 %	(7.8) %
CNX SMALLCAP	5,693	0.0 %	(15.5) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	28,455	0.3 %	22.0 %
S&P 500	3,221	0.5 %	28.5 %
FTSE 100	7,582	0.1 %	12.6 %
HANG SENG	27,871	0.3 %	10.9 %
NIKKEI	23,817	(0.2) %	21.7 %
SHANGHAI COMPOSITE	3,005	(0.4) %	21.9 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	71.06	0.1 %	2.3 %
EUR/USD	1.11	(0.2) %	(3.1) %
GBP/USD	1.30	(0.3) %	2.2 %
USD/JPY	109.39	(0.1) %	(0.2) %
USD/AUD	1.45	(0.3) %	2.1 %
USD/SGD	1.36	0.0 %	(0.7) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	0.5 %	31.5 %
Gold(INR/10g)	37,957	0.2 %	20.4 %
Gold Comex(USD/oz)	1,478	0.1 %	14.5 %
SILVER(INR/1Kg)	44,222	0.6 %	15.6 %
Aluminium(USD/MT)	1,771	0.3 %	(4.7) %
Copper(USD/MT)	6,156	(0.1) %	5.4 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.9	0.0 %	(0.7) %

**Global Economy:** Consumer sentiment in the US improved by slightly more than initially estimated in the month of December, according to a report released by the University of Michigan on Friday. The consumer sentiment index for December was upwardly revised to 99.3 from the preliminary reading of 99.2. The US personal income rose by 0.5% in November after inching up by a revised 0.1% in October. The US gross domestic product jumped by 2.1% in the third quarter, unchanged from the estimate released last month. An indicator reflecting the current economic situation in the euro area remained broadly unchanged, continuing to signal moderate growth in the currency bloc. The Eurocoin indicator came in at 0.15 in December versus 0.16 in November, the Bank of Italy said. China retained its benchmark lending rates on Friday, after lowering it last month. The one-year loan prime rate was retained at 4.15% and the five-year loan prime rate at 4.80%.

**Global Equities:** US stocks continued their upward move on Friday. The major averages once again ended the session at new record closing highs.

**Indian Economy:** According to the latest Agri ministry data, the total area sown to all rabi crops stood at 537.21 lakh hectare (ha) as on 20th December 2019, up by 6.60% compared to 504.69 lakh hectare a year ago. Area under wheat, the primary rabi crop, stood at 278 lakh hectare so far in this season, up 28% compared to the same time last year. India's foreign exchange reserves jumped by US\$ 1.07 billion to US\$ 454.49 billion in the week ended 13 December 2019. The foreign exchange reserves had stood at US\$ 453.42 a week ago. Within the foreign exchange reserves, the foreign currency assets moved up to US\$ 422.42 billion in the week ended 13 December 2019 from US\$ 421.26 billion a week ago.

**Equity Markets:** Key benchmark indices advanced for the fourth straight session on Friday. The indices sharply pared gains and ended near the flat line as profit booking emerged at record high levels. PSU banks and metal stocks were in demand. The barometer index, the BSE Sensex, rose 7.62 points or 0.02% to 41,681.54, its record closing high. The index hit a record high of 41,809.96 in intraday. The Nifty 50 index gained 12.10 points or 0.10% to 12,271.80, its record closing high. The index hit a record high of 12,293.90 in intraday.

**Corporate News:** KEC International has bagged orders worth Rs 1,520 crore across various business verticals. Titan Company, UltraTech Cement, Nestle India will be added to BSE Sensex whereas Tata Motors, Tata Motors DVR, Vedanta, Yes Bank will be deleted from the BSE Sensex from December 23. Cadila Healthcare: USFDA issued no observations to the Ahmedabad unit after their inspection on December 16-20.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	117.7	42.5	40.3
MF(INR cr)	(544.2)	256.3	298.4

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	43,831	36,779	36,907
F&O(INR cr)	732,177	1,415,774	1,354,033

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	17.0	15.9
NSE VIX	12.3	13.4	16.8

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,385	0.4 %	6.8 %	Energy	16,081	(0.2) %	(2.7) %
IT	15,845	0.2 %	0.0 %	Pharma	8,049	(0.3) %	(14.1) %
Metals	2,708	0.6 %	(12.7) %	Finance	14,626	0.4 %	17.0 %
Auto	8,134	(0.4) %	(3.3) %	PSU	2,571	2.3 %	(24.0) %
FMCG	30,356	(0.1) %	0.5 %	Real Estate	292	0.5 %	9.3 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Shriram Tr	1,182	4.4 %	(4.4) %	Vedanta	144	(3.4) %	(23.6) %
Nestle Ind	14,858	4.0 %	36.1 %	Tata Motor	73	(2.7) %	(21.4) %
Titan Comp	1,202	3.7 %	7.3 %	Kotak Mah.	1,693	(2.1) %	26.4 %
ICICI Lomb	1,410	3.4 %	38.9 %	Biocon	289	(1.9) %	(6.6) %
HDFC AMC	3,248	3.4 %	108.7 %	Tata Motor	176	(1.8) %	(6.1) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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