



23 Nov.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,859	0.7 %	55.8 %
BSE SENSEX	43,882	0.6 %	55.3 %
CNX BANK	29,236	1.2 %	60.6 %
CNX MIDCAP	18,963	0.9 %	65.3 %
CNX SMALLCAP	6,182	1.2 %	74.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,263	(0.8) %	2.5 %
S&P 500	3,558	(0.7) %	10.1 %
FTSE 100	6,351	0.3 %	(16.5) %
HANG SENG	26,452	0.4 %	(7.3) %
NIKKEI	25,527	(0.4) %	10.0 %
SHANGHAI COMPOSITE	3,378	0.4 %	9.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.08	(0.1) %	4.0 %
EUR/USD	1.18	(0.2) %	5.6 %
GBP/USD	1.32	(0.3) %	0.4 %
USD/JPY	103.89	(0.0) %	(4.4) %
USD/AUD	1.37	0.4 %	(3.7) %
USD/SGD	1.34	0.2 %	(0.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	42	1.0 %	(31.1) %
Gold(INR/10g)	50,199	0.1 %	28.7 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	62,028	0.9 %	34.7 %
Aluminium(USD/MT)	1,984	0.1 %	12.0 %
Copper(USD/MT)	7,179	2.1 %	16.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.8	0.0 %	(1.1) %

Global Economy: The World Trade Organization said the global merchandise trade rebounded strongly in the third quarter after plunging amid the Covid-19 pandemic. The Goods Trade Barometer, a real-time gauge of trends in global trade, rose to 100.7 in the third quarter from 84.5 registered last August. The index reading greater than 100 suggests above-trend growth, while those below 100 indicate below-trend growth. Eurozone's consumer confidence weakened for a second consecutive month in November to reach its lowest level in six months as countries like Germany and France returned to lockdown amid a resurgence in the coronavirus pandemic. The flash consumer confidence index fell to -17.6 from -15.5 in October, preliminary data from the European Commission showed on Friday. The latest reading was the weakest since May, when it was -18.8. The corresponding indicator for the EU also dropped to a six-month low of -18.7 from -16.5 in October.

Global Equities: US stocks stayed slippery amid continued spike in new coronavirus cases in the US. DOW eased 0.70% on the day.

Indian Economy: FICCI's latest quarterly survey on Manufacturing pointed towards recovery of manufacturing sector for Q-2 (July-September 2020-21) as compared to previous quarter. The percentage of respondents reporting higher production in second quarter of 2020-21 has increased vis-a-vis the Q-1 of 2020-21. The proportion of respondents reporting higher output during July-September 2020 rose to 24%, as compared to 10% in Q-1 of 2020-21. The percentage of respondents expecting low or same production is 74% in Q-2 2020-21 which was 90% in Q-1 of 2020-21. The overall capacity utilization in manufacturing has witnessed a rise to 65% as compared to 61.5% in Q4 2019-20. Latest data on rabi sowing showed an acreage of 265 lakh hectares (lha), 10% more than nearly 242 lha planted in the corresponding time last year.

Equity Markets: Key equity benchmarks ended a volatile session with modest gains on Friday. A recovery in global stock markets supported buying in domestic shares. The Nifty managed to close above the 12,850 mark as banks and IT shares rallied. Pharma shares were under pressure. The barometer index, the S&P BSE Sensex, rose 282.29 points or 0.65% at 43,882.25. The Nifty 50 index advanced 87.35 points or 0.68% at 12,859.05.

Corporate News: Local oil marketing stocks will be in focus on rising petroleum product prices. Petrol price on Sunday was hiked by 8 paise per litre and diesel by 19 paise, the third straight day of increase in rates as the firming international oil rates broke a nearly two-month-long hiatus in price revision. Petrol price in Delhi was hiked to Rs 81.46 per litre from Rs 81.38. Hero MotoCorp said that it has enhanced its marquee 'collaborative' platform - Hero CoLabs - into a crowd-sourcing platform. Jindal Steel & Power Limited (JSPL) reports growth in its Standalone Steel Production and Sales during October 2020. The company recorded a 13% growth (Y-o-Y) in Standalone Steel Production with 585,000 metric tons in October 2020 as compared to 518,000 metric tons in the previous year during the same period. Company's Standalone Sales rose by 10% (Y-o-Y) in October 2020 with 600,000 metric tons as compared to Standalone Sales of 547,000 metric tons in the previous year during the same period.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	294.7	474.1	123.0
MF(INR cr)	(88.4)	(1,223.7)	(340.1)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	76,809	64,378	56,590
F&O(INR cr)	2,041,608	2,662,343	1,914,667

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.7	26.6	29.9
NSE VIX	19.6	21.0	27.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,236	1.2 %	60.6 %	Energy	15,960	0.1 %	48.2 %
IT	21,409	1.4 %	77.7 %	Pharma	11,527	(0.3) %	64.0 %
Metals	2,775	0.8 %	78.6 %	Finance	14,211	1.7 %	58.9 %
Auto	8,685	0.7 %	86.5 %	PSU	1,469	1.0 %	14.5 %
FMCG	31,454	1.2 %	19.3 %	Real Estate	251	0.5 %	46.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bharti Inf	219	17.8 %	41.2 %	Reliance I	1,900	(3.7) %	77.5 %
Bajaj Fins	8,543	9.2 %	89.8 %	NMDC	93	(2.9) %	19.0 %
Titan Comp	1,365	5.6 %	45.8 %	DLF	182	(1.6) %	37.3 %
Adani Gree	1,135	4.7 %	642.0 %	Adani Port	376	(1.6) %	53.5 %
ICICI Lomb	1,356	4.6 %	22.7 %	Power Fin.	104	(1.1) %	16.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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