



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,547	(0.1) %	18.0 %
BSE SENSEX	58,927	(0.1) %	17.8 %
CNX BANK	36,945	(0.8) %	9.1 %
CNX MIDCAP	29,934	1.7 %	24.1 %
CNX SMALLCAP	10,740	1.4 %	29.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,258	1.0 %	11.9 %
S&P 500	4,396	1.0 %	17.0 %
FTSE 100	7,083	1.5 %	7.8 %
HANG SENG	24,222	0.5 %	(11.8) %
NIKKEI	29,639	(0.7) %	8.7 %
SHANGHAI COMPOSITE	3,628	0.4 %	3.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.57	0.1 %	0.8 %
EUR/USD	1.17	(0.0) %	(4.5) %
GBP/USD	1.37	(0.4) %	0.2 %
USD/JPY	109.64	(0.3) %	6.3 %
USD/AUD	1.38	0.3 %	6.4 %
USD/SGD	1.35	0.2 %	2.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	2.4 %	51.7 %
Gold(INR/10g)	46,637	0.7 %	(8.6) %
Gold Comex(USD/oz)	1,770	0.2 %	(9.2) %
SILVER(INR/1Kg)	60,622	0.6 %	(12.0) %
Aluminium(USD/MT)	2,887	0.8 %	43.4 %
Copper(USD/MT)	9,255	1.6 %	16.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.0) %	0.4 %

Global Economy: The US Federal Reserve revealed that tapering of the central bank's asset purchases could begin in the near future. The Fed said that a moderation in the pace of asset purchases may soon be warranted if progress towards its dual goals continues broadly as expected. The central bank currently plans to continue its bond purchases at a rate of at least \$120 billion per month but is expected to begin scaling back later this year. The Fed's new projections showed half of 18 officials expect to raise interest rates by the end of 2022. Fed also downwardly revised forecasts for US GDP growth in 2021 to 5.9% from 7%, while forecasts for GDP growth in 2022 were upwardly revised to 3.8% from 3.3%. Core consumer price inflation is expected to reach 3.7% this year compared to the 3% forecast in June. Fed announced its widely expected decision to keep the target range for the federal funds rate at 0 to 0.25% yesterday. The National Association of Realtors or NAR released a report on Wednesday showing a pullback by US existing home sales in the month of August. NAR said existing home sales slumped by 2% to an annual rate of 5.88 million in August after jumping by 2.2% to a revised rate of 6.00 million in July.

Global Equities: The DOW held up well on sustained risk appetite as sliding US Covid-19 cases and firm commodities boosted sentiments.

Indian Economy: The Asian Development Bank on Wednesday revised down India's economic growth forecast for the current fiscal to 10%, from 11% predicted earlier, citing the adverse impact of the second wave of the pandemic. The outbreak, however, dissipated faster than anticipated, resulting in several states easing lockdown measures and returning to more normal travel patterns. The economy is expected to rebound strongly in the remaining three quarters of FY2021, and grow by 10% in the full fiscal year before moderating to 7.5% in FY2022, said the Asian Development Outlook Update (ADOU) 2021.

Equity Markets: The key equity indices ended with small losses after a volatile session on Wednesday. The Nifty closed a tad below the 17,550 mark. Auto shares witnessed value buying after declining in the past three session.

Corporate News: Adani Ports and Special Economic Zone has completed the acquisition of a 10.4 percent stake of Gangavaram Port from the government of Andhra Pradesh. Jubilant Foodworks Limited has entered into Share Subscription Agreement and Shareholders' Agreement both dated September 22, 2021 to acquire 25.02% stake in Wellversed Health Private Limited. Aurobindo Pharma Limited said that its subsidiary CuraTeQ Biologics Pvt Ltd (CuraTeQ) has submitted Marketing Authorization. Application (MAA) to the European Medicines Agency (EMA) for BP14, an oncology biosimilar product.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	181.2	113.6	14.6
MF(INR cr)	(1,565.7)	(45.6)	383.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,968	68,094	70,134
F&O(INR cr)	6,087,668	6,433,459	5,142,714

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.4	19.1	17.9
NSE VIX	16.5	14.9	16.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,945	(0.8) %	9.1 %	Energy	21,499	0.8 %	16.1 %
IT	36,422	0.9 %	40.2 %	Pharma	14,334	0.4 %	15.8 %
Metals	5,525	1.5 %	31.9 %	Finance	18,152	(0.9) %	14.1 %
Auto	10,285	1.3 %	2.6 %	PSU	2,373	0.5 %	7.2 %
FMCG	41,507	(0.3) %	19.0 %	Real Estate	455	8.4 %	35.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
DLF	369	11.6 %	26.5 %	Adani Tran	1,561	(5.0) %	56.2 %
NMDC	145	4.7 %	4.4 %	Godrej Con	1,054	(2.4) %	45.2 %
Muthoot Fi	1,544	4.4 %	27.1 %	Interglobe	2,188	(2.1) %	35.4 %
Coal India	162	3.6 %	22.7 %	Indraprast	538	(2.1) %	2.1 %
United Spi	774	3.6 %	38.5 %	H D F C	2,735	(1.4) %	8.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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