



23 Sep.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,154	0.0 %	35.1 %
BSE SENSEX	37,734	(0.8) %	33.5 %
CNX BANK	21,139	0.0 %	16.1 %
CNX MIDCAP	16,508	0.0 %	43.9 %
CNX SMALLCAP	5,657	0.0 %	59.8 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,288	0.5 %	(4.4) %
S&P 500	3,316	1.1 %	2.6 %
FTSE 100	5,829	0.4 %	(23.3) %
HANG SENG	23,717	(1.0) %	(16.9) %
NIKKEI	23,360	0.2 %	0.7 %
SHANGHAI COMPOSITE	3,274	(1.3) %	6.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.43	(0.1) %	3.1 %
EUR/USD	1.18	(0.1) %	5.2 %
GBP/USD	1.29	(0.6) %	(2.4) %
USD/JPY	104.45	(0.4) %	(3.9) %
USD/AUD	1.38	0.4 %	(3.4) %
USD/SGD	1.36	0.0 %	1.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	40	0.7 %	(35.3) %
Gold(INR/10g)	50,623	(1.2) %	29.8 %
Gold Comex(USD/oz)	1,902	(0.8) %	23.3 %
SILVER(INR/1Kg)	59,542	(6.4) %	29.3 %
Aluminium(USD/MT)	1,744	(0.5) %	(1.6) %
Copper(USD/MT)	6,810	(0.4) %	10.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.3) %

Global Economy: Existing home sales in the US climbed to their highest level in nearly fourteen years in the month of August, according to a report released by the National Association of Realtors on Tuesday. NAR said existing home sales rose 2.4% to an annual rate of 6.000 million in August after skyrocketing by 24.7% to a rate of 5.860 million in July. The US median existing-home price for all housing types in August was \$310,600, up 11.4% from \$278,800 in August of 2019. NAR said total housing inventory at the end of August totaled 1.49 million units, down 0.7% from July and down 18.6 percent from one year ago. Eurozone consumer confidence rose improved more-than-expected in September to its highest level in six months, preliminary data from the European Commission showed on Tuesday. The flash consumer confidence index climbed to -13.9 from -14.7 in August. The corresponding index for EU rose to -14.9 from -15.5 in August. That is also the highest since March, when the coronavirus, or Covid-19, pandemic was just starting to spread in the region.

Global Equities: US stocks tried to recover after the beating on Monday. Federal Reserve Chair Jerome Powell has said that the US economy has a long way to go before fully recovering from the coronavirus pandemic and will need further support.

Indian Economy: Securities and Exchange Board of India (SEBI) chief Ajay Tyagi on Tuesday clarified that the markets regulator was not considering revising the upfront margin rules. Union Agriculture Ministry released the First Advance Estimates of production of major kharif crops for 2020-21. The total food grains output in the kharif season of 2020-21 crop year is estimated data record 144.52 MT as against 143.38 MT in the previous year. The output of coarse cereals is estimated to decline to 32.84 MT as against 33.69 MT in the previous year. Pulses production has been estimated higher at 9.31 MT as against 7.72 MT in kharif season of last year.

Equity Markets: The benchmark indices closed with significant cuts on Tuesday. Investors sentiment was dented as rising coronavirus cases led to the possibility of fresh lockdowns in some European countries, which could further slowdown the pace of global economic recovery.

Corporate News: Reliance Industries NSE has approached the Competition Commission of India (CCI) for approval of its deal with the Future Group. TCS will be in focus as the company has deployed AI-powered software to enable a safe return to work for its employees. Indian Oil Corporation (IOC), the nation's top oil firm, on Tuesday said it will invest Rs 17,825 crore in raising the capacity of its Gujarat refinery as well as setting up a petrochemical plant.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(38.7)	51.5	104.1
MF(INR cr)	(393.4)	(471.3)	(219.1)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	63,993	59,921	56,254
F&O(INR cr)	2,188,928	2,114,789	1,675,855

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	26.9	28.1	30.4
NSE VIX	21.4	21.2	29.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	21,139	(1.1) %	16.1 %	Energy	15,065	(2.0) %	39.9 %
IT	19,866	0.7 %	64.9 %	Pharma	11,877	0.7 %	69.0 %
Metals	2,214	(1.2) %	42.5 %	Finance	10,415	(1.1) %	16.5 %
Auto	7,695	(1.7) %	65.2 %	PSU	1,310	(1.4) %	2.1 %
FMCG	29,312	(0.8) %	11.2 %	Real Estate	210	(1.8) %	22.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Divi's Lab	3,237	2.5 %	72.4 %	Zee Entert	197	(6.5) %	63.0 %
TCS	2,523	2.3 %	47.6 %	Interglobe	1,235	(4.9) %	23.6 %
HCL Techno	821	2.3 %	98.5 %	H P C L	180	(4.7) %	(2.0) %
Grasim Ind	729	1.7 %	53.1 %	GAIL (Indi	84	(4.6) %	11.1 %
Tech Mahin	800	1.7 %	56.6 %	Adani Port	332	(4.5) %	35.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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