



23 Aug.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,451	(0.7) %	10.6 %
BSE SENSEX	55,329	(0.5) %	10.6 %
CNX BANK	35,034	(1.5) %	3.5 %
CNX MIDCAP	27,125	(2.0) %	12.5 %
CNX SMALLCAP	9,851	(2.2) %	18.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,120	0.7 %	14.7 %
S&P 500	4,442	0.8 %	18.3 %
FTSE 100	7,088	0.4 %	7.9 %
HANG SENG	24,850	(1.8) %	(9.5) %
NIKKEI	27,013	(1.0) %	(0.9) %
SHANGHAI COMPOSITE	3,427	(1.1) %	(2.2) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.23	0.1 %	1.7 %
EUR/USD	1.17	(0.5) %	(4.7) %
GBP/USD	1.37	(0.7) %	0.2 %
USD/JPY	109.85	0.4 %	6.5 %
USD/AUD	1.39	1.5 %	7.5 %
USD/SGD	1.36	0.3 %	3.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	62	(2.2) %	30.9 %
Gold(INR/10g)	47,078	(0.1) %	(7.7) %
Gold Comex(USD/oz)	1,787	(0.2) %	(8.3) %
SILVER(INR/1Kg)	62,066	(2.1) %	(9.9) %
Aluminium(USD/MT)	2,569	1.0 %	27.6 %
Copper(USD/MT)	8,922	1.7 %	12.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.3 %

Global Economy: China maintained benchmark loan prime rates, as widely expected, on Friday. The one-year loan prime rate was maintained at 3.85% and the five-year loan prime rate at 4.65%. The one-year and five-year loan prime rates were last lowered in April 2020. The one-year loan prime rate was cut by 20 basis points and five-year rate by 10 basis points in April 2020. Germany's producer prices rose at the fastest pace since January 1975, data published by Destatis revealed on Friday. Producer prices grew 10.4% yearly in July, following a 8.5% gain in June. Japan overall consumer prices were down 0.3% on year in July, the Ministry of Internal Affairs and Communications said on Friday, following the downwardly revised 0.5% contraction in June (originally up 0.2%). On a seasonally adjusted monthly basis, overall inflation was up 0.2%, slowing from 0.3% in the previous month.

Global Equities: The US stocks ended firmly in positive zone with the tech heavy NASDAQ index soaring more than 1% in last session.

Indian Economy: Despite Covid-19 restrictions, especially due to the second wave of pandemic witnessed during the first quarter of current fiscal, India achieved a significant increase of 44.3% in export of agricultural and processed food products in the 2021-22 (April-June) in comparison to the corresponding period of 2020-21. The overall export of APEDA products increased from USD 3338.5 million in April-June 2020 to USD 4817.9 million in April-June 2021. In terms of Indian agri-exports, the country has registered an increase of 25.02% in terms of dollar and 29.43% in terms of rupees in the FY 2020-21 (April-March) in comparison to the same period in the previous year. Area sown to summer crops was lagging behind by 1.55% at 1,043.87 lakh hectare so far in the ongoing kharif season of the crop year 2021-22 (July-June), according to data released

Equity Markets: Benchmark indices settled with steep losses on Friday, amid broader selling pressure. The Nifty ended at the 16,450 mark. Selling was seen across the board with metal, realty, banks and financial shares losing the most. FMCG shares bucked weak market trend on defensive buying.

Corporate News: Arvind Fashions has raised Rs 439 crore from marquee investors including promoters at a price of Rs 218.50 per equity share. Aurobindo Pharma: The company approved the termination of binding agreements with Cronus Pharma Specialities India for acquisition of 51% ownership in Cronus Pharma, for Rs 420 crore. Cadila Healthcare will be in focus as Zydus Cadila has received the Emergency Use Authorization (EUA) from the Drug Controller General of India (DCGI) for ZyCoV-D, the world's first Plasmid DNA vaccine for Covid-19.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	148.4	84.9	0.8
MF(INR cr)	712.3	468.3	395.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,526	63,900	71,336
F&O(INR cr)	4,129,527	5,857,048	4,914,605

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	17.4	17.8
NSE VIX	14.0	13.0	16.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,034	(1.5) %	3.5 %	Energy	19,349	(1.7) %	4.5 %
IT	33,351	(0.3) %	28.4 %	Pharma	13,711	(2.6) %	10.8 %
Metals	5,336	(6.4) %	27.4 %	Finance	17,153	(0.7) %	7.8 %
Auto	9,905	(1.6) %	(1.2) %	PSU	2,249	(3.4) %	1.5 %
FMCG	38,596	2.3 %	10.7 %	Real Estate	373	(3.6) %	11.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hind. Unil	2,619	5.4 %	9.2 %	NMDC	151	(9.6) %	9.1 %
Britannia	3,896	4.7 %	7.7 %	Vedanta	269	(9.0) %	16.4 %
Adani Tran	1,123	4.5 %	12.4 %	Tata Steel	1,376	(8.3) %	59.4 %
Asian Pain	3,113	3.7 %	22.0 %	JSW Steel	685	(7.2) %	34.6 %
Nestle Ind	19,571	3.5 %	14.6 %	Aurobindo	681	(5.6) %	(22.7) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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