



23 Jul.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,045	0.3 %	8.2 %
BSE SENSEX	36,496	0.4 %	10.0 %
CNX BANK	26,867	(0.0) %	10.4 %
CNX MIDCAP	18,078	0.1 %	(5.3) %
CNX SMALLCAP	7,028	(0.0) %	(11.4) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,058	(0.0) %	0.9 %
S&P 500	2,802	(0.1) %	3.9 %
FTSE 100	7,679	(0.1) %	0.4 %
HANG SENG	28,224	0.8 %	(7.5) %
NIKKEI	22,698	(0.3) %	(3.4) %
SHANGHAI COMPOSITE	2,829	2.1 %	(15.5) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	68.85	(0.3) %	8.1 %
EUR/USD	1.17	0.7 %	(2.4) %
GBP/USD	1.31	1.0 %	(2.8) %
USD/JPY	111.41	(0.9) %	(1.2) %
USD/AUD	1.35	(0.9) %	5.5 %
USD/SGD	1.36	(0.6) %	2.1 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	70	1.4 %	16.7 %
Gold(INR/10g)	29,849	0.4 %	1.7 %
Gold Comex(USD/oz)	1,232	1.1 %	(5.9) %
SILVER(INR/1Kg)	37,885	0.6 %	(1.9) %
Aluminium(USD/MT)	2,075	0.6 %	(8.0) %
Copper(USD/MT)	6,073	1.5 %	(15.4) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	0.1 %	0.4 %

**Global Economy:** US Treasury Secretary Steven Mnuchin said Saturday that the overall U.S. economy has not been harmed by the trade battles set off by President Donald Trump's get-tough policies although some individual sectors have been hurt. He said the administration was exploring ways to help farmers and other specific industries that have been affected according to media reports. Germany's producer prices rose at the fastest pace in nine months in June, Destatis reported Friday. Producer prices grew 3% year-on-year in June, faster than the 2.7% increase in May.

**Global Equities:** Investor sentiment was rattled following a continued escalation in global trade worries. US President Donald Trump indicated that he is ready to impose tariffs on \$500 billion worth of Chinese goods to the US if China does not comply on its trade policies noted media reports.

**Indian Economy:** The GST Council cut tax rates on consumer items such as TV, washing machine and refrigerators. The council had revised tax rates on 29 items in January. Rates for 17 white goods including -- Washing machine, Refrigerators, TV, Video games, Vacuum cleaners, Trailers, Juicer mixer, Grinders, Shavers & Hair driers, water cooler, water heaters, Lithium iron batteries, electric iron have been cut from 28% to 18%. GST rate of 18% will be applicable to TVs up to 68 cm (27 inch) in size. Quarterly returns have been allowed for business turnover up to Rs 5 crore instead of monthly filings

**Equity Markets:** Local stocks should surge following the outcome of a no-confidence motion against the government. On Friday, the barometer index, the S&P BSE Sensex, rose 145.14 points or 0.40% to settle at 36,496.37. The Nifty 50 index rose 53.10 points or 0.48% to settle at 11,010.20. The Nifty ended above the psychologically important 11,000 mark.

**Corporate News:** Reliance Industries announced that Reliance Brands, a subsidiary of the Company, has purchased an additional 8.14% equity stake in Genesis Colors (GCL) for about Rs.34.17 crore, taking its total stake in GCL to 9.29%. The Phoenix Mills has entered into a 50:50 joint venture with Ahmedabad-based BSafal group to acquire a 5.16-acre land located on Sarkhej - Gandhinagar (SG) Highway in Thaltej, Ahmedabad. Gayatri Projects has bagged two orders worth Rs 2759 crore for development of Purvanchal Expressway project from Uttar Pradesh Expressways Industrial Development Authority.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(35.2)	(27.0)	(40.6)
MF(INR cr)	(29.2)	329.5	474.9

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,080	30,464	32,549
F&O(INR cr)	524,535	943,083	857,205

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.9	13.5	14.9
NSE VIX	13.5	12.9	13.3

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,873	0.3 %	10.5 %	Energy	14,542	0.8 %	9.4 %
IT	14,701	1.5 %	15.7 %	Pharma	8,895	1.7 %	3.2 %
Metals	3,092	(0.4) %	(12.6) %	Finance	11,271	0.6 %	9.8 %
Auto	10,753	(0.4) %	(2.8) %	PSU	2,802	0.4 %	(1.8) %
FMCG	29,281	0.2 %	10.5 %	Real Estate	257	1.3 %	(13.3) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Fin.	2,721	8.0 %	49.6 %	Bajaj Auto	2,840	(8.8) %	1.1 %
Bharat Ele	104	5.9 %	(28.4) %	H P C L	275	(3.2) %	(20.1) %
Bajaj Fins	6,664	5.8 %	26.5 %	I O C L	161	(2.9) %	(5.5) %
Motherson	298	5.8 %	(7.7) %	Vedanta	202	(2.8) %	(28.3) %
MRF	76,812	3.1 %	5.0 %	B P C L	389	(2.4) %	(8.2) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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