



23 Apr.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,564	(0.0) %	3.4 %
BSE SENSEX	34,416	(0.0) %	3.5 %
CNX BANK	24,944	(0.7) %	2.5 %
CNX MIDCAP	19,906	(0.3) %	4.2 %
CNX SMALLCAP	8,322	0.1 %	4.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,463	(0.8) %	(1.5) %
S&P 500	2,670	(0.9) %	(1.0) %
FTSE 100	7,368	0.5 %	(3.7) %
HANG SENG	30,418	(0.9) %	(0.3) %
NIKKEI	22,162	(0.1) %	(5.7) %
SHANGHAI COMPOSITE	3,072	(1.5) %	(8.3) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	66.11	0.5 %	3.8 %
EUR/USD	1.23	(0.4) %	2.3 %
GBP/USD	1.40	(0.6) %	3.6 %
USD/JPY	107.67	0.0 %	(4.5) %
USD/AUD	1.30	0.6 %	1.9 %
USD/SGD	1.32	0.3 %	(1.4) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	0.1 %	13.3 %
Gold(INR/10g)	31,298	(0.0) %	6.6 %
Gold Comex(USD/oz)	1,337	(0.6) %	2.2 %
SILVER(INR/1Kg)	40,106	0.0 %	3.9 %
Aluminium(USD/MT)	2,463	(5.4) %	9.2 %
Copper(USD/MT)	6,939	(0.0) %	(3.4) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.0	0.0 %	0.5 %

Global Economy: The International Monetary Fund's policymaking committee said a strong world economy is threatened by increasing tension over trade and countries' heavy debt burden. Longer-term prospects are clouded by sluggish growth in productivity and ageing populations in wealthy nations. The lending agency urged countries to take advantage of the broadest-based economic expansion in a decade to cut government debt and to enact reforms that will make their economies more efficient. The IMF expects the world economy to grow 3.9% this year and next, which would be the strongest since 2011. But an intensifying dispute between the US and China over Beijing's aggressive attempt to challenge US technological dominance has raised the prospect of a trade war that could drag down worldwide growth. The fund also noted that world's debt load has ballooned to a record \$164 trillion.

Germany's producer price inflation accelerated for the first time in six months in March, though marginally, figures from Destatis showed Friday. Producer price inflation rose to 1.9% in March from February's 14-month low of 1.8%. Japan tertiary industry activity remained flat in February after a 0.4% decrease in January, data from the Ministry of Economy, Trade and Industry showed Friday.

Global Equities: US stocks slipped amid profit selling as the Dow pulled back further off the one-month closing high.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on April 19, 2018 was 38.989 BCM which is 24% of total storage capacity of these reservoirs. This percentage was at 25 for the week ending on April 12, 2018. The level of water storage in the week ending on April 19, 2018 was 84% of the storage of corresponding period of last year and 90% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 161.993 BCM which is about 63% of the total storage capacity of 257.812 BCM which is estimated to have been created in the country.

Equity Markets: The benchmark indices settled with small declines on last trading day of the week as losses in bank stocks were mostly offset by gains in IT stocks. Shares of index heavyweights RIL, L&T and HDFC dropped. Stocks hovered in a small range thereafter and hit intraday low in afternoon trade. Stocks cut losses in mid-afternoon trade. Volatility rose in late trade as indices once again sink in red after briefly turning positive.

Corporate News: Top banker HDFC Bank noted Q4FY18 profit grew by 20.3% YoY to Rs 4,799.3 crore and net interest income was up 17.7% to Rs 10,657.7 crore. India's largest IT services firm TCS is betting big on its 'Business 4.0' strategy to propel its revenues from new age-technologies like automation, cloud and Internet of Things (IoT) to over \$5 billion this year. Local OMCs would be under focus as WTI Crude Oil slipped from highest level in years amid mostly weak equities after the US President Donald Trump blamed OPEC for artificially high oil prices. After moving the insolvency authority in the US, Punjab National Bank has approached Hong Kong Court against billionaire jeweller Nirav Modi, who is accused of a Rs 13,000-crore fraud.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(98.3)	(45.7)	(45.7)
MF(INR cr)	323.7	290.5	290.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	37,483	30,904	30,904
F&O(INR cr)	587,393	721,800	721,800

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.9	18.9	18.9
NSE VIX	12.9	14.6	14.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,944	(0.7) %	2.5 %	Energy	13,476	(1.2) %	1.4 %
IT	13,910	4.8 %	9.5 %	Pharma	8,820	(0.1) %	2.3 %
Metals	3,891	(0.7) %	9.9 %	Finance	10,501	(0.7) %	2.3 %
Auto	11,440	0.1 %	3.5 %	PSU	2,799	(2.5) %	(1.9) %
FMCG	28,111	(0.2) %	6.1 %	Real Estate	310	(1.0) %	4.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
TCS	3,402	6.6 %	16.9 %	Sun TV Net	885	(3.3) %	3.0 %
Tech Mahin	701	5.3 %	9.4 %	L&T Fin.Ho	165	(3.2) %	2.6 %
HCL Techno	1,062	4.3 %	8.5 %	Yes Bank	309	(3.1) %	0.8 %
Infosys	1,178	4.0 %	3.6 %	Bharat Ele	132	(2.8) %	(8.6) %
Oracle Fin	4,306	3.9 %	9.3 %	Punjab Nat	94	(2.6) %	(2.8) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report