



23 Feb.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,676	(2.0) %	77.8 %
BSE SENSEX	49,744	(2.3) %	76.0 %
CNX BANK	35,257	(1.6) %	93.6 %
CNX MIDCAP	22,823	(1.3) %	99.0 %
CNX SMALLCAP	7,885	(1.2) %	122.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,522	0.1 %	3.0 %
S&P 500	3,877	(0.8) %	3.2 %
FTSE 100	6,612	(0.2) %	0.6 %
HANG SENG	30,320	(1.1) %	10.4 %
NIKKEI	30,156	0.5 %	10.6 %
SHANGHAI COMPOSITE	3,642	(1.5) %	4.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.60	(0.2) %	(0.5) %
EUR/USD	1.21	0.0 %	(1.6) %
GBP/USD	1.39	0.4 %	2.0 %
USD/JPY	105.76	(0.2) %	2.5 %
USD/AUD	1.29	(0.2) %	(0.7) %
USD/SGD	1.33	(0.1) %	0.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	59	(2.1) %	24.4 %
Gold(INR/10g)	46,475	1.1 %	(8.9) %
Gold Comex(USD/oz)	1,791	0.8 %	(8.1) %
SILVER(INR/1Kg)	69,385	1.8 %	0.8 %
Aluminium(USD/MT)	2,135	(0.6) %	6.0 %
Copper(USD/MT)	8,807	1.8 %	11.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: The US Conference Board released a report on Monday showing a large increase by its index of leading US economic indicators in the month of January. The Conference Board said its leading economic index climbed by 0.5% in January after rising by an upwardly revised 0.4% in December. German business confidence rose in February, survey results from IFO institute revealed on Monday, according to media reports. The business confidence index rose to 92.4 from 90.3 in the previous month. The current conditions edged up to 90.6 while the business expectations indicator improved to 94.2. Japan's services producer price index fell 0.5% year-on-year in January, following a 0.3% decline in December, data released by the Bank of Japan showed on Monday. This was the fourth consecutive month of decline. On a monthly basis, services producer prices dropped 0.6%, after a 0.2 % rise in the previous month.

Global Equities: The US stocks saw a mixed trend. DOW witnessed some buying even as the Nasdaq and S&P 500 remained firmly negative.

Indian Economy: According to the latest monetary policy minutes of the Reserve Bank Of India (RBI), the RBI Governor Shaktikanta Das noted that the high frequency indicators suggest that the economic recovery is normalising fast in both rural and urban areas. Forward looking surveys conducted by the Reserve Bank signal greater optimism from manufacturing with the expectation of an expansion in production volumes and new orders in Q4:2020-21 and the following two quarters. Domestic financial conditions continued to remain accommodative to help nurture the recovery. India has been witnessing a rise in the active caseload over the past few days. India's total Active Caseload is pegged at 1,45,634. It now consists of 1.32% of India's total Positive Cases. More than 74% of the Active Cases of the country are in Kerala and Maharashtra. Of late it is seen that there has been a spike in the daily cases in Chhattisgarh and Madhya Pradesh also. Punjab and J&K too are witnessing a surge in daily new cases.

Equity Markets: Domestic shares plunged on Monday with the Nifty falling below the 14,700 mark. Rising COVID-19 cases and negative global cues triggering spoiled sentiment. The selling was broad based, however, metal shares bucked trend on firm copper prices. The market breadth was tilted towards the sellers. On the BSE, 1039 shares rose and 1984 shares fell. A total of 156 shares were unchanged.

Corporate News: State Bank of India will be in focus as it has joined JPMorgan's blockchain-based payment network, media reports noted. APL Apollo allotted commercial paper worth Rs 75 crore to ICICI Prudential Ultra Short Term Fund. Bharat Forge signed an agreement with Paramount Group for the production of protected vehicles in India.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	128.1	288.9	164.4
MF(INR cr)	(1,220.4)	(1,205.2)	(558.4)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	79,202	86,836	61,981
F&O(INR cr)	3,387,130	4,203,644	2,373,372

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.1	22.3	28.2
NSE VIX	25.5	23.1	25.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,257	(1.6) %	93.6 %	Energy	18,337	(1.8) %	70.2 %
IT	24,766	(2.9) %	105.6 %	Pharma	12,032	(2.6) %	71.2 %
Metals	3,609	1.6 %	132.3 %	Finance	16,479	(1.6) %	84.3 %
Auto	10,300	(2.3) %	121.1 %	PSU	2,400	(2.6) %	87.0 %
FMCG	32,892	(1.3) %	24.8 %	Real Estate	338	(2.8) %	96.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Port	674	3.1 %	175.2 %	General In	186	(9.2) %	76.8 %
JSW Steel	406	2.6 %	184.0 %	M & M	837	(4.8) %	206.8 %
Hindalco I	316	2.6 %	244.9 %	Dr Reddy's	4,469	(4.5) %	44.4 %
Indus Towe	266	2.1 %	71.7 %	Tech Mahin	951	(4.4) %	86.0 %
Adani Gree	1,141	2.1 %	646.5 %	Bosch	14,929	(4.2) %	61.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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