



22 Dec.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,328	0.0 %	61.5 %
BSE SENSEX	45,554	(3.0) %	61.2 %
CNX BANK	29,456	0.0 %	61.8 %
CNX MIDCAP	19,797	0.0 %	72.6 %
CNX SMALLCAP	6,608	0.0 %	86.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,216	0.1 %	5.9 %
S&P 500	3,695	(0.4) %	14.4 %
FTSE 100	6,529	(0.3) %	(14.1) %
HANG SENG	26,307	(0.7) %	(7.8) %
NIKKEI	26,714	(0.2) %	15.1 %
SHANGHAI COMPOSITE	3,421	0.8 %	10.9 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.38	(0.1) %	3.1 %
EUR/USD	1.22	0.6 %	9.2 %
GBP/USD	1.35	0.2 %	2.4 %
USD/JPY	103.36	(0.2) %	(4.9) %
USD/AUD	1.31	(0.7) %	(7.9) %
USD/SGD	1.33	(0.1) %	(1.3) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	50,115	0.4 %	28.5 %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	66,880	0.7 %	45.2 %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.0) %

**Global Economy:** The US Congressional leaders have reached an agreement on a new \$900 billion relief package. The bill will likely provide more federal assistance to small businesses, healthcare providers, and the unemployed and includes direct payments worth up to \$600 per adult and child. China left its benchmark lending rates unchanged as the economy continued to recover strongly from the coronavirus fallout. The one-year loan prime rate was kept at 3.85% and the five-year loan prime rate was maintained at 4.65%. The one-year and five-year loan prime rates were last reduced in April. The one-year loan prime rate was lowered by 20 basis points and five-year rate by 10 basis points in April. Euro zone consumer confidence rose by 3.7 points in December from the November number, figures released on Monday showed. The European Commission said a flash estimate showed euro zone consumer morale improved to -13.9 this month from -17.6 in November.

**Global Equities:** Global stocks started the new week on a back foot. The UK said it had identified a new strain of COVID-19 which spreads more quickly than previous variants.

**Indian Economy:** India on Monday announced that it will temporarily ban flights from UK to the country after the emergence of a new and highly infectious strain of the coronavirus in Britain. The area under rabi crop soared by 4.71% to 564.56 lakh hectares (lha) till 18th December 2020 as compared to the corresponding week last year, according to data released by Agriculture Ministry. This marks a good spurt as the yearly change stood at 3.87% in last week. The area under wheat stood at nearly 294 lakh hectares (lha), recording a jump of 5.5%. India's total Active Covid-19 Caseload has dropped to 3.03 lakh. This is the lowest in 161 days.

**Equity Markets:** Key equity indices corrected sharply on Monday, tracking weak global cues. All sectoral indices on the NSE ended in the red. PSU stocks, banks and metal shares witnessed major selling. Investors locked profits after the Sensex added 2.18% and the Nifty gained 2.09% in the past six consecutive sessions. The imposition of fresh lockdown restrictions in several European countries as well as growing risks of a no-deal Brexit after the deadline ends on 31 December 2020 dampened global risk appetite.

**Corporate News:** Banking stocks will be in focus. Suspension of the insolvency and bankruptcy code (IBC) is being extended till March 31, 2021, finance minister Nirmala Sitharaman said at the Bangalore Chamber of Industry and Commerce virtual conference Monday. Tata Motors said its commercial vehicle prices will be revised upward from January next year. Lupin has received US FDA nod for generic of Banzel oral suspension.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	522.4	422.6	161.7
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	76,208	69,824	58,525
F&O(INR cr)	3,311,832	2,792,675	2,028,132

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	23.2	19.3	26.6

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,456	(4.1) %	61.8 %	Energy	16,377	(5.0) %	52.0 %
IT	22,845	(1.8) %	89.6 %	Pharma	12,278	(3.8) %	74.7 %
Metals	3,038	(5.5) %	95.6 %	Finance	14,393	(3.3) %	60.9 %
Auto	8,745	(4.6) %	87.8 %	PSU	1,643	(6.9) %	28.1 %
FMCG	33,151	(2.8) %	25.8 %	Real Estate	288	(5.3) %	67.3 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Avenue Sup	2,682	1.7 %	28.8 %	ONGC	90	(9.2) %	36.7 %
L & T Info	3,395	1.2 %	143.9 %	Tata Motor	165	(8.9) %	142.2 %
Indus Towe	233	0.8 %	50.2 %	Interglobe	1,507	(8.7) %	50.9 %
Adani Gree	1,020	0.4 %	567.3 %	Bandhan Ba	374	(8.3) %	92.0 %
				GAIL (Indi	115	(8.3) %	51.4 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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