



22 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,351	0.2 %	12.0 %
BSE SENSEX	33,478	0.4 %	12.2 %
CNX BANK	25,758	0.0 %	19.5 %
CNX MIDCAP	19,830	0.0 %	14.4 %
CNX SMALLCAP	8,494	0.0 %	20.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,591	0.7 %	18.7 %
S&P 500	2,599	0.7 %	15.1 %
FTSE 100	7,411	0.3 %	3.3 %
HANG SENG	29,818	1.9 %	34.6 %
NIKKEI	22,416	0.7 %	14.4 %
SHANGHAI COMPOSITE	3,411	0.5 %	8.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.89	(0.2) %	(3.8) %
EUR/USD	1.17	(0.4) %	10.8 %
GBP/USD	1.32	0.3 %	7.7 %
USD/JPY	112.25	0.1 %	(3.2) %
USD/AUD	1.32	(0.2) %	(3.6) %
USD/SGD	1.35	(0.1) %	(5.3) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	(0.8) %	7.2 %
Gold(INR/10g)	29,434	(0.7) %	5.8 %
Gold Comex(USD/oz)	1,280	(1.1) %	10.6 %
SILVER(INR/1Kg)	39,296	(1.0) %	1.0 %
Aluminium(USD/MT)	2,068	(0.5) %	21.5 %
Copper(USD/MT)	6,752	0.3 %	21.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.0 %	(0.1) %

Global Economy: Existing home sales in the US rose by much more than anticipated in the month of October, according to a report released by the National Association of Realtors on Tuesday. The report said existing home sales surged up by 2% to an annual rate of 5.48 million in October. UK total orders grew the most since 1988 and export order books reached the joint highest level in more than 20 years in November, the latest monthly Industrial Trends survey from the Confederation of British Industry showed. A balance of +17% said total order book remained above normal in November, the highest since August 1988. A balance of +13% expects output growth to accelerate in the coming quarter.

Global Equities: US stocks jumped yesterday amid strong earnings and terrific buying support for IT counters. With a strong upward move on the day, the major averages hit new record closing highs.

Indian Economy: With the growing demand for smartphones and falling data prices are likely to increase digital advertising spend in India from the current level of Rs 9,800 crore to Rs 13,000 crore by December 2018 growing at a compound annual growth rate (CAGR) of 35%, according to ASSOCHAM. Due to easy and widespread availability of 3G/4G services and also the on-going surge in internet penetration in the country will lead to an exponential increase in digital advertising in India, according to the Associated Chamber of Commerce and Industry of India (ASSOCHAM), a recent paper.

Equity Markets: Local indices settled with modest gains as firmness in global stocks underpinned sentiment. Consumer durables and pharma stocks led gains. The Sensex and the Nifty gained for the fourth straight session. Stocks extended gains in mid-morning trade and traded firm till afternoon trade. Market once again extended gains in mid-afternoon trade. However, indices pared gains in late trade.

Corporate News: Bank of Baroda announced that the finance committee of the board approved the proposal of raising additional equity capital aggregating upto Rs 6000 crore by way of rights issue or qualified institutions placements (QIP), subject to applicable statutory/regulatory approvals. Lakshmi Vilas Bank announced that a meeting of the capital raising committee of the board will be held on 24 November 2017 to consider rights issue. Thomas Cook (India) said it has strengthened its presence in the National Capital Region (NCR) with the inauguration of a new franchise viz. Gold Circle Partner outlet at East Centre Mall, Laxmi Nagar. This expansion augments the company's distribution reach in NCR to 16 consumer access centres viz. 6 owned branches, 10 Gold Circle Partner (franchise) outlets.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(33.4)	171.6	8.0
MF(INR cr)	2,325.9	478.2	596.8

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	38,470	40,085	32,024
F&O(INR cr)	495,591	652,184	604,502

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.7	10.7	11.0
NSE VIX	13.7	13.3	11.9

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,758	(0.0) %	19.5 %	Energy	14,231	0.9 %	20.4 %
IT	11,119	0.2 %	5.0 %	Pharma	9,347	2.2 %	(11.0) %
Metals	3,822	0.1 %	23.1 %	Finance	10,492	0.1 %	18.9 %
Auto	11,326	0.4 %	14.2 %	PSU	3,995	(0.9) %	13.3 %
FMCG	25,703	(0.6) %	8.7 %	Real Estate	316	(1.1) %	44.2 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Dr Reddy's	2,394	5.3 %	(12.8) %	Shree Ceme	17,004	(2.9) %	(1.0) %
Sun Pharma	538	4.0 %	(22.3) %	DLF	222	(2.3) %	51.4 %
Titan Comp	815	4.0 %	77.5 %	Bank of Ba	180	(2.2) %	4.6 %
Tech Mahin	494	3.6 %	9.0 %	Indiabulls	1,178	(1.8) %	18.3 %
UPL	755	3.5 %	2.6 %	Emami	1,273	(1.7) %	21.4 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Construction Work Done (3Q)	22-11-2017	0:30	AUD	-	0.093
Skilled Vacancies (MoM) (OCT)	22-11-2017	0:00	AUD	-	0
Euro-Zone Consumer Confidence (NOV A)	22-11-2017	15:00	EUR	-	(1)
U.K. Chancellor Presents Budget to Parliament	22-11-2017	12:30	GBP	-	-
BOJ Outright Bond Purchase 1~3 Years	22-11-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 3~5 Years	22-11-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 5~10 Years	22-11-2017	1:10	JPY	-	-
Retail Sales Ex Inflation (QoQ) (3Q)	22-11-2017	21:45	NZD	-	0.017
Baker Hughes U.S. Rig Count (NOV 24)	22-11-2017	18:00	USD	-	915
Cap Goods Orders Nondef Ex Air (OCT P)	22-11-2017	13:30	USD	-	0.017
Cap Goods Ship Nondef Ex Air (OCT P)	22-11-2017	13:30	USD	-	0.009
Continuing Claims (NOV 11)	22-11-2017	13:30	USD	-	-
DOE Cushing OK Crude Inventory (NOV 17)	22-11-2017	15:30	USD	-	-
DOE U.S. Crude Oil Inventories (NOV 17)	22-11-2017	15:30	USD	-	-
DOE U.S. Distillate Inventory (NOV 17)	22-11-2017	15:30	USD	-	-
DOE U.S. Gasoline Inventories (NOV 17)	22-11-2017	15:30	USD	-	-
Durable Goods Orders (OCT P)	22-11-2017	13:30	USD	-	0.02
Durables Ex Transportation (OCT P)	22-11-2017	13:30	USD	-	0.007
EIA Natural Gas Storage Change (NOV 17)	22-11-2017	17:00	USD	-	(18)
EIA Working Natural Gas Implied Flow (NOV 17)	22-11-2017	17:00	USD	-	(18)
FOMC Meeting Minutes (NOV 01)	22-11-2017	19:00	USD	-	-
Initial Jobless Claims (NOV 18)	22-11-2017	13:30	USD	-	-
MBA Mortgage Applications (NOV 17)	22-11-2017	12:00	USD	-	0.031
U. of Mich. 1 Yr Inflation (NOV F)	22-11-2017	15:00	USD	-	0.026
U. of Mich. 5-10 Yr Inflation (NOV F)	22-11-2017	15:00	USD	-	0.025
U. of Mich. Current Conditions (NOV F)	22-11-2017	15:00	USD	-	113.6
U. of Mich. Expectations (NOV F)	22-11-2017	15:00	USD	-	87.6
U. of Mich. Sentiment (NOV F)	22-11-2017	15:00	USD	-	97.8



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