



22 Oct.2021

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|----------------|--------|---------|--------|
| CNX NIFTY | 18,178 | (0.5) % | 22.3 % |
| BSE SENSEX | 60,924 | (0.5) % | 21.8 % |
| CNX BANK | 40,030 | 1.3 % | 18.2 % |
| CNX MIDCAP | 31,356 | (0.4) % | 30.0 % |
| CNX SMALLCAP | 11,112 | (0.8) % | 34.2 % |

| GLOBAL INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|---------|
| DOW JONES | 35,603 | (0.0) % | 16.3 % |
| S&P 500 | 4,550 | 0.3 % | 21.1 % |
| FTSE 100 | 7,190 | (0.5) % | 9.4 % |
| HANG SENG | 26,018 | (0.5) % | (5.3) % |
| NIKKEI | 28,709 | (1.9) % | 5.3 % |
| SHANGHAI COMPOSITE | 3,595 | 0.2 % | 2.6 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 75.00 | (0.2) % | 2.8 % |
| EUR/USD | 1.16 | 0.4 % | (5.1) % |
| GBP/USD | 1.38 | 0.4 % | 1.0 % |
| USD/JPY | 114.23 | (0.1) % | 10.7 % |
| USD/AUD | 1.34 | (0.8) % | 3.3 % |
| USD/SGD | 1.35 | (0.4) % | 1.8 % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|---------|
| WTI Crude(USD/bbl) | 84 | 1.1 % | 76.1 % |
| Gold(INR/10g) | 47,380 | 0.0 % | (7.1) % |
| Gold Comex(USD/oz) | 1,789 | 0.9 % | (8.2) % |
| SILVER(INR/1Kg) | 64,678 | 0.6 % | (6.1) % |
| Aluminium(USD/MT) | 3,065 | (3.5) % | 52.2 % |
| Copper(USD/MT) | 10,161 | (4.6) % | 28.3 % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec US 10 | 1.7 | 0.0 % | 0.8 % |

Global Economy: The US Conference Board said its leading economic index edged up by 0.2% in September after advancing by 0.8% in August and 0.9% in July. Manufacturing activity in the Philadelphia area saw slower growth in the month of October, according to a report released by the Federal Reserve Bank of Philadelphia on Thursday. The Philly Fed said its diffusion index for current activity fell to 23.8 in October from 30.7 in September, although a positive reading still indicates growth. The US Labor Department said initial jobless claims slipped to 290,000, a decrease of 6,000 from the previous week's revised level of 296,000. The National Association of Realtors (NAR) released a report on Thursday showing existing home sales rebounded in the month of September. NAR said existing home sales spiked by 7.0 percent to an annual rate of 6.29 million in September after slumping by 2% to a rate of 5.88 million in August. Existing home sales reached their highest annual rate since January but were still down by 2.3% compared to the same month a year ago. Foreign direct investment (FDI) into the Chinese mainland, in actual use, rose by 19.6% year on year (YoY) in the first nine months of the year, according to the ministry of commerce, which recently said that between January and September, non-financial FDI into the country totaled 859.5 billion yuan. In US dollar terms, FDI into the Chinese mainland totaled \$129.3 billion, up by 25.2% YoY. The latest manufacturing trend survey of the Confederation of British Industry (CBI) stated that the Manufacturing Order Book Balance dropped to 9 in October, the lowest level since April, from 22 in September. This reading missed the market expectation of 18 by a wide margin.

Global Equities: The DOW eased from record highs as corrective selling hurt the index though tech counters stayed supported.

Indian Economy: The Indian economy is poised to grow by 10.5% or more in FY'22 despite several supply side constraints on the back of strengthened recovery in the July-September period and jump in exports, NITI Aayog vice chairman Rajiv Kumar said. The Central Board of Direct Taxes (CBDT) has issued refunds of over Rs 92,961 crore to more than 63.23 lakh taxpayers from April 1 to October 18, the Income Tax Department said on Thursday.

Equity Markets: The domestic equity barometers ended with minor cuts after a volatile session on Tuesday. Despite trading in the green for most part of the session, the key equity indices failed to extend their upward rally for eight day. The Nifty closed below the 18,450 mark. Realty stocks witnessed sharp sell-off.

Corporate News: Shareholders of Reliance Industries have approved the appointment of Saudi Aramco Chairman Yasir Al-Rumayyan on the company board, with less than 2% of votes cast against the proposal. Larsen & Toubro Ltd (L&T) will be investing up to Rs 5,000 crore to implement and adopt green energy into its manufacturing and construction sites to achieve carbon and water neutrality targets by 2035-2040. LIC Housing Finance reported a lower profit at Rs 247.86 crore in Q2FY22 against Rs 790.90 crore in Q2FY21 while revenue fell to Rs 4,708.01 crore from Rs 4,969.03 crore YoY.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | (222.4) | 23.4 | 11.2 |
| MF(INR cr) | (421.3) | 219.3 | 413.1 |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 90,953 | 90,813 | 72,780 |
| F&O(INR cr) | 14,785,357 | 6,831,456 | 5,435,172 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 15.7 | 19.2 | 18.1 |
| NSE VIX | 18.0 | 16.7 | 16.3 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 40,030 | 1.3 % | 18.2 % | Energy | 24,306 | (0.3) % | 31.3 % |
| IT | 35,914 | (2.5) % | 38.2 % | Pharma | 14,170 | (0.1) % | 14.5 % |
| Metals | 5,868 | (1.8) % | 40.1 % | Finance | 19,189 | 1.2 % | 20.6 % |
| Auto | 11,557 | 0.6 % | 15.3 % | PSU | 2,837 | 2.7 % | 28.1 % |
| FMCG | 39,354 | (0.9) % | 12.8 % | Real Estate | 498 | (1.4) % | 48.3 % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| Kotak Mah. | 2,144 | 6.4 % | 18.8 % | Havells In | 1,286 | (8.6) % | 21.5 % |
| Yes Bank | 14 | 5.9 % | (8.9) % | Berger Pai | 750 | (6.2) % | (1.9) % |
| Adani Tran | 1,790 | 4.6 % | 79.1 % | Asian Pain | 3,002 | (5.3) % | 17.6 % |
| Tata Motor | 508 | 4.3 % | 65.1 % | Pidilite I | 2,306 | (4.6) % | 26.5 % |
| Punjab Nat | 45 | 3.6 % | 16.9 % | L & T Info | 6,653 | (4.1) % | 61.8 % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

..... End of Report