



22 Jul.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,737	0.7 %	5.8 %
BSE SENSEX	52,199	(0.7) %	4.9 %
CNX BANK	34,775	1.0 %	2.7 %
CNX MIDCAP	27,400	0.6 %	13.6 %
CNX SMALLCAP	10,428	1.2 %	25.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,798	0.8 %	13.7 %
S&P 500	4,359	0.8 %	16.0 %
FTSE 100	6,998	1.7 %	6.5 %
HANG SENG	27,225	(0.1) %	(0.9) %
NIKKEI	27,548	0.6 %	1.1 %
SHANGHAI COMPOSITE	3,563	0.7 %	1.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.76	0.4 %	2.5 %
EUR/USD	1.18	(0.1) %	(3.8) %
GBP/USD	1.37	(0.4) %	0.4 %
USD/JPY	109.66	(0.4) %	6.3 %
USD/AUD	1.36	0.5 %	4.8 %
USD/SGD	1.36	0.3 %	3.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	67	1.5 %	41.6 %
Gold(INR/10g)	48,033	0.2 %	(5.8) %
Gold Comex(USD/oz)	1,811	(0.5) %	(7.1) %
SILVER(INR/1Kg)	67,061	(0.9) %	(2.6) %
Aluminium(USD/MT)	2,425	(0.0) %	20.4 %
Copper(USD/MT)	9,211	(0.6) %	16.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	0.0 %	0.3 %

Global Economy: The UK budget deficit narrowed in June as the economy started to recover, yet the borrowing was the second-highest on record for the month, the Office for National Statistics said on Wednesday. The public sector net borrowing fell GBP 5.5 billion from the last year to GBP 22.8 billion in June and was below the Office for Budget Responsibility's forecast of GBP 25.2 billion. Australia's retail sales declined more than expected in June, preliminary data from the Australian Bureau of Statistics revealed on Wednesday. Retail sales decreased 1.8% month-on-month in June, in contrast to a 0.4% rise in May. Japan posted a merchandise trade surplus of 383.2 billion yen in June, the Ministry of Finance said on Wednesday. This followed downwardly revised 189.4 billion yen deficit in May (originally a 187.1 billion yen deficit). Imports jumped 32.7% on year to 6.837 trillion yen after climbing 27.9% in the previous month. Exports surged an annual 48.6% after rising 49.6% a month earlier.

Global Equities: The US stocks stayed supported on continued buying support as traders focused on the earnings updates.

Indian Economy: India's cumulative COVID Vaccination Coverage has exceeded 41.76 crore (41,76,56,752), as per a provisional report yesterday. The new phase of universalization of COVID-19 vaccination commenced from 21st June. More than 20.83 lakh Vaccine Doses have been administered today, as per the 7 pm provisional report. A total of 10,04,581 vaccine doses were administered as first dose and 95,964 vaccine doses given as second dose in the age group 18-44 years. Three States namely Madhya Pradesh, Maharashtra and Uttar Pradesh have administered more than 1 Crore Cumulative Doses of COVID-19 Vaccine in the age group 18-44 years.

Equity Markets: Domestic equity indices tumbled on Tuesday, tracking weak global cues. The Nifty managed to close above the 15,600 mark after slipping below that level in intraday trade.

Corporate News: Bajaj Finserv reported a 31% year-on-year decline in its consolidated net profit to Rs 833 crore for the quarter ended June. The company's consolidated total income in the quarter fell by 1.7% year-on-year to Rs 13,949 crore. Network 18 Media & Investments: The company reported sharp increase in consolidated operating revenue at Rs 1,214 crore for Q1FY22 against Rs 807 crore in Q1FY21. Operating EBITDA jumped to Rs 188 crore from Rs 27 crore YoY. TV18 Broadcast's consolidated operating revenue for Q1FY22 came in at Rs 1,155 crore against Rs 776 crore in Q1FY21 while operating EBITDA jumped to Rs 188 crore from Rs 44 crore YoY. IDFC First Bank will be in focus as the RBI said IDFC can exit as promoter of IDFC FIRST Bank after the expiry of lock-in period of 5 years. IDFC holds 36.56% in IDFC First Bank. Havells India reported consolidated profit of Rs 235.78 crore in Q1FY22 against Rs 63.98 crore in Q1FY21. Its revenue rose to Rs 2,609.97 crore from Rs 1,483.40 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(304.7)	(62.7)	(0.8)
MF(INR cr)	227.3	422.6	239.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	70,498	64,961	72,332
F&O(INR cr)	5,705,481	5,114,178	4,643,716

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.5	16.7	17.8
NSE VIX	13.2	12.6	17.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,415	(1.9) %	1.6 %	Energy	19,310	(1.1) %	4.3 %
IT	29,253	(0.0) %	12.6 %	Pharma	14,479	(1.3) %	17.0 %
Metals	5,194	(2.3) %	24.0 %	Finance	16,293	(1.6) %	2.4 %
Auto	10,222	(0.9) %	2.0 %	PSU	2,388	(1.9) %	7.8 %
FMCG	36,230	0.1 %	3.9 %	Real Estate	389	(2.5) %	15.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ACC	2,309	7.3 %	20.7 %	Interglobe	1,674	(5.2) %	3.5 %
Asian Pain	3,159	5.9 %	23.8 %	Adani Tran	920	(5.0) %	(8.0) %
Ambuja Cem	404	4.6 %	30.0 %	Piramal En	2,199	(4.4) %	23.5 %
Berger Pai	865	3.5 %	13.2 %	HDFC AMC	2,878	(3.8) %	(2.9) %
Pidilite I	2,316	2.5 %	27.0 %	Hindalco I	383	(3.5) %	9.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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