



22 May.2017

## INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,443	0.2 %	2.2 %
BSE SENSEX	30,465	0.1 %	2.2 %
CNX BANK	22,746	(0.1) %	5.6 %
CNX MIDCAP	17,860	(0.3) %	3.0 %
CNX SMALLCAP	7,342	(0.8) %	3.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	20,805	0.7 %	4.6 %
S&P 500	2,382	0.7 %	5.5 %
FTSE 100	7,471	0.5 %	4.1 %
HANG SENG	25,175	0.2 %	13.7 %
NIKKEI	19,591	0.2 %	(0.0) %
SHANGHAI COMPOSITE	3,091	0.0 %	(1.4) %

## FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.64	(0.3) %	(4.1) %
EUR/USD	1.12	0.9 %	5.7 %
GBP/USD	1.30	0.7 %	6.0 %
USD/JPY	111.25	0.1 %	(4.1) %
USD/AUD	1.34	(0.6) %	(2.0) %
USD/SGD	1.39	(0.5) %	(3.1) %

## COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	50	2.0 %	(3.8) %
Gold(INR/10g)	28,659	(0.7) %	3.0 %
Gold Comex(USD/oz)	1,255	0.4 %	8.5 %
SILVER(INR/1Kg)	38,690	(0.4) %	(0.6) %
Aluminium(USD/MT)	1,938	1.7 %	13.9 %
Copper(USD/MT)	5,596	1.9 %	0.4 %

## FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.2) %

**Global Economy:** Eurozone consumer confidence strengthened for a third consecutive month in May to its highest level in nearly a decade, preliminary data from the European Commission showed Friday. The flash consumer confidence index climbed to -3.3 from April's -3.6. The latest reading was the highest since July 2007, when the score was -1.9. The corresponding index for the EU edged up to -3.3 from -3.4. The reading was the highest since April 2015. British manufacturing order books improved in May and output growth picked up pace, the Industrial Trends Survey from the Confederation of British Industry showed Friday. The order book balance rose to 9% in May from 4% in April. The euro area current account surplus declined in March largely due to widening shortfall on secondary income, figures from the European Central Bank showed Friday. The current account surplus fell to a seasonally adjusted EUR 34.1 billion in March from a record EUR 37.8 billion in February.

**Global Equities:** US stocks edged up further on Friday. With the upward move on the day, the major averages further offset the steep losses posted on Wednesday.

**Indian Economy:** The water storage available in 91 major reservoirs of the country for the week ending on May 18, 2017 was 35.622BCM, which is 23% of total storage capacity of these reservoirs. This percentage was at 24 for the week ending on May 11, 2017. The level of May 18, 2017 was 123% of the storage of corresponding period of last year and 104% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 157.799 BCM which is about 62% of the total storage capacity of 253.388 BCM which is estimated to have been created in the country. 37 Reservoirs out of these 91 have hydropower benefit with installed capacity of more than 60 MW.

**Equity Markets:** A divergent trend was witnessed in last session as the barometer index, the S&P BSE Sensex, settled with small gains while the Nifty 50 index settled a tad lower. Domestic stocks saw a gap-up opening boosted by the goods and services tax (GST) Council finalising rates and backed the 1 July 2017 deadline for rolling out the unified indirect tax.

**Corporate News:** Mahindra & Mahindra (M&M) announced that the company plans to invest directly and/or through its subsidiary(ies) in high-end electric powertrain technology as part of its plan for the future of mobility; and electrification of some of its existing and future products. GAIL (India) announces Q4 results today, 22 May 2017.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	55.9	68.3	15.8
MF(INR cr)	230.2	259.1	494.1

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	33,328	29,848	30,157
F&O(INR cr)	646,480	489,682	509,851

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.0	11.1	12.3
NSE VIX	11.3	11.2	11.4

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,770	0.3 %	5.7 %	Energy	11,795	(0.8) %	(0.2) %
IT	10,456	(0.8) %	(1.3) %	Pharma	10,156	(0.0) %	(3.3) %
Metals	2,943	(0.1) %	(5.2) %	Finance	9,247	(0.1) %	4.8 %
Auto	10,410	(0.3) %	4.9 %	PSU	3,769	0.8 %	6.9 %
FMCG	24,353	2.0 %	3.0 %	Real Estate	265	(0.1) %	20.7 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Colgate-Pa	1,016	3.7 %	1.0 %	Cummins In	973	(7.7) %	1.2 %
Motherson	424	3.6 %	12.8 %	United Spi	1,921	(6.1) %	(6.2) %
ITC	286	3.0 %	1.7 %	Bajaj Fins	4,170	(3.5) %	1.7 %
Emami	1,112	2.7 %	6.0 %	UPL	791	(3.2) %	7.6 %
Yes Bank	1,430	2.1 %	(7.1) %	Interglobe	1,064	(3.1) %	2.1 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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