



22 Apr.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,217	(0.6) %	(4.4) %
BSE SENSEX	47,706	(0.5) %	(5.1) %
CNX BANK	31,113	0.0 %	(8.1) %
CNX MIDCAP	23,326	0.0 %	(3.3) %
CNX SMALLCAP	8,146	0.0 %	(1.6) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,137	0.9 %	11.5 %
S&P 500	4,173	0.9 %	11.1 %
FTSE 100	6,895	0.5 %	4.9 %
HANG SENG	28,622	(1.8) %	4.2 %
NIKKEI	28,509	(2.0) %	4.6 %
SHANGHAI COMPOSITE	3,473	0.0 %	(0.9) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.81	0.5 %	2.5 %
EUR/USD	1.20	0.3 %	(2.1) %
GBP/USD	1.39	0.6 %	2.0 %
USD/JPY	108.29	(0.5) %	5.0 %
USD/AUD	1.29	(0.3) %	(0.6) %
USD/SGD	1.33	(0.2) %	0.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	62	(1.5) %	31.1 %
Gold(INR/10g)	47,314	0.0 %	(7.2) %
Gold Comex(USD/oz)	1,783	0.6 %	(8.5) %
SILVER(INR/1Kg)	68,926	0.0 %	0.1 %
Aluminium(USD/MT)	2,324	(0.3) %	15.4 %
Copper(USD/MT)	9,397	(0.2) %	18.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.7 %

Global Economy: Carbon dioxide (CO2) emissions are poised to soar in 2021 as energy use mounts alongside global economic momentum, the International Energy Agency (IEA) said in a report Tuesday. The energy watchdog estimated that emissions would spike by 1.5 billion metric tons/year. UK consumer price inflation accelerated in March driven by motor fuel and clothing prices, data from the Office for National Statistics showed on Wednesday. Consumer prices advanced 0.7 percent year-on-year, faster than the 0.4 percent increase seen in February. UK house prices increased at the fastest pace in more than six years in February as the pandemic has forced buyers to reassess their housing preferences, the Office for National Statistics reported Wednesday. Average house prices grew 8.6 percent year-on-year in February. S&P Global Ratings maintained Japan's sovereign ratings with 'stable' outlook on Wednesday. The rating was affirmed at 'A+'. Australia's leading index rose in March and continued to suggest above trend growth in 2021, Westpac said Wednesday. The Westpac-Melbourne Institute Leading Index, which indicates the likely pace of economic activity relative to trend three to nine months into the future, climbed to 3.29%.

Global Equities: The US stocks edged up on good buying support. Risk appetite was firm amid broad weakness in the US dollar.

Indian Economy: Union Minister for Finance & Corporate Affairs Nirmala Sitharaman, urged the industry to wait and watch for next few days to assess the situation amid the second wave of COVID-19 pandemic. The Finance Minister also assured the industry of full government support. Addressing the FICCI National Executive Committee Members through virtual mode, Smt. Sitharaman said that with the Prime Minister's address to the nation, along with the new vaccination guidelines and with the five-fold strategy adopted in handling the COVID-19 cases – i.e., test, track, treat, COVID-19 protocols and vaccination – there will be a sense of reassurance. Sitharaman further stated that sectors like hospitality, aviation, travel, tourism and hotels faced great difficulty since the start of COVID-19 pandemic.

Equity Markets: The domestic equity barometers ended with modest losses after a volatile trade on Tuesday. IT shares declined sharply while banks shares extended recent losses. Auto and pharma stocks bucked the trend. The Nifty closed below the 14,300 mark.

Corporate News: Leading two-wheeler maker Hero MotoCorp said it will temporarily halt production across its manufacturing facilities in view of the rapid spread of the coronavirus pandemic. Nestle India: has reported a 14.6% growth in Q1CY21 profit at Rs 602.2 crore against Rs 525.4 crore in the corresponding period. Its revenue rose to Rs 3,610.8 crore from Rs 3,325.8 crore YoY. Metal stocks could stay in continued focus on the sustained strength in Copper prices globally.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(220.9)	(79.6)	(79.6)
MF(INR cr)	80.2	(119.0)	(119.0)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	73,874	68,436	68,436
F&O(INR cr)	4,171,483	4,618,792	4,618,792

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.3	17.2	17.2
NSE VIX	22.4	21.0	21.0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,113	(0.3) %	(8.1) %	Energy	17,342	(0.1) %	(6.3) %
IT	25,878	(1.4) %	(0.4) %	Pharma	13,427	1.3 %	8.5 %
Metals	4,384	0.4 %	4.7 %	Finance	14,922	(0.6) %	(6.2) %
Auto	9,631	1.0 %	(3.9) %	PSU	1,947	(0.2) %	(12.1) %
FMCG	34,297	(0.6) %	(1.7) %	Real Estate	301	0.3 %	(10.3) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ICICI Pru	478	5.7 %	7.6 %	UltraTech	6,201	(4.7) %	(10.1) %
Cadila Hea	556	5.5 %	25.9 %	HCL Techno	961	(3.3) %	(4.1) %
Dr Reddy's	5,157	3.8 %	12.4 %	H D F C	2,416	(3.1) %	(4.6) %
Bajaj Fins	9,819	3.7 %	0.3 %	ACC	1,826	(2.7) %	(4.6) %
Apollo Hos	3,270	3.6 %	13.0 %	Avenue Sup	2,778	(2.5) %	(4.6) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report