



22 Apr.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,738	(0.1) %	0.6 %
BSE SENSEX	39,140	(0.3) %	0.8 %
CNX BANK	30,223	0.0 %	(0.3) %
CNX MIDCAP	18,078	0.0 %	(1.4) %
CNX SMALLCAP	6,679	0.0 %	(0.9) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,560	0.4 %	13.9 %
S&P 500	2,905	0.2 %	15.9 %
FTSE 100	7,460	(0.2) %	10.8 %
HANG SENG	29,963	(0.5) %	19.2 %
NIKKEI	22,090	(0.8) %	12.9 %
SHANGHAI COMPOSITE	3,250	(0.4) %	31.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	69.47	0.1 %	0.1 %
EUR/USD	1.13	(0.1) %	(1.3) %
GBP/USD	1.30	(0.4) %	2.4 %
USD/JPY	112.02	0.0 %	2.2 %
USD/AUD	1.39	(0.1) %	(2.0) %
USD/SGD	1.35	0.0 %	(0.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	64	0.0 %	37.5 %
Gold(INR/10g)	31,394	(0.8) %	(0.4) %
Gold Comex(USD/oz)	1,273	0.2 %	(1.4) %
SILVER(INR/1Kg)	37,191	0.0 %	(2.8) %
Aluminium(USD/MT)	1,839	(0.1) %	(1.0) %
Copper(USD/MT)	6,448	(0.9) %	10.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.6	(0.0) %	(0.1) %

Global Economy: A report released by the Commerce Department on Friday showed a modest decrease in new residential construction in the US in the month of March. The Commerce Department said housing starts dipped by 0.3% to an annual rate of 1.139 million in March from the revised February estimate of 1.142 million. Single-family housing starts fell by 0.4% to a rate of 785,000, while multi-family starts were unchanged at a rate of 354,000. The building permits also tumbled by 1.7% to an annual rate of 1.269 million in March from the revised February rate of 1.291 million. Eurozone private sector expanded at the slowest pace for the second successive month in April as manufacturing contracted and service sector growth slowed, preliminary data from the IHS Markit survey showed. The Eurozone Composite Purchasing Managers' Index fell to a three-month low of 51.3 from 51.6 in March. UK retail sales grew in March, data from the Office for National Statistics showed. Retail sales rose 1.1% month-on-month in March, after a 0.6% rise in February. Sales rose to the highest in four months.

Global Equities: DOW hit near six month high in last session as traders eyed earnings and the global risk sentiment remained steady.

Indian Economy: The government has extended the last date for filing summary sales return, GSTR-3B, for March month by three days until April 23. India's foreign exchange reserves continued to rise, increasing by \$1.105 billion to \$414.886 billion in the week to April 12, the Reserve Bank data showed. In the previous week, reserves had increased by \$1.876 billion to \$413.781 billion. In the reporting week, foreign currency assets, which are a major component of the overall reserves, gained by \$646.4 million to \$386.762 billion.

Equity Markets: The market snapped gains in past four trading sessions as selling in financial shares put pressure on bourses. Negative cues from other Asian shares triggered selling. Investors were cautious amid ongoing Q4 earnings season and second phase of polling for the 2019 Lok Sabha elections.

Corporate News: On a consolidated basis, net profit of Reliance Industries (RIL) rose 9.79% to Rs 10362 crore on 18.60% rise in net sales to Rs 138659 crore in Q4 March 2019 over Q4 March 2018. HDFC Bank's net profit rose 22.63% to Rs 5,885.12 crore on 22.13% rise in net sales to Rs 31,204.46 crore in Q4 March 2019 over Q4 March 2018. Net profit of ICICI Lombard General Insurance Company rose 7.49% to Rs 227.73 crore on 20.96% rise in net sales to Rs 2197.47 crore in Q4 March 2019 over Q4 March 2018. Dr Reddy's Laboratories announced that US Food and Drug Administration (USFDA) classified inspection at the company's formulations Srikakulam Plant (SEZ) Unit I in Andhra Pradesh as Voluntary Action Initiated (VAI).



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	55.7	187.8	187.8
MF(INR cr)	(1.6)	(129.4)	(129.4)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	39,557	36,434	36,434
F&O(INR cr)	2,163,259	1,123,891	1,123,891

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.1	13.0	13.0
NSE VIX	22.7	20.1	20.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,223	(1.0) %	(0.3) %	Energy	16,336	0.8 %	(1.2) %
IT	16,079	(0.0) %	1.5 %	Pharma	9,410	(0.1) %	0.4 %
Metals	3,110	(1.3) %	0.2 %	Finance	12,567	(0.8) %	0.5 %
Auto	8,973	(0.1) %	6.6 %	PSU	3,213	(2.1) %	(5.1) %
FMCG	30,559	(0.6) %	1.2 %	Real Estate	270	(2.5) %	1.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
General In	260	3.7 %	5.6 %	Yes Bank	256	(4.0) %	(7.3) %
Reliance I	1,386	3.1 %	(0.4) %	Vodafone I	17	(3.9) %	(2.8) %
JSW Steel	299	2.7 %	2.3 %	Indiabulls	801	(3.8) %	(5.5) %
Tata Motor	236	2.5 %	26.1 %	Avenue Sup	1,359	(3.7) %	(9.0) %
Tata Motor	114	2.2 %	23.1 %	Hindalco I	207	(3.6) %	(4.0) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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