



22 Jan.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,895	0.7 %	17.9 %
BSE SENSEX	35,512	0.7 %	18.7 %
CNX BANK	26,910	1.4 %	24.9 %
CNX MIDCAP	21,309	1.0 %	22.9 %
CNX SMALLCAP	9,289	1.0 %	31.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,072	0.2 %	5.0 %
S&P 500	2,810	0.4 %	4.2 %
FTSE 100	7,731	0.4 %	1.1 %
HANG SENG	32,255	0.4 %	5.7 %
NIKKEI	23,808	0.2 %	1.3 %
SHANGHAI COMPOSITE	3,488	0.4 %	4.2 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	63.85	(0.0) %	0.3 %
EUR/USD	1.22	(0.2) %	1.8 %
GBP/USD	1.39	(0.3) %	2.6 %
USD/JPY	110.77	(0.3) %	(1.7) %
USD/AUD	1.25	0.2 %	(2.2) %
USD/SGD	1.32	0.0 %	(1.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	63	(0.9) %	5.0 %
Gold(INR/10g)	30,094	0.1 %	2.5 %
Gold Comex(USD/oz)	1,332	0.0 %	1.8 %
SILVER(INR/1Kg)	38,714	0.2 %	0.3 %
Aluminium(USD/MT)	2,256	1.4 %	0.0 %
Copper(USD/MT)	7,079	0.5 %	(1.4) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.7	0.0 %	0.2 %

Global Economy: Consumer sentiment in the US has unexpectedly deteriorated in the month of January, according to a preliminary report released by the University of Michigan on Friday. The report said the consumer sentiment index dipped to 94.4 in January. US lawmakers were unable to reach an agreement on a short-term spending bill, the federal government shut down at midnight on Friday. The shutdown came after a spending bill approved by House Republicans failed to clear a procedural hurdle in the Senate on a largely party line vote of 50 to 49. The bill would have funded the government through February 16th, reauthorized the popular Children's Health Insurance program for six years and delayed some Obamacare taxes.

Global Equities: US equities extended gains over the course of the trading session on Friday. The gains on the day lifted the Nasdaq and the S&P 500 to new record closing highs.

Indian Economy: As per preliminary reports received from the States, the total area sown under Rabi crops as on 19th January 2018 stands at 617.79 lakh hectares as compared to 620.99 lakh hectare this time in 2017, recording a modest drop of 0.51%. Wheat has been sown in 298.67 lakh hectares, down 4% while rice in 22.32 lakh hectares, up 39%, pulses in 163.11 lakh hectares, up 4.70%, coarse cereals in 54.58 lakh hectares, down 2.51% and area sown under oilseeds is 79.11 lakh hectares, down 3.61%.

Equity Markets: Trading for the week ended on a buoyant note as dream run on the Dalal street continued, with key benchmark indices settling with decent gains and extending their record high hitting streak. The Nifty crossed the psychological 10,900-mark for the first time in its history. Both the Sensex, and the Nifty, hit record high levels in intraday as well as on closing basis. Firmness in global stocks and GST council in its latest meet slashing the tax rate on 54 services and 29 items and also simplifying return filing process for businesses boosted sentiment. The market gained for the third straight day.

Corporate News: Oil and Natural Gas Corporation Limited (ONGC) has decided to acquire 51.11% shareholding of fellow public sector undertaking, Hindustan Petroleum Corporation Limited. The parties expect to complete the transaction before January 2018 end. The ONGC Board on Friday had considered the proposal and approved acquisition of the shares at a cash purchase consideration of Rs 473.97 per share with a total acquisition cost of Rs 36,915 Crore, the statement added. Following strong participation from retail investors, the number of mutual fund folios grew by a staggering 1.37 crore in 2017 to an all-time high of 6.65 crore, according to data from the Securities and Exchange Board of India. Capital equipment maker Heavy Engineering Corporation Ltd (HEC) will soon kickstart its Rs 1240-crore turnaround capex plan that is aimed at revitalising the PSU and quadruple its topline to over Rs 1600 crore in the next five years. The modernisation and expansion plan will be funded by a mix of internal resources raised through excess land monetisation and debt, the company said.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	300.4	58.7	9.5
MF(INR cr)	(343.8)	303.1	557.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	38,818	39,412	32,732
F&O(INR cr)	756,950	689,408	626,034

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	11.3	10.3	10.8
NSE VIX	14.0	13.8	12.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,910	1.4 %	24.9 %	Energy	14,128	1.0 %	19.5 %
IT	12,634	0.5 %	19.3 %	Pharma	9,638	0.1 %	(8.2) %
Metals	4,033	0.9 %	29.9 %	Finance	11,073	1.1 %	25.5 %
Auto	11,678	0.1 %	17.7 %	PSU	3,711	2.2 %	5.2 %
FMCG	27,517	0.6 %	16.4 %	Real Estate	347	1.1 %	58.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Indiabulls	1,302	4.7 %	30.7 %	Hind.Zinc	299	(2.9) %	2.7 %
ICICI Pru	430	4.2 %	11.5 %	Ambuja Cem	269	(2.6) %	13.1 %
Adani Port	433	4.1 %	26.7 %	UltraTech	4,300	(2.5) %	6.8 %
Punjab Nat	176	3.5 %	17.6 %	Shriram Tr	1,428	(1.9) %	29.3 %
A B B	1,586	2.9 %	20.0 %	Havells In	548	(0.8) %	16.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report