



21 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,614	0.0 %	11.7 %
BSE SENSEX	55,822	(2.1) %	12.4 %
CNX BANK	34,440	0.0 %	1.7 %
CNX MIDCAP	28,838	0.0 %	19.6 %
CNX SMALLCAP	10,412	0.0 %	25.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,932	(1.2) %	14.1 %
S&P 500	4,568	(1.1) %	21.6 %
FTSE 100	7,198	(1.0) %	9.5 %
HANG SENG	22,745	(1.9) %	(17.2) %
NIKKEI	27,938	(2.1) %	2.5 %
SHANGHAI COMPOSITE	3,594	(1.1) %	2.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.87	(0.3) %	4.0 %
EUR/USD	1.12	(0.3) %	(8.4) %
GBP/USD	1.32	(0.0) %	(3.0) %
USD/JPY	113.72	(0.1) %	10.2 %
USD/AUD	1.40	0.1 %	8.2 %
USD/SGD	1.37	0.0 %	3.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	(3.7) %	43.3 %
Gold(INR/10g)	48,373	(0.5) %	(5.2) %
Gold Comex(USD/oz)	1,791	(0.6) %	(8.1) %
SILVER(INR/1Kg)	60,999	(1.3) %	(11.4) %
Aluminium(USD/MT)	2,646	(1.8) %	31.4 %
Copper(USD/MT)	9,406	(1.2) %	18.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.0 %	0.5 %

Global Economy: China cut its benchmark loan prime rate for the first time in 20 months. The one-year loan prime rate was lowered to 3.80 percent from 3.85 percent. At the same time, the five-year LPR was maintained at 4.65 percent. The one-year and five-year loan prime rates were last reduced in April 2020. The one-year loan prime rate was cut by 20 basis points and five-year rate by 10 basis points in April 2020. The Euro Area current account recorded Euro 18 billion surplus in October 2021, unchanged from previous month. Current account surplus amounted to Euro 311 billion (2.6% of euro area GDP) in 12 months to October 2021, up from Euro 186 billion (1.6%) one year earlier. Surpluses were recorded for goods (Euro 16 billion) and services (Euro 16 billion). These were partly offset by a deficit for secondary income (Euro 15 billion), while the primary income was balanced. UK manufacturers reported strong growth in demand in December, broadly unchanged from last month's record high pace, the Industrial Trends Survey from the Confederation of British Industry showed on Monday. The order book balance came in at +24 percent in December, slightly down from +26 percent in previous month. Russia's central bank increased the key interest rates sharply by 100 basis points and signaled that more hikes may be made in the coming year if inflationary pressures persist. The Board of Directors of Bank of Russia decided to hike the interest rate to 8.50% from 7.50%. The rate was raised for the seventh straight session. The bank has hiked its benchmark rate by 425 basis points so far this year.

Global Equities: The global markets saw a torrid start to the new week amid overwhelming worries following the spread of Omicron.

Indian Economy: Formal job creation in the country slowed down in October with 1.27 million new jobs added under the Employees' Provident Fund Organisation. This is the lowest after July when 1.23 million subscribers were added. Net new additions under EPFO stood at 1.36 million in August and 1.54 million in September.

Indian Economy: The provisional payroll data of Employees' Provident Fund Organisation, shows that the net new additions under EPFO were, however, 10.2% higher in October, 2021 as compared to 1.15 million net subscribers in October, 2020.

Equity Markets: The domestic equity barometers tanked on Monday, mirroring weak global cues. The Nifty managed to close above the 16,600 mark after hitting the day's low of 16,410.20 in early afternoon trade. All the sectoral indices on the NSE ended in the red. Banks, metals and realty shares witnessed major selling pressure.

Corporate News: TVS motors has integrated the location technology of what3words into its customer app TVS Connect, which the users can share and navigate to any location using three simple words, the company said in a statement. Adani Enterprises received Letter of Awards (LoAs) from Uttar Pradesh Expressways Industrial Development Authority (UPEIDA) for three Greenfield Ganga Expressway Projects - Group II, III and IV from Badaun to Prayagraj in Uttar Pradesh on a DBFOT (toll) basis. KPI Global Infrastructure has received confirmation of the order for executing solar power project of 2.50 MWdc capacity under 'Captive Power Producer (CPP)' segment. Wipro will acquire Texas-headquartered Edgile to strengthen its leadership in strategic cybersecurity services.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(110.3)	(92.6)	(17.7)
MF(INR cr)	914.5	1,347.4	533.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	68,904	50,881	70,271
F&O(INR cr)	6,405,064	7,724,259	5,894,332

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.9	23.5	18.5
NSE VIX	19.0	17.6	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,440	(3.3) %	1.7 %	Energy	22,070	(3.0) %	19.2 %
IT	35,916	(2.0) %	38.2 %	Pharma	13,184	(0.3) %	6.5 %
Metals	5,270	(3.8) %	25.8 %	Finance	16,779	(2.9) %	5.5 %
Auto	10,405	(2.6) %	3.8 %	PSU	2,464	(4.5) %	11.3 %
FMCG	36,085	(1.0) %	3.5 %	Real Estate	453	(4.9) %	34.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cipla	894	3.9 %	9.2 %	Bandhan Ba	247	(7.7) %	(29.7) %
Hind. Unil	2,269	1.7 %	(5.4) %	Interglobe	1,818	(7.0) %	12.5 %
Aurobindo	687	1.0 %	(22.1) %	B P C L	360	(6.4) %	(17.7) %
Dr Reddy's	4,561	0.9 %	(0.6) %	DLF	367	(6.0) %	25.7 %
Pidilite I	2,406	0.6 %	31.9 %	Indus Towe	238	(5.7) %	(6.9) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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