



21 Dec.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,761	0.1 %	66.7 %
BSE SENSEX	46,961	0.2 %	66.1 %
CNX BANK	30,715	(0.4) %	68.7 %
CNX MIDCAP	20,797	(0.2) %	81.3 %
CNX SMALLCAP	6,958	(0.2) %	96.5 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,179	(0.4) %	5.7 %
S&P 500	3,709	(0.4) %	14.8 %
FTSE 100	6,529	(0.3) %	(14.1) %
HANG SENG	26,499	(0.7) %	(7.2) %
NIKKEI	26,763	(0.2) %	15.3 %
SHANGHAI COMPOSITE	3,395	(0.3) %	10.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.41	(0.1) %	3.1 %
EUR/USD	1.22	0.5 %	9.1 %
GBP/USD	1.36	0.7 %	2.9 %
USD/JPY	103.18	(0.3) %	(5.0) %
USD/AUD	1.31	(0.7) %	(7.9) %
USD/SGD	1.33	(0.3) %	(1.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	49,939	0.3 %	28.1 %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	66,431	0.2 %	44.2 %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.0) %

Global Economy: The Conference Board said its leading economic index rose by 0.6% in November after jumping by 0.8% in October. The euro area current account surplus increased in October driven by trade in goods and services, data from the European Central Bank showed Friday. The current account surplus rose to EUR 27 billion from EUR 25 billion in the previous month. German business confidence index rose to 92.1 in December from revised 90.9 in November, survey results from the ifo institute showed Friday. Both current assessment and expectations advanced from November. The current conditions indicator came in at 91.3, up from 90.0 a month ago. The expectations index improved to 92.8 from 91.8, which was above the expected reading of 92.5. UK retail sales declined in November as many stores ceased trading following government guidance during the Covid-19 pandemic, the Office for National Statistics reported Friday. The retail sales volume dropped 3.8% sales gained 3.1%, while non-food store sales decreased 8% from the previous month. On a yearly basis, growth in retail sales slowed to 2.4% from 5.8% in the previous month. The Bank of Japan extended an emergency virus-related lending programme but kept its monetary easing policy unchanged on Friday. At a two-day policy meeting, the Bank of Japan (BoJ) extended the end-date for those measures by six months to September 2021. It made no change to its ultra-loose monetary policy, however, keeping the key interest rate at minus 0.1% and the 10 year government bond yield target at 0%.

Global Equities: US stocks slipped amid lingering stimulus talks. Traders also focussed on the Covid-19 spread in Europe.

Indian Economy: Prime Minister Narendra Modi delivered the keynote address at ASSOCHAM Foundation Week 2020 via video conferencing. Addressing the gathering the Prime Minister commended the business community for their contribution to nation-building. The Government is continuing efforts to build an efficient and friendly Ecosystem. He urged the industry to ensure that its benefits reach the last mile by bringing reforms within the industry like more inclusion of women and young talent, adopting the best practices of the world as soon as possible, corporate governance and profit sharing. He gave a call for the industry to increase the domestic investment drastically in line with the increased confidence of the world. Union minister Anurag Thakur on Saturday said that the economy hit by the COVID -19 outbreak has started coming back on track since the July-September quarter of this fiscal.

Equity Markets: Key equity indices ended with small gains on Friday. After a dull start, the benchmark indices declined and hit the day's low in the morning trade. The indices traded with modest losses till the afternoon trade. Bargain hunting in the mid-afternoon session pushed the indices in the green and managed to extend their winning streak to the sixth consecutive session.

Corporate News: Reliance Industries and BP announced first gas from Asia's deepest project. Project is expected to meet 15% of India's gas demand by 2023. Lupin has received approval from USFDA for Colesevelam hydrochloride tablets which are used to reduce cholesterol. Oil and Natural Gas Corporation Ltd (ONGC) has commenced oil production from the Asokenagar-1 well, Bengal Basin in West Bengal's 24 Paragana districts.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	358.6	414.9	159.7
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,168	69,368	58,426
F&O(INR cr)	1,596,154	2,755,592	2,021,000

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	18.6	19.0	26.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,715	(0.4) %	68.7 %	Energy	17,232	(0.5) %	60.0 %
IT	23,257	1.6 %	93.1 %	Pharma	12,762	1.3 %	81.6 %
Metals	3,217	(0.3) %	107.0 %	Finance	14,879	(0.6) %	66.4 %
Auto	9,169	(0.2) %	96.9 %	PSU	1,766	(0.7) %	37.6 %
FMCG	34,103	0.3 %	29.4 %	Real Estate	304	(0.6) %	76.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Pidilite I	1,732	6.3 %	33.5 %	Indus Towe	231	(4.3) %	49.0 %
Avenue Sup	2,637	3.2 %	26.6 %	IndusInd B	905	(3.3) %	164.5 %
Dr Reddy's	5,229	3.1 %	68.9 %	O N G C	99	(2.5) %	50.6 %
Infosys	1,190	2.6 %	97.4 %	Adani Gree	1,016	(2.4) %	564.6 %
Biocon	472	2.4 %	69.5 %	HDFC Bank	1,411	(2.1) %	70.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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