



21 Aug.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,582	0.3 %	13.4 %
BSE SENSEX	38,279	0.9 %	15.4 %
CNX BANK	28,274	0.0 %	16.2 %
CNX MIDCAP	19,598	0.0 %	2.6 %
CNX SMALLCAP	7,550	0.0 %	(4.8) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,759	0.4 %	3.8 %
S&P 500	2,857	0.2 %	6.0 %
FTSE 100	7,591	0.4 %	(0.7) %
HANG SENG	27,598	1.4 %	(9.6) %
NIKKEI	22,199	(0.3) %	(5.6) %
SHANGHAI COMPOSITE	2,698	1.1 %	(19.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	69.83	(0.1) %	9.7 %
EUR/USD	1.15	1.6 %	(4.1) %
GBP/USD	1.28	0.9 %	(5.1) %
USD/JPY	110.01	(1.2) %	(2.4) %
USD/AUD	1.36	(1.7) %	6.4 %
USD/SGD	1.37	(0.9) %	2.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	(7.7) %	9.2 %
Gold(INR/10g)	29,381	0.1 %	0.1 %
Gold Comex(USD/oz)	1,191	0.6 %	(9.0) %
SILVER(INR/1Kg)	36,846	0.5 %	(4.6) %
Aluminium(USD/MT)	1,999	0.1 %	(11.4) %
Copper(USD/MT)	5,844	(0.3) %	(18.6) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	(0.0) %	0.4 %

Global Economy: Germany's economy is likely to stay on a sound growth path in the third quarter but the pace of growth could end up being somewhat slower than the average for the first half of the year, Bundesbank said in its monthly report on Monday. Eurozone construction output advanced 0.2% month-over-month in June, but slower than the 0.3% rise in May, data from Eurostat showed Monday. Output of civil engineering activity grew 0.3% over the month and building output gained by 0.1%. On a yearly basis, growth in construction output accelerated further to 2.6% in June from 2% in the prior month, which was revised up from 1.8% reported earlier.

Global Equities: European stocks moved up as investors awaited developments on proposed US-China trade talks later this week.

Indian Economy: With floods playing havoc in Kerala, the state would have suffered massive economic losses, the estimates of which could well be Rs 15,000-20,000 crore with a staggered impact of a few months, mostly on tourism, cash crops, trade including international trade from Kochi and other ports, besides shaking the lives of millions of people, an ASSOCHAM quick assessment has indicated.

Equity Markets: Domestic stocks logged strong gains on steady buying demand in index heavyweights Larsen & Toubro, Reliance Industries and HDFC. Positive global stocks boosted sentiment on the domestic bourses. The Sensex and the Nifty, both, attained record closing high levels.

Corporate News: Hexaware Technologies has been recognised as a "Rising Star" in SAP Cloud Platform services by Information Services Group (ISG), a leading global technology research and advisory firm. The National Green Tribunal principal Bench has ordered the setting of a committee to look into allegations of environmental pollution by Vendana Ltd-owned Sterlite Copper factory in Thoothukudi, Tamil Nadu, in connection with a petition filed by the copper manufacturer challenging a closure order from the state government in May. Pharma company Jubilant Life Sciences has earmarked Rs 550 crore for capital expenditure (capex) in the current financial year, according to media reports.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(190.2)	2.7	(26.3)
MF(INR cr)	14.8	31.0	397.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	34,802	35,559	33,363
F&O(INR cr)	552,874	965,259	882,088

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.6	12.5	14.5
NSE VIX	13.0	12.8	13.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	28,274	0.5 %	16.2 %	Energy	15,520	1.8 %	16.8 %
IT	14,996	(0.9) %	18.0 %	Pharma	9,799	1.1 %	13.7 %
Metals	3,479	2.5 %	(1.7) %	Finance	11,709	0.8 %	14.1 %
Auto	10,998	1.1 %	(0.5) %	PSU	3,285	2.0 %	15.1 %
FMCG	32,379	0.1 %	22.2 %	Real Estate	278	0.7 %	(6.3) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Larsen & T	1,324	6.7 %	(0.9) %	Infosys	1,384	(3.2) %	21.7 %
Tata Motor	144	6.1 %	(23.9) %	GAIL (Indi	379	(2.2) %	16.7 %
Cadila Hea	377	5.7 %	(2.0) %	Titan Comp	922	(2.1) %	(2.4) %
Idea Cellu	53	4.9 %	(31.4) %	Marico	364	(1.9) %	10.9 %
Tata Motor	270	4.6 %	(20.4) %	Emami	564	(1.7) %	3.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
RBA Meeting Minutes (AUG 7)	21-08-2018	01:30	AUD	-	-
Wholesale Trade Sales (MoM) (JUN)	21-08-2018	12:30	CAD	-	0.012
Exports (MoM) (JUL)	21-08-2018	06:00	CHF	-	0.005
Imports (MoM) (JUL)	21-08-2018	06:00	CHF	-	(0.004)
Swiss Watch Exports (YoY) (JUL)	21-08-2018	06:00	CHF	-	0.118
Money Supply M3 (YoY) (JUL)	21-08-2018	07:00	CHF	-	0.024
Central Government NCR (JUL)	21-08-2018	08:30	GBP	-	-
PSNB ex Banking Groups (JUL)	21-08-2018	08:30	GBP	-	-
Public Finances (PSNCR) (Pounds) (JUL)	21-08-2018	08:30	GBP	-	-
Public Sector Net Borrowing (JUL)	21-08-2018	08:30	GBP	-	-
CBI Trends Selling Prices (AUG)	21-08-2018	10:00	GBP	-	13
CBI Trends Total Orders (AUG)	21-08-2018	10:00	GBP	-	11
Supermarket Sales (YoY) (JUL)	21-08-2018	05:00	JPY	-	0.001
Nationwide Dept Sales (YoY) (JUL)	21-08-2018	05:30	JPY	-	-
Tokyo Dept Store Sales (YoY) (JUL)	21-08-2018	05:30	JPY	-	-
Machine Tool Orders (YoY) (JUL F)	21-08-2018	06:00	JPY	-	-
Credit Card Spending (MoM) (JUL)	21-08-2018	03:00	NZD	-	0.021
Credit Card Spending (YoY) (JUL)	21-08-2018	03:00	NZD	-	0.057
Retail Sales Ex Inflation (QoQ) (2Q)	21-08-2018	22:45	NZD	-	0.001
U.S. to Sell 4-Week Bills	21-08-2018	15:30	USD	-	-

..... End of Report