



21 Aug.2017

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,837	(0.7) %	6.5 %
BSE SENSEX	31,525	(0.9) %	5.4 %
CNX BANK	24,074	(0.7) %	11.7 %
CNX MIDCAP	18,045	(0.4) %	4.1 %
CNX SMALLCAP	7,520	(0.4) %	6.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,675	(0.4) %	9.0 %
S&P 500	2,426	(0.2) %	7.4 %
FTSE 100	7,324	(0.9) %	2.0 %
HANG SENG	27,048	(1.1) %	22.1 %
NIKKEI	19,470	(1.2) %	(0.6) %
SHANGHAI COMPOSITE	3,269	0.0 %	4.2 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.15	(0.0) %	(4.9) %
EUR/USD	1.18	(0.2) %	10.9 %
GBP/USD	1.29	(0.3) %	4.6 %
USD/JPY	109.19	(0.5) %	(5.9) %
USD/AUD	1.26	0.1 %	(7.8) %
USD/SGD	1.36	0.0 %	(4.7) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	49	3.0 %	(7.3) %
Gold(INR/10g)	29,134	0.5 %	4.8 %
Gold Comex(USD/oz)	1,291	(0.2) %	11.6 %
SILVER(INR/1Kg)	39,108	0.3 %	0.5 %
Aluminium(USD/MT)	2,105	0.4 %	23.6 %
Copper(USD/MT)	6,453	(0.1) %	15.8 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.3) %

**Global Economy:** With consumer expectations showing a significant rebound, the University of Michigan released a report on Friday showing a much bigger than expected improvement in US consumer sentiment in the month of August. The report said the preliminary reading on the consumer sentiment index for August jumped to 97.6. The euro area current account surplus declined to the lowest in nearly three years in June, the European Central Bank said Friday. The current account surplus fell to EUR 21.2 billion in June from EUR 30.5 billion in May. This was the lowest level since August 2014. House prices in majority of the Chinese cities increased in July, figures from the National Bureau of Statistics showed. On a monthly basis, house prices climbed 56 cities out of 70 surveyed by the government. It fell in 9 cities and remained flat in 5 cities.

**Global Equities:** US stocks showed a lack of direction over the course of the trading day on Friday following the sell-off seen in the previous session.

**Indian Economy:** The total sown area as on 18th August 2017, as per reports received from States, stands at 976.34 lakh hectare as compared to 984.57 lakh hectare at this time last year. This marks a modest drop of 0.84%. Acreage under Rice is up 0.42%, Sugarcane is up 9% while Cotton is up by a sharp 16%. However, area under Oilseeds is down 10%, Coarse Cereals is down 4% and Pulses is down 3.50%.

**Equity Markets:** Key benchmark indices mirrored decline in global stock markets on rising doubts about US President Donald Trump's ability to deliver his economic agenda. Bulk of the steep market slide was triggered by a sharp slump in index heavyweight and IT major Infosys. IT major Infosys fell 9.60%. Vishal Sikka has resigned as managing director and chief executive officer of Infosys. The board has accepted his resignation with immediate effect, the IT major said in a statement. Infosys said U.B. Pravin Rao, its chief operating officer, has been named as interim managing director and chief executive.

**Corporate News:** State-run power transmission utility Power Grid Corp said it will get a loan of \$500 million from the Asian Development Bank (ADB) for its various projects. Infosys has said there is no change in its buyback plans, under which it could return as much as Rs. 13,000 crore to its shareholders. As many as 322 infrastructure projects worth Rs 150 crore or above each have seen cost overrun of Rs 1.71 lakh crore due to delays and other reasons by March 2017, according to a report. Total original cost of implementation of the 1,231 projects was Rs 15,59,571.06 crore and their anticipated completion cost is likely to be Rs 17,31,162.47 crore, which reflects overall cost overruns of Rs 1,71,591.41 crore (11 per cent of original cost), a flash report by the Ministry of Statistics and Programme Implementation (MoSPI) said. Out of 1,231 projects, a total 322 projects reported cost overrun, the report said.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(300.0)	(108.5)	10.6
MF(INR cr)	(38.4)	554.3	480.4

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,817	31,067	30,438
F&O(INR cr)	461,058	673,911	565,544

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	14.3	12.2	11.3
NSE VIX	14.6	13.2	11.6

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,074	(0.7) %	11.7 %	Energy	12,960	0.5 %	9.6 %
IT	10,570	(2.1) %	(0.2) %	Pharma	8,639	(1.8) %	(17.7) %
Metals	3,385	(0.7) %	9.0 %	Finance	9,942	(0.8) %	12.7 %
Auto	10,676	(0.2) %	7.6 %	PSU	3,306	(0.9) %	(6.2) %
FMCG	25,719	0.8 %	8.8 %	Real Estate	271	(0.8) %	23.8 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bharti Inf	395	4.2 %	20.0 %	Infosys	923	(9.6) %	(8.5) %
Hind. Unil	1,202	2.1 %	30.6 %	Sun Pharma	470	(3.7) %	(32.1) %
UltraTech	4,014	2.1 %	(0.3) %	Interglobe	1,270	(3.3) %	21.7 %
H P C L	442	1.9 %	28.0 %	Torrent Ph	1,271	(3.1) %	(15.6) %
B P C L	503	1.9 %	18.3 %	Zee Entert	512	(2.9) %	(3.2) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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