



21 May.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,614	0.2 %	3.9 %
BSE SENSEX	34,848	(0.9) %	4.9 %
CNX BANK	26,045	0.7 %	7.1 %
CNX MIDCAP	18,833	(0.3) %	(1.4) %
CNX SMALLCAP	7,792	(0.3) %	(1.7) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,715	0.0 %	(0.4) %
S&P 500	2,713	(0.3) %	0.6 %
FTSE 100	7,779	(0.1) %	1.7 %
HANG SENG	31,048	0.3 %	1.7 %
NIKKEI	22,930	0.4 %	(2.5) %
SHANGHAI COMPOSITE	3,193	1.2 %	(4.6) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	68.01	0.5 %	6.8 %
EUR/USD	1.18	(0.3) %	(2.0) %
GBP/USD	1.35	(0.4) %	(0.3) %
USD/JPY	110.78	(0.2) %	(1.7) %
USD/AUD	1.33	0.0 %	4.1 %
USD/SGD	1.34	0.1 %	0.6 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	71	(0.3) %	18.1 %
Gold(INR/10g)	30,921	0.3 %	5.3 %
Gold Comex(USD/oz)	1,292	0.3 %	(1.3) %
SILVER(INR/1Kg)	39,650	0.6 %	2.7 %
Aluminium(USD/MT)	2,297	0.7 %	1.8 %
Copper(USD/MT)	6,784	(0.8) %	(5.5) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.1	(0.1) %	0.6 %

Global Economy: Eurozone trade surplus increased in March from a month earlier, as exports grew faster than imports, data from Eurostat showed Friday. The seasonally adjusted trade surplus rose to EUR 21.2 billion in March from EUR 20.9 billion in February. Month-on-month, both exports and imports climbed by 0.8% and 0.7%, respectively in March. Japan merchandise trade surplus came in at 625.977 billion yen in April, up 30.9% on year, the Ministry of Finance said on Monday, following the downwardly revised 797.0 billion yen surplus in March (originally 797.3 billion yen). Exports were up 7.8% on year to 6.822 trillion yen, but up from 2.1% in the previous month. Imports advanced an annual 5.9% to 6.196 trillion yen following the 0.6% contraction a month earlier.

Global Equities: US stocks saw a lax movement on Friday. The choppy trading on Wall Street came as traders seemed reluctant to make more significant moves amid lack of cues on the US economic front

Indian Economy: India's merchandise exports increased 5.2% to US\$ 25.91 billion in April 2018 over a year ago. Meanwhile, merchandise imports moved up 4.6% to US\$ 39.63 billion. The trade deficit rose 3.5% to US\$ 13.72 billion in April 2018 from US\$ 13.25 billion in April 2017. Oil imports galloped 41.5% to US\$ 10.41 billion, while the non-oil imports also declined 4.3% to US\$ 29.21 billion in April 2018 over April 2017. The share of oil imports in total imports was 26.3% in April 2018, compared with 19.4% in April 2017. The price of India's basket of crude oil galloped 32.0% to US\$ 69.30 per barrel in April 2018 over April 2017.

Equity Markets: Local markets slipped in last session. Key benchmark indices logged sharp losses led by index pivotals L&T, ICICI Bank and Reliance Industries. The Sensex ended below the psychologically important 35,000 mark. The Sensex and the Nifty, both, settled at over 3-week closing low. Bajaj Auto fell after declaring Q4 result. Capital goods stocks edged lower. FMCG stocks saw mixed trend.

Corporate News: Shares of Indostar Capital Finance will debut on the bourses today, 21 May 2018. The company had issued shares at Rs 572 per share in the recently concluded initial public offer (IPO). The IPO of Indostar Capital Finance received bids for 15.36 crore shares, as against 2.25 crore shares on offer. The issue was subscribed 6.80 times. Tata Steel announced that Bamnival Steel (BNPL), a wholly-owned subsidiary of Tata Steel has successfully completed the acquisition of controlling stake of 72.65% in Bhushan Steel (BSL) in accordance with the approved Resolution Plan under the Corporate Insolvency Resolution Process (CIRP) of the Insolvency and Bankruptcy Code 2016 (IBC). Indiabulls Real Estate said that the board of directors of the company has, at its meeting held on 18 May 2018, has approved the proposal of buy-back of up to 2.6 crore fully paid-up equity shares of Rs 2 each of the company, being approx. 5.45% of existing paid-up share capital of the company, at prevailing market price on stock exchanges subject to a price not exceeding Rs 240 per equity share, aggregating up to an amount not exceeding Rs 624 crore, being less than 10% of total paid-up share capital and free reserves of the company from the open market through the stock exchange mechanism.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(60.9)	(48.6)	(47.4)
MF(INR cr)	693.2	497.4	499.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	35,811	34,198	34,048
F&O(INR cr)	532,192	764,664	751,790

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	13.4	14.2	16.6
NSE VIX	14.2	13.7	13.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,876	(0.8) %	6.4 %	Energy	13,524	(1.2) %	1.7 %
IT	13,459	(0.3) %	5.9 %	Pharma	8,212	(2.3) %	(4.7) %
Metals	3,591	(2.4) %	1.4 %	Finance	10,783	(0.9) %	5.1 %
Auto	10,963	(1.7) %	(0.9) %	PSU	2,657	(1.9) %	(6.9) %
FMCG	28,853	1.3 %	8.9 %	Real Estate	303	(1.5) %	2.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Fin.	2,150	4.0 %	18.2 %	Avenue Sup	1,417	(5.2) %	4.4 %
Colgate-Pa	1,222	3.9 %	15.6 %	Cadila Hea	370	(4.5) %	(4.0) %
Bajaj Fins	5,730	2.9 %	8.8 %	DLF	197	(4.0) %	(1.8) %
Tech Mahin	693	2.5 %	8.2 %	S A I L	74	(3.9) %	0.8 %
Hind. Unil	1,606	2.3 %	18.8 %	Ashok Leyl	148	(3.8) %	0.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report