



20 Dec.2021

## INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,985	(1.5) %	14.2 %
BSE SENSEX	57,012	(1.5) %	14.0 %
CNX BANK	35,619	(2.5) %	5.2 %
CNX MIDCAP	29,939	(2.4) %	24.1 %
CNX SMALLCAP	10,850	(2.5) %	31.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,365	(1.5) %	15.5 %
S&P 500	4,621	(1.0) %	23.0 %
FTSE 100	7,270	0.1 %	10.6 %
HANG SENG	23,193	(1.2) %	(15.6) %
NIKKEI	28,546	(1.8) %	4.7 %
SHANGHAI COMPOSITE	3,632	(1.2) %	3.7 %

## FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	76.09	(0.1) %	4.3 %
EUR/USD	1.13	0.4 %	(7.8) %
GBP/USD	1.33	0.4 %	(2.6) %
USD/JPY	113.96	0.1 %	10.5 %
USD/AUD	1.39	(0.7) %	7.3 %
USD/SGD	1.36	(0.3) %	3.3 %

## COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	2.1 %	52.0 %
Gold(INR/10g)	48,614	0.9 %	(4.7) %
Gold Comex(USD/oz)	1,805	1.3 %	(7.4) %
SILVER(INR/1Kg)	61,792	1.5 %	(10.3) %
Aluminium(USD/MT)	2,630	1.3 %	30.6 %
Copper(USD/MT)	9,506	2.3 %	20.0 %

## FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	(0.1) %	0.5 %

**Global Economy:** A US interest rate hike may be warranted soon after the Federal Reserve ends its asset purchase tapering actions, which would occur in March at its current pace, Fed Governor Christopher Waller said in a speech at the Forecasters Club of New York on Friday. European new car registrations dropped at a slower pace in November, but the pace of decline remained in double-digits, figures from the European Automobile Manufacturers' Association (ACEA) showed Friday. EU new car sales declined 20.5% year-on-year following a 30% slump in October. New car registrations decreased for the fifth successive month. The number of units sold was 713,346, which was the lowest November total on record since 1993. German business confidence index fell more-than-expected to 94.7 in December from 96.6 in the previous month, survey results from the ifo Institute showed on Friday. The expected reading was 95.3. The institute said companies assessed their current business situation as less positive. Pessimism regarding the first half of 2022 also increased. The current conditions indicator came in at 96.9, down from 99.0 a month ago. The expectations index dropped to 92.6 from 94.2 in November. The Bank of Japan (BOJ) has decided to scale back its pandemic related funding measures as the economy is set to recover amid waning supply-side constraints. The board, governed by Haruhiko Kuroda, decided to end the additional purchases of CP and corporate bonds at the end of March 2022 as scheduled. From April 2022, the purchases of securities will be of the same amount as prior to the COVID-19 pandemic, so that the amounts outstanding of these assets will decrease gradually to the pre-pandemic levels.

**Global Equities:** The US stocks slumped amid concerns about the impact of the Omicron variant of the coronavirus. The DOW tanked around 1.5% on the day.

**Indian Economy:** Advance tax collections in the third quarter of the fiscal year almost doubled from the year-earlier period. The advance tax mopup in the December quarter was Rs 94,107 crore, up 90% from Rs 49,536 crore in the same period last year, according to people with knowledge of the preliminary data. Corporate advance tax accounted for Rs 54,445 crore, up 75% from Rs 31,107 crore.

**Equity Markets:** The benchmark indices ended with deep losses with the Nifty slipping below its crucial 17,000 mark. Barring the Nifty IT index, all the sectoral indices on the NSE ended in the red.

**Corporate News:** Zomato has completed acquisition of 7.89% of Bigfoot Retail Solutions. Shriram Properties: The company will make its debut on the bourses on December 20. The issue price has been fixed at Rs 118 per share. HLE Glascoat: The company successfully completed the acquisition of the global business of Thaletec GmbH, along with its wholly owned subsidiary Thaletec Inc., USA, after receiving all necessary regulatory approvals.



## FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(63.4)	(91.1)	(17.2)
MF(INR cr)	914.5	1,347.4	533.7

## MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	77,514	49,495	70,279
F&O(INR cr)	5,076,143	7,825,735	5,891,446

## MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.6	23.7	18.5
NSE VIX	16.3	17.5	16.5

## NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,619	(2.5) %	5.2 %	Energy	22,756	(1.8) %	22.9 %
IT	36,648	1.3 %	41.1 %	Pharma	13,231	(1.2) %	6.9 %
Metals	5,477	(2.2) %	30.7 %	Finance	17,281	(2.4) %	8.6 %
Auto	10,679	(2.4) %	6.5 %	PSU	2,579	(3.6) %	16.5 %
FMCG	36,438	(2.2) %	4.5 %	Real Estate	476	(3.9) %	41.7 %

## NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Wipro	671	4.1 %	61.1 %	Apollo Hos	4,787	(8.0) %	65.4 %
Infosys	1,821	2.8 %	31.5 %	Vedanta	333	(7.0) %	43.8 %
L & T Info	6,978	2.0 %	69.7 %	Cholaman.I	510	(6.5) %	(9.3) %
HCL Techno	1,171	1.0 %	16.8 %	IndusInd B	883	(4.9) %	(11.1) %
Power Grid	210	0.8 %	28.0 %	Indus Towe	252	(4.8) %	(1.2) %

## EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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