



20 Dec.2017

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,463	0.7 %	13.3 %
BSE SENSEX	33,837	0.7 %	13.1 %
CNX BANK	25,716	0.5 %	19.3 %
CNX MIDCAP	20,422	1.5 %	17.8 %
CNX SMALLCAP	8,683	1.3 %	22.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,755	(0.2) %	24.5 %
S&P 500	2,681	(0.3) %	18.8 %
FTSE 100	7,544	0.1 %	5.1 %
HANG SENG	29,254	0.7 %	32.1 %
NIKKEI	22,868	(0.2) %	16.7 %
SHANGHAI COMPOSITE	3,297	0.9 %	5.1 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.23	0.3 %	(4.7) %
EUR/USD	1.18	0.3 %	11.1 %
GBP/USD	1.34	0.4 %	8.7 %
USD/JPY	112.65	0.1 %	(2.9) %
USD/AUD	1.31	(0.1) %	(4.5) %
USD/SGD	1.35	(0.0) %	(5.7) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	(0.3) %	9.2 %
Gold(INR/10g)	28,629	0.4 %	2.9 %
Gold Comex(USD/oz)	1,265	0.5 %	9.3 %
SILVER(INR/1Kg)	37,027	0.4 %	(4.9) %
Aluminium(USD/MT)	2,048	0.6 %	20.3 %
Copper(USD/MT)	6,844	1.6 %	22.8 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	0.1 %	(0.1) %

**Global Economy:** German business confidence slipped in December after hitting an all-time high in the previous month, a survey showed. The Munich-based Ifo economic institute said its business climate index, based on a monthly survey of some 7,000 firms, edged down to 117.2 from an upwardly revised reading of 117.6 in November which was the highest on record. Eurozone construction output dropped for the first time in seven months in October, figures from Eurostat showed Tuesday. Construction output declined a seasonally adjusted 0.4% month-over-month in October, reversing a 0.1% gain in September. Japan's government revised up its growth projections for the current and next fiscal years, forecasting the economy to expand 1.9% and 1.8% respectively on the back of steady improvement in domestic demand, the Cabinet Office said.

**Global Equities:** European stocks rose steadily on ideas that US lawmakers would pass sweeping tax legislation.

**Indian Economy:** Foreign Exchange Earnings (FEEs) through Tourism during the month of November 2017 were Rs.16,640 crore as compared to Rs. 14,259 crore in November 2016 and Rs. 12,649 crore in November 2015. The growth rate in FEEs in rupee terms in November 2017 over November 2016 has increased to 16.7%, compared to 12.7% in November 2016 over November 2015. FEEs during the period January- November 2017 were Rs. 1,60,865 crore with a growth of 16.9% over same period of previous year. Whereas, the FEEs during January- November 2016 were Rs.1,37,588 crore with a growth of 13.7% over January-November, 2015.

**Equity Markets:** Local stocks registered decent gains as firmness in most global stocks supported gains on the domestic bourses. Key indices gained for the fourth straight day. Both the Sensex, and the Nifty, hit record closing high. Indices extended gains after assembly election results of Gujarat and Himachal Pradesh yesterday, 18 December 2017, showed that ruling BJP at the centre will form the next government in both the states. BJP won majority in both the states, winning 99 out of 182 seats in Gujarat and 44 out of 68 seats in Himachal Pradesh.

**Corporate News:** Tata Teleservices, Telenor, Videocon Telecom, Qaudrant (a Videocon group firm) and Reliance Jio are the five firms which have understated revenues by over Rs 14,800 crore, resulting in a short fall of nearly Rs 2,578 crore to the exchequer, the CAG noted in a report, stated media reports. Minister of State (IC) for Power and New & Renewable Energy, Raj Kumar Singh, in a written reply to a question in Rajya Sabha informed that as on 1st April, 2015, there were 18,452 un-electrified villages in the country and as on 30th November, 2017, 15,183 villages have been electrified. All un-electrified villages are targeted for electrification by 1st May, 2018. Domestic Crude oil production during November, 2017 was 2880.68 TMT which is 6.76% lower than target and 0.17% higher when compared with November 2016. Cumulative crude oil production during April-November, 2017 was 23943.34 TMT which is 4.01% lower than target for the period and 0.20% lower than production during corresponding period of last year.



## FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	18.4	(37.7)	7.9
MF(INR cr)	864.4	739.4	601.2

## MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	36,329	30,130	31,927
F&O(INR cr)	547,004	648,126	615,699

## MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	9.5	10.3	10.9
NSE VIX	12.2	14.6	12.2

## NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,716	0.5 %	19.3 %	Energy	14,313	0.6 %	21.1 %
IT	11,241	(0.7) %	6.1 %	Pharma	9,300	0.7 %	(11.5) %
Metals	3,781	1.5 %	21.8 %	Finance	10,522	0.4 %	19.2 %
Auto	11,992	3.5 %	20.9 %	PSU	3,829	0.2 %	8.6 %
FMCG	26,694	0.9 %	12.9 %	Real Estate	321	1.6 %	46.4 %

## NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Maruti Suz	9,802	5.3 %	61.4 %	HCL Techno	869	(1.8) %	0.4 %
Hero Motoc	3,701	4.7 %	15.6 %	Infosys	1,004	(1.2) %	(0.5) %
S A I L	83	4.5 %	31.9 %	Wipro	292	(1.1) %	15.3 %
UPL	738	3.9 %	0.3 %	Sun TV Net	941	(1.1) %	18.4 %
Idea Cellu	99	3.8 %	15.9 %	Bank of Ba	168	(0.6) %	(2.4) %

## EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Skilled Vacancies (MoM) (NOV)	20-12-2017	0:00	AUD	-	0.005
Wholesale Trade Sales (MoM) (OCT)	20-12-2017	13:30	CAD	-	(0.012)
Euro-Zone Current Account n.s.a. (euros) (OCT)	20-12-2017	9:00	EUR	-	-
Euro-Zone Current Account s.a. (euros) (OCT)	20-12-2017	9:00	EUR	-	-
German Producer Price Index (MoM) (NOV)	20-12-2017	7:00	EUR	-	0.003
German Producer Price Index (YoY) (NOV)	20-12-2017	7:00	EUR	-	0.027
Carney Speaks at Parliament Hearing in London	20-12-2017	13:15	GBP	-	-
CBI Reported Sales (DEC)	20-12-2017	11:00	GBP	-	26
CBI Total Dist. Reported Sales (DEC)	20-12-2017	11:00	GBP	-	30
All Industry Activity Index (MoM) (OCT)	20-12-2017	4:30	JPY	-	(0.005)
BOJ Outright Bond Purchase 1~3 Years	20-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 10~25 Years	20-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 25 Years~	20-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 3~5 Year	20-12-2017	1:10	JPY	-	-
Convenience Store Sales (YoY) (NOV)	20-12-2017	7:00	JPY	-	(0.018)
Foreign Buying Japan Bonds (DEC 15)	20-12-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (DEC 15)	20-12-2017	23:50	JPY	-	-
Japan Buying Foreign Bonds (Yen) (DEC 15)	20-12-2017	23:50	JPY	-	-
Japan Buying Foreign Stocks (Yen) (DEC 15)	20-12-2017	23:50	JPY	-	-
Credit Card Spending (MoM) (NOV)	20-12-2017	2:00	NZD	-	0.008
Credit Card Spending (YoY) (NOV)	20-12-2017	2:00	NZD	-	0.029
Gross Domestic Product (YoY) (3Q)	20-12-2017	21:45	NZD	-	0.025
Gross Domestic Product s.a. (QoQ) (3Q)	20-12-2017	21:45	NZD	-	0.008
DOE Cushing OK Crude Inventory (DEC 15)	20-12-2017	15:30	USD	-	-
DOE U.S. Crude Oil Inventories (DEC 15)	20-12-2017	15:30	USD	-	-
DOE U.S. Distillate Inventory (DEC 15)	20-12-2017	15:30	USD	-	-
DOE U.S. Gasoline Inventories (DEC 15)	20-12-2017	15:30	USD	-	-
Existing Home Sales (MoM) (NOV)	20-12-2017	15:00	USD	-	0.02
Existing Home Sales (YoY) (NOV)	20-12-2017	15:00	USD	-	-



MBA Mortgage Applications (DEC 15)

20-12-2017

12:00

USD

-

(0.023)

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