



20 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,284	0.7 %	11.3 %
BSE SENSEX	33,343	0.7 %	11.5 %
CNX BANK	25,728	1.1 %	19.4 %
CNX MIDCAP	19,643	1.0 %	13.3 %
CNX SMALLCAP	8,430	0.9 %	19.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,358	(0.4) %	17.5 %
S&P 500	2,579	(0.3) %	14.2 %
FTSE 100	7,381	(0.1) %	2.8 %
HANG SENG	29,199	0.6 %	31.8 %
NIKKEI	22,397	0.2 %	14.3 %
SHANGHAI COMPOSITE	3,383	(0.5) %	7.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	65.02	(0.5) %	(3.6) %
EUR/USD	1.18	(0.2) %	11.2 %
GBP/USD	1.32	(0.2) %	7.5 %
USD/JPY	112.09	(0.4) %	(3.4) %
USD/AUD	1.32	0.5 %	(3.4) %
USD/SGD	1.36	0.2 %	(5.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	2.6 %	8.1 %
Gold(INR/10g)	29,461	0.1 %	5.9 %
Gold Comex(USD/oz)	1,294	0.9 %	11.9 %
SILVER(INR/1Kg)	39,478	0.1 %	1.4 %
Aluminium(USD/MT)	2,077	(1.4) %	22.0 %
Copper(USD/MT)	6,729	(0.5) %	20.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.4	(0.0) %	(0.1) %

Global Economy: New residential construction in the US improved by much more than expected in the month of October, according to a report released by the Commerce Department on Friday. The report said housing starts spiked by 13.7% to an annual rate of 1.290 million in October. Eurozone's robust economic recovery is still supported by the massive monetary stimulus that would help inflation to return to target, European Central Bank President Mario Draghi said.

Global Equities: US stocks saw modest weakness on uncertainty about US tax reforms. The major averages all moved to the downside, with the tech-heavy Nasdaq easing from the record closing high set in the previous session.

Indian Economy: The Centre has raised the import duty on crude palm oil to 30 per cent from 15 per cent and on refined oil to 40% from 25% in a bid to cap cheaper shipments and boost local prices for supporting farmers and refiners, according to a notification. Import duty on crude soyabean oil has been increased to 30% from 17.5%, while refined soyabean oil has been raised to 35% from 20%. Similarly, the import duty on crude sunflower oil has been increased to 25% from 12.5%, while that on refined sunflower oil has been increased to 35% from 20%. Also, the import duty on crude canola/rapeseed/mustard oils has been increased to 25% from 12.5%, while the duty on refined crude canola/rapeseed/mustard oils has been increased to 35% from 20%.

Equity Markets: The stock market registered modest gains on Friday, extending previous session's gains. Investor risk appetite also increased after rating agency Moody's Investors Service has upgraded sovereign rating of India a notch above investment grade after a long gap of 14 years. Realty stocks surged after the Union Cabinet approved the increase in the carpet area of houses eligible for interest subsidy scheme under Pradhan Mantri Awas Yojana (Urban).

Corporate News: India's largest lender State Bank of India will roll out beta launches of blockchain-enabled smart contracts by next month. Domestic stainless steel production will gain around 9% to hit the 3.6-million tonne mark at the end of 2017, industry body ISSDA has said. Larsen & Toubro (L&T) said its construction arm has bagged Rs 8,650 crore order from the Mumbai Metropolitan Region Development Authority (MMRDA).



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	44.3	184.5	6.9
MF(INR cr)	2,325.9	478.2	596.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	41,483	40,872	31,986
F&O(INR cr)	533,783	685,988	606,693

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	11.4	10.7	11.0
NSE VIX	13.7	13.3	11.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,728	1.1 %	19.4 %	Energy	13,962	0.6 %	18.1 %
IT	11,150	(1.5) %	5.3 %	Pharma	9,162	0.9 %	(12.8) %
Metals	3,768	1.9 %	21.3 %	Finance	10,499	1.5 %	19.0 %
Auto	11,252	0.9 %	13.4 %	PSU	4,069	1.0 %	15.4 %
FMCG	25,749	0.8 %	8.9 %	Real Estate	313	3.7 %	42.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
DLF	224	7.3 %	52.4 %	Tech Mahin	485	(3.1) %	6.9 %
Shriram Tr	1,301	6.1 %	17.8 %	Glaxosmi.	2,514	(2.0) %	(8.1) %
Tata Power	89	4.9 %	(0.3) %	ACC	1,763	(1.8) %	20.6 %
LIC Housin	605	3.8 %	(3.3) %	Infosys	971	(1.8) %	(3.8) %
Rural Elec	161	3.6 %	(10.4) %	Bosch	18,966	(1.5) %	(16.2) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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