



20 Oct.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,419	(0.3) %	23.9 %
BSE SENSEX	61,716	(0.1) %	23.4 %
CNX BANK	39,541	(0.4) %	16.8 %
CNX MIDCAP	32,171	(2.2) %	33.4 %
CNX SMALLCAP	11,481	(1.7) %	38.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,457	0.6 %	15.8 %
S&P 500	4,520	0.7 %	20.3 %
FTSE 100	7,218	0.2 %	9.8 %
HANG SENG	25,787	1.5 %	(6.1) %
NIKKEI	29,216	0.7 %	7.2 %
SHANGHAI COMPOSITE	3,593	0.7 %	2.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.88	(0.5) %	2.6 %
EUR/USD	1.16	0.3 %	(5.4) %
GBP/USD	1.37	0.8 %	0.7 %
USD/JPY	114.27	0.7 %	10.8 %
USD/AUD	1.35	(0.8) %	3.9 %
USD/SGD	1.35	(0.3) %	2.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	82	0.2 %	73.1 %
Gold(INR/10g)	47,388	0.4 %	(7.1) %
Gold Comex(USD/oz)	1,773	(1.4) %	(9.0) %
SILVER(INR/1Kg)	63,756	1.3 %	(7.4) %
Aluminium(USD/MT)	3,180	0.5 %	57.9 %
Copper(USD/MT)	10,500	(0.5) %	32.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: A report released by the Commerce Department on Tuesday showed a drop in new US residential construction in the month of September. The Commerce Department said housing starts fell by 1.6% to an annual rate of 1.555 million in September from a revised rate of 1.580 million in August. The report also showed building permits plunged by 7.7% to an annual rate of 1.589 million from a revised rate of 1.721 million in August. Eurozone construction output declined in August after rising for the first time in four months in July, data from Eurostat showed on Tuesday. Construction output declined 1.3% month-on-month in August, in contrast to a 0.1% rise in July. The Reserve Bank of Australia (RBA) October meeting Minutes reiterate that it will not hike rates until the CPI is stable within the 2-3% target band. The board members acknowledged that the delta variant interrupted the economic recovery, but remained optimistic about the economic growth. RBA's central estimate is that the economy will return to growth in December quarter of 2021, and to its pre-delta path in H2 of 2022.

Global Equities: The US stocks stayed largely supported amid generally positive global risk sentiment.

Indian Economy: India and the European Union on Tuesday discussed steps to operationalise the decision of their leaders to resume negotiations for a trade agreement and also launch talks for a stand-alone investment protection pact. At a meeting of the third India-EU Strategic Partnership Review in Brussels, the two sides also discussed the launching of negotiations on a separate agreement on geographical indications, the Ministry of External Affairs said in a statement

Equity Markets: The domestic equity barometers ended with minor cuts after a volatile session on Tuesday. Despite trading in the green for most part of the session, the key equity indices failed to extend their upward rally for eight day. The Nifty closed below the 18,450 mark. Realty stocks witnessed sharp sell-off.

Corporate News: ACC reported a sharply higher standalone profit at Rs 449.04 crore in Q2FY22 against Rs 363.09 crore in Q2FY21 while its revenue rose to Rs 3,748.90 crore from Rs 3,537.31 crore YoY. ICICI Prudential Life Insurance Company reported standalone profit at Rs 444.57 crore in Q2FY22 against Rs 303.22 crore in Q2FY21 while its net premium income increased to Rs 9,286.53 crore from Rs 8,572.19 crore YoY. Deepak Fertilisers & Petrochemicals Corporation launched a qualified institutional placement issue on October 19 and approved the floor price for the same at Rs 422.48 per equity share.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	196.4	49.7	13.1
MF(INR cr)	(421.3)	219.3	413.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	112,652	89,346	72,382
F&O(INR cr)	6,325,743	6,112,248	5,351,178

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.3	19.8	18.1
NSE VIX	17.4	16.5	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,541	(0.4) %	16.8 %	Energy	24,786	(1.4) %	33.9 %
IT	37,106	2.2 %	42.8 %	Pharma	14,384	(1.5) %	16.2 %
Metals	6,099	(2.5) %	45.6 %	Finance	19,068	0.2 %	19.9 %
Auto	11,627	(1.6) %	16.0 %	PSU	2,719	(3.7) %	22.8 %
FMCG	40,237	(3.2) %	15.4 %	Real Estate	516	(4.7) %	53.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
L & T Info	6,855	16.1 %	66.7 %	ITC	246	(6.3) %	11.8 %
Tech Mahin	1,539	4.0 %	55.1 %	DLF	414	(6.2) %	42.0 %
Larsen & T	1,846	3.2 %	27.8 %	Tata Motor	482	(5.4) %	56.6 %
Bajaj Fins	19,077	2.1 %	94.9 %	Ambuja Cem	389	(5.2) %	25.2 %
Siemens	2,312	2.0 %	24.4 %	Bandhan Ba	316	(4.9) %	(10.0) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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