



20 Sep.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,158	0.1 %	10.0 %
BSE SENSEX	32,402	(0.1) %	8.5 %
CNX BANK	25,015	(0.1) %	16.1 %
CNX MIDCAP	19,174	0.4 %	10.6 %
CNX SMALLCAP	8,075	0.3 %	14.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	22,371	0.2 %	12.5 %
S&P 500	2,507	0.1 %	11.0 %
FTSE 100	7,275	0.3 %	1.4 %
HANG SENG	28,051	(0.4) %	26.6 %
NIKKEI	20,299	2.0 %	3.6 %
SHANGHAI COMPOSITE	3,357	(0.2) %	7.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.33	0.4 %	(4.6) %
EUR/USD	1.20	0.6 %	13.3 %
GBP/USD	1.35	(0.5) %	10.0 %
USD/JPY	111.49	0.6 %	(3.9) %
USD/AUD	1.25	(0.2) %	(8.8) %
USD/SGD	1.35	0.1 %	(5.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	50	0.0 %	(4.6) %
Gold(INR/10g)	29,661	(0.2) %	6.6 %
Gold Comex(USD/oz)	1,313	(0.9) %	13.4 %
SILVER(INR/1Kg)	39,361	(1.9) %	1.1 %
Aluminium(USD/MT)	2,067	(0.1) %	21.4 %
Copper(USD/MT)	6,487	0.5 %	16.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.2) %

Global Economy: A report released by the Labor Department on Tuesday showed increases in US import and export prices in the month of August. The Labor Department said import prices climbed by 0.6% in August after edging down by 0.1% in July. The bigger than expected increase in import prices reflected a spurt in prices for fuel imports, which surged 4.2% in August after falling by 0.6% in July. The report said export prices also rose by 0.6 percent in August following a 0.5 increase in the previous month.

Global Equities: US stocks extended recent gains. With the upward move on the day, all three of the major averages ended the session at record closing highs.

Indian Economy: The Telecom Regulatory Authority of India (TRAI) has decided to cut mobile interconnect usage charges (IUC) from 14 paise a minute now to 6 paise a minute from October 1. Putting an end to the long-pending issues of mobile IUC or termination charges, TRAI came out with a notification. Termination charges are the charges payable by a telecom operator whose subscriber originates the call to the operator in whose network the call terminates.

Equity Markets: Key benchmark indices closed the lackluster trading session near the flat line. Gas utility stocks advanced on reports a global research firm has reportedly turned more bullish on gas utilities as it sees a multi-year growth cycle ahead. Tata Motors jumped amid huge volumes on reports that Tata Sons, the promoter of Tata Group is planning to increase its stake in the company.

Corporate News: Hindustan Copper announced that it signed an memorandum of understanding (MoU) with National Aluminium Company and Mineral Exploration Corporation on 18 September 2017 to explore the possibility of forming a joint venture company for exploration of primarily strategic minerals overseas and sale of these minerals in India and other countries for commercial use. Infosys announced that Infosys Finacle, a part of EdgeVerve Systems, a wholly-owned subsidiary of Infosys announced its partnership with Niki.ai, a FinTech start-up that offers chat based commerce solutions. With this partnership, Finacle solution suite will be available with Niki.ai's chat-based virtual assistant - Niki. This offering will enable banks to offer its customers a virtual banking assistant for shopping products and services. Tata Global Beverages said it sold 1.04 crore equity shares, or 4.11% equity, of Tata Chemicals to Tata Sons as a market transaction.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(12.3)	(31.5)	(1.6)
MF(INR cr)	730.0	549.6	572.4

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	36,342	29,688	30,229
F&O(INR cr)	380,641	517,548	572,664

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.2	10.9	11.3
NSE VIX	11.5	12.2	11.8

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,042	(0.0) %	16.2 %	Energy	13,414	0.3 %	13.5 %
IT	10,655	0.0 %	0.6 %	Pharma	9,294	(0.5) %	(11.5) %
Metals	3,663	(0.7) %	18.0 %	Finance	10,265	(0.3) %	16.3 %
Auto	11,171	0.6 %	12.6 %	PSU	3,245	(0.8) %	(8.0) %
FMCG	25,648	0.3 %	8.5 %	Real Estate	291	0.9 %	33.0 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
GAIL (Indi	421	5.1 %	9.4 %	Piramal En	2,776	(2.3) %	43.4 %
Tata Motor	424	4.6 %	(9.9) %	Coal India	259	(2.3) %	(12.4) %
Divi's Lab	863	3.5 %	37.6 %	Aurobindo	749	(1.7) %	9.7 %
Tata Motor	241	3.4 %	(14.2) %	DLF	191	(1.6) %	29.9 %
H P C L	461	2.7 %	33.4 %	Interglobe	1,149	(1.5) %	10.1 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
RBA's Ellis Gives Speech in Sydney	20-09-2017	3:05	AUD	-	-
Skilled Vacancies (MoM) (AUG)	20-09-2017	1:00	AUD	-	0.008
Westpac Leading Index (MoM) (AUG)	20-09-2017	0:30	AUD	-	0.0012
German Producer Prices (MoM) (AUG)	20-09-2017	6:00	EUR	-	0.002
German Producer Prices (YoY) (AUG)	20-09-2017	6:00	EUR	-	0.023
Retail Sales (MoM) (AUG)	20-09-2017	8:30	GBP	-	0.005
Retail Sales (YoY) (AUG)	20-09-2017	8:30	GBP	-	0.015
Retail Sales Inc Auto Fuel (MoM) (AUG)	20-09-2017	8:30	GBP	-	0.003
Retail Sales Inc Auto Fuel (YoY) (AUG)	20-09-2017	8:30	GBP	-	0.013
Convenience Store Sales (YoY) (AUG)	20-09-2017	7:00	JPY	-	0
Gross Domestic Product (QoQ) (2Q)	20-09-2017	22:45	NZD	-	0.005
Gross Domestic Product (YoY) (2Q)	20-09-2017	22:45	NZD	-	0.025
Net Migration SA (AUG)	20-09-2017	22:45	NZD	-	5800
DOE Cushing OK Crude Inventory (SEP 15)	20-09-2017	14:30	USD	-	-
DOE U.S. Crude Oil Inventories (SEP 15)	20-09-2017	14:30	USD	-	-
DOE U.S. Distillate Inventory (SEP 15)	20-09-2017	14:30	USD	-	-
DOE U.S. Gasoline Inventories (SEP 15)	20-09-2017	14:30	USD	-	-
Existing Home Sales (AUG)	20-09-2017	14:00	USD	-	-
Existing Home Sales (MoM) (AUG)	20-09-2017	14:00	USD	-	(0.013)
Federal Open Market Committee Rate Decision (SEP 20)	20-09-2017	18:00	USD	-	0.0125
FOMC Rate Decision (Lower Bound) (SEP 20)	20-09-2017	18:00	USD	-	0.01
MBA Mortgage Applications (SEP 15)	20-09-2017	11:00	USD	-	0.099

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