



20 Aug.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,569	(0.3) %	11.4 %
BSE SENSEX	55,629	(0.3) %	11.2 %
CNX BANK	35,555	(0.9) %	5.0 %
CNX MIDCAP	27,677	0.3 %	14.8 %
CNX SMALLCAP	10,069	(0.3) %	21.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,894	(0.2) %	14.0 %
S&P 500	4,406	0.1 %	17.3 %
FTSE 100	7,059	(1.5) %	7.4 %
HANG SENG	25,316	(2.1) %	(7.8) %
NIKKEI	27,281	(1.1) %	0.1 %
SHANGHAI COMPOSITE	3,466	(0.6) %	(1.1) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.17	0.2 %	1.7 %
EUR/USD	1.17	(0.3) %	(4.2) %
GBP/USD	1.38	(0.5) %	1.0 %
USD/JPY	109.43	0.1 %	6.1 %
USD/AUD	1.37	0.8 %	5.9 %
USD/SGD	1.36	0.3 %	2.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	65	(1.7) %	37.5 %
Gold(INR/10g)	47,133	0.0 %	(7.6) %
Gold Comex(USD/oz)	1,791	(0.1) %	(8.1) %
SILVER(INR/1Kg)	63,365	0.0 %	(8.0) %
Aluminium(USD/MT)	2,590	(1.7) %	28.6 %
Copper(USD/MT)	9,149	(2.1) %	15.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: The Conference Board said its leading economic index advanced by 0.9% in July after rising by a downwardly revised 0.5% in June. The coincident economic index rose by 0.6% in July following a 0.4% increase in June. The Conference Board said the lagging economic index also climbed by 0.6 percent in July after being unchanged in the previous month. The Philly Fed said its diffusion index for current activity slipped to 19.4 in August from 21.9 in July. A positive reading continues to indicate growth. The Labor Department said initial jobless claims fell to 348,000, a decrease of 29,000 from the previous week's revised level or 377,000. Eurozone's construction output declined for the third straight month in June, data from Eurostat showed on Wednesday. The construction output fell 1.7% month-on-month in June, after a 0.4% decrease in May. The unemployment rate in Australia came in at a seasonally adjusted 4.6% in July, the Australian Bureau of Statistics said on Thursday - down from 4.9% in June.

Global Equities: The US stocks witnessed some buying at lower end yesterday after initial losses as some stability returned to the markets.

Indian Economy: Retail inflation for farm workers and rural labourers rose marginally to 3.92% and 4.09% in July, as compared to the previous month. The numbers in June had stood at 3.83% and 4%, respectively, the labour ministry said in a statement. The food inflation based on the indices stood at 2.66% and 2.74% in July 2021, lower as compared with 2.67 per cent and 2.86 per cent, respectively, in June 2021. They were at 7.83% and 7.89%, respectively, during the corresponding month of the previous year.

Equity Markets: Key indices ended a volatile trading session with small losses on Wednesday. After hitting a record high of 16,701.85 in morning trading, the Nifty slipped below 16,600 mark in afternoon trade to end near 16,550 level. Pharma and FMCG shares bucked trend amid broader selling pressure.

Corporate News: Crude oil linked counters will be in focus following the heavy slide in WTI Crude this week. The counter has lost around \$10 per barrel in August 2021. Tata Elxsi collaborated with DStv Media Sales, to consult and collaboratively build a vision for DStv Media Sales (DMS) that addresses current challenges while also positioning DMS for future growth. Zomato acquired 9.16% shareholding in Grofers India for Rs 518.21 crore and 8.94% shareholding in Hands-on Trades for Rs 222.83 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	259.4	79.1	(0.9)
MF(INR cr)	712.3	468.3	395.3

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	64,876	63,014	71,302
F&O(INR cr)	11,385,875	5,989,934	4,922,869

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.9	17.0	17.7
NSE VIX	12.9	13.0	16.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,555	(0.9) %	5.0 %	Energy	19,685	(0.2) %	6.3 %
IT	33,449	0.1 %	28.7 %	Pharma	14,071	0.2 %	13.7 %
Metals	5,703	(0.8) %	36.1 %	Finance	17,273	(0.6) %	8.6 %
Auto	10,068	(0.2) %	0.5 %	PSU	2,329	0.3 %	5.1 %
FMCG	37,738	0.7 %	8.2 %	Real Estate	387	(0.8) %	15.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
United Spi	724	9.7 %	29.8 %	Apollo Hos	4,788	(2.7) %	65.4 %
United Bre	1,495	6.3 %	20.4 %	Vedanta	296	(2.4) %	28.0 %
Adani Tran	1,075	5.0 %	7.6 %	Hindalco I	427	(2.2) %	21.9 %
Jubilant F	4,040	3.9 %	36.9 %	Kotak Mah.	1,750	(2.2) %	(3.0) %
Eicher Mot	2,590	2.9 %	(1.6) %	ICICI Bank	688	(1.8) %	15.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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