



20 Aug.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,471	0.8 %	12.3 %
BSE SENSEX	37,948	0.8 %	14.1 %
CNX BANK	28,129	1.1 %	15.6 %
CNX MIDCAP	19,443	1.2 %	1.8 %
CNX SMALLCAP	7,523	1.0 %	(5.1) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,669	0.4 %	3.4 %
S&P 500	2,850	0.3 %	5.7 %
FTSE 100	7,559	0.0 %	(1.2) %
HANG SENG	27,213	0.4 %	(10.8) %
NIKKEI	22,270	0.4 %	(5.3) %
SHANGHAI COMPOSITE	2,669	(1.3) %	(20.3) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	70.16	0.4 %	10.2 %
EUR/USD	1.14	0.4 %	(5.2) %
GBP/USD	1.27	0.1 %	(5.9) %
USD/JPY	110.85	(0.5) %	(1.7) %
USD/AUD	1.38	(0.6) %	7.6 %
USD/SGD	1.38	(0.3) %	3.0 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	0.6 %	19.0 %
Gold(INR/10g)	29,361	0.0 %	0.0 %
Gold Comex(USD/oz)	1,191	0.6 %	(9.0) %
SILVER(INR/1Kg)	36,660	0.0 %	(5.0) %
Aluminium(USD/MT)	1,999	0.1 %	(11.4) %
Copper(USD/MT)	5,844	(0.3) %	(18.6) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	(0.0) %	0.4 %

**Global Economy:** The University of Michigan released a report unexpectedly showing a notable deterioration in US consumer sentiment in the month of August. The preliminary report said the consumer sentiment index dropped to 95.3 in August after edging down to 97.9 in July. Surveys of Consumers chief economist Richard Curtin said the decrease in consumer sentiment was concentrated among households in the bottom third of the income distribution amid less favorable perceptions of market prices. A report released by the Conference Board showed an increase by its index of leading US economic indicators in the month of July. The Conference Board said its leading economic index climbed by 0.6% in July following a 0.5% increase in June.

**Global Equities:** US equities moved higher on reports that Chinese and US trade talks might provide some supportive cues for the trade climate after the recent deterioration. The Dow soared well above 25000 levels to approach its best closing level in nearly six months.

**Indian Economy:** The draft National Mineral Policy is being given final touches and the new policy is expected to be announced soon, Bipul Pathak, Joint Secretary, Ministry of Mines, said today, according to an update from FICCI. Speaking at the National Summit on Mineral Exploration and Sustainability, organised by FICCI with the support of the International Institute of Corporate Sustainability and Responsibility (IICSR), Pathak said the new policy would be industry-friendly and give a big boost to exploration activities. In the next three to five years, exploration of minerals should gather momentum and double every year, he added.

**Equity Markets:** The domestic equity market registered smart gains Friday, following the previous days roller-coaster trading that left most shares in the red. Positive global cues apparently helped brighten sentiment as the week came to an end, with investors cheering Washington and Beijing's decision to hold trade talks next week. The Sensex pared gains after touching the psychologically important 38,000 mark in mid-afternoon trade.

**Corporate News:** Larsen & Toubro said that its board of directors will consider a proposal for buyback of equity shares of the company. Infosys said its chief financial officer M D Ranganath has resigned. Ranganath, a key managerial personnel, will continue on his current role till November 16. CGPower and Industrial Solutions has entered into a strategic alliance agreement with Tenaga Switchgear.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(53.2)	22.0	(24.6)
MF(INR cr)	14.8	31.0	397.2

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,969	35,623	33,348
F&O(INR cr)	552,874	965,259	882,088

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.6	12.5	14.5
NSE VIX	13.2	12.8	13.2

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	28,129	1.1 %	15.6 %	Energy	15,250	0.1 %	14.7 %
IT	15,126	0.5 %	19.0 %	Pharma	9,694	1.0 %	12.4 %
Metals	3,394	1.7 %	(4.1) %	Finance	11,622	0.7 %	13.3 %
Auto	10,879	0.4 %	(1.6) %	PSU	3,222	3.0 %	12.9 %
FMCG	32,340	1.9 %	22.0 %	Real Estate	276	0.9 %	(6.9) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cadila Hea	357	5.0 %	(7.2) %	GAIL (Indi	388	(1.5) %	19.4 %
Grasim Ind	1,046	4.6 %	(4.0) %	Hero Motoc	3,242	(1.2) %	(11.1) %
Shree Ceme	17,758	4.4 %	8.2 %	Eicher Mot	28,476	(1.1) %	0.7 %
Emami	574	4.2 %	5.2 %	Container	639	(1.1) %	2.9 %
Yes Bank	393	3.9 %	28.4 %	P & G Hygi	10,463	(1.0) %	11.4 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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