



20 Apr.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,359	0.0 %	(3.4) %
BSE SENSEX	47,949	(1.8) %	(3.7) %
CNX BANK	31,208	0.0 %	(7.8) %
CNX MIDCAP	23,256	0.0 %	(3.6) %
CNX SMALLCAP	8,066	0.0 %	(2.6) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,078	(0.4) %	11.3 %
S&P 500	4,163	(0.5) %	10.8 %
FTSE 100	7,000	(0.3) %	6.5 %
HANG SENG	29,106	0.5 %	5.9 %
NIKKEI	29,685	0.0 %	8.9 %
SHANGHAI COMPOSITE	3,478	1.5 %	(0.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.48	(0.8) %	2.1 %
EUR/USD	1.20	0.1 %	(2.3) %
GBP/USD	1.38	0.4 %	1.4 %
USD/JPY	108.81	(0.1) %	5.5 %
USD/AUD	1.29	(0.5) %	(0.3) %
USD/SGD	1.33	(0.2) %	1.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	63	(0.5) %	32.6 %
Gold(INR/10g)	47,475	1.0 %	(6.9) %
Gold Comex(USD/oz)	1,778	0.6 %	(8.8) %
SILVER(INR/1Kg)	69,264	0.4 %	0.6 %
Aluminium(USD/MT)	2,309	(0.8) %	14.7 %
Copper(USD/MT)	1,980	(78.5) %	(75.0) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: Euro area current account surplus declined EUR 26 billion in February versus a EUR 35 billion surplus in January, data published by the European Central Bank showed on Monday. The surplus on goods trade fell to EUR 32 billion from EUR 38 billion and that on services trade decreased to EUR 11 billion from EUR 12 billion in the previous month. Primary income showed a shortfall of EUR 2 billion versus -EUR 1 billion in January. Likewise, the shortfall on secondary income widened to EUR 16 billion from EUR 15 billion. Eurozone's construction output declined in February after rising in the previous month, data from Eurostat showed on Monday. The construction output fell 2.1% month-on-month in February, after a 0.8% rise in January. UK house prices reached a record high in April as properties available to buy hit the lowest proportion ever recorded due to high demand, property website Rightmove said Monday. House prices increased 2.1% on a monthly basis in April, following a 0.8% gain in March. Japan posted a merchandise trade surplus of 663.7 billion yen in March, the Ministry of Finance said on Monday, following the downwardly revised 215.9 billion yen surplus in February (originally 217.4 billion yen). Exports jumped 16.1% on year to 7.378 trillion yen, following the 4.5% decline in the previous month. Imports gained an annual 5.7% to 6.714 trillion yen following the 11.8% increase a month earlier. New Zealand service sector moved into expansion territory in March with a Performance of Service Index score of 52.4, the latest survey from BusinessNZ revealed on Monday. That's up from 49.7 in February and it moves above the boom-or-bust line of 50 that separates expansion from contraction.

Global Equities: The US stocks eased from record highs amid profit selling. Commodities remained elevated.

Indian Economy: The Centre further relaxed the vaccination regime- by allowing all those above 18 years to get covid vaccination from May 1. The decision was taken after the Prime Minister chaired several high-level meetings to take stock of the prevailing covid situation in the country. All adults will be vaccinated in a liberalised and accelerated Phase 3 strategy of COVID-19 vaccination, the government said in a statement.

Equity Markets: The key equity indices ended with significant losses on Monday. Shares fell across the board with banks and financials correcting the most. The Nifty index closed above the 14,350 level. A spike in domestic coronavirus cases and localized lockdown being announced by various state governments dented investor sentiments.

Corporate News: Cement major ACC has reported that the company's consolidated profit soared by 74.2% year-on-year to Rs 563 crore. Consolidated revenue during the quarter grew by 22.7% to Rs 4,213 crore compared to Rs 3,433 crore in the year-ago period. Metal stocks will be in focus as the global Copper prices spiked more than 2% yesterday to hit a two month high.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(99.9)	(61.9)	(61.9)
MF(INR cr)	80.2	(119.0)	(119.0)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	72,013	67,892	67,892
F&O(INR cr)	3,083,300	4,659,456	4,659,456

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.7	17.3	17.3
NSE VIX	22.5	20.9	20.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,208	(2.4) %	(7.8) %	Energy	17,358	(2.7) %	(6.3) %
IT	26,237	(0.3) %	1.0 %	Pharma	13,256	0.2 %	7.1 %
Metals	4,366	(1.5) %	4.2 %	Finance	15,007	(2.3) %	(5.7) %
Auto	9,532	(2.8) %	(4.9) %	PSU	1,951	(4.3) %	(11.9) %
FMCG	34,519	(1.0) %	(1.0) %	Real Estate	300	(4.1) %	(10.6) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Apollo Hos	3,157	3.1 %	9.1 %	DLF	237	(6.2) %	(18.8) %
Adani Tran	1,013	2.1 %	1.3 %	Bandhan Ba	305	(5.5) %	(13.1) %
Dr Reddy's	4,968	1.5 %	8.3 %	Punjab Nat	33	(4.7) %	(13.2) %
Aurobindo	966	1.4 %	9.6 %	Adani Gree	1,056	(4.7) %	(8.9) %
Britannia	3,743	1.3 %	3.4 %	Adani Port	721	(4.6) %	(2.1) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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