



20 Jan.2023

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,108	(0.3) %	2.5 %
BSE SENSEX	60,858	(0.3) %	2.7 %
CNX BANK	42,329	(0.3) %	13.9 %
CNX MIDCAP	31,345	(0.1) %	4.0 %
CNX SMALLCAP	9,624	(0.5) %	(9.3) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	33,045	(0.8) %	(0.3) %
S&P 500	3,899	(0.8) %	2.0 %
FTSE 100	7,747	(1.1) %	2.6 %
HANG SENG	21,651	(0.1) %	7.5 %
NIKKEI	26,405	(1.4) %	2.7 %
SHANGHAI COMPOSITE	3,240	0.5 %	4.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	81.67	0.2 %	(1.2) %
EUR/USD	1.08	(0.1) %	1.1 %
GBP/USD	1.22	0.2 %	1.2 %
USD/JPY	128.55	0.2 %	(2.0) %
USD/AUD	1.44	0.0 %	(2.2) %
USD/SGD	1.32	0.1 %	(1.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	79	(0.9) %	3.3 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	1,909	0.2 %	3.8 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,636	2.9 %	12.8 %
Copper(USD/MT)	9,436	3.5 %	12.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.4	(0.2) %	(0.5) %

Global Economy: New residential construction in U.S. fell for the fourth straight month in December, according to a report released by the Commerce Department on Thursday, although the decrease was much smaller than expected. The report said housing starts slumped by 1.4 percent to an annual rate of 1.382 million in December after tumbling by 1.8 percent to a revised rate of 1.401 million in November. Euro area current account balance turned to a surplus for the first time in nine months in November, underpinned by the improvement in foreign trade. The current account surplus for November was EUR 14 billion, versus a EUR 1.0 billion shortfall in October, data published by the European Central Bank showed Thursday. Data showed that the goods trade balance also swung to a surplus of EUR 7.0 billion in November from a deficit of EUR 3.0 billion. At the same time, the services trade showed a surplus of EUR 18.0 billion, up from EUR 13.0 billion in October. In the twelve months to November, the current account deficit was EUR 111 billion, or 0.8 percent of GDP. Australia's unemployment rate remained unchanged in December, but employment logged an unexpected fall and hours worked contracted as consecutive interest rate hikes by the Reserve Bank started to hit the labor market. The unemployment rate held steady at a seasonally adjusted 3.5 percent in December, the Australian Bureau of Statistics said Thursday. Employment declined 14,600 in December from the previous month.

Global Indices: The Dow slid 252.40 points or 0.8 percent to 33,044.56, the Nasdaq slumped 104.74 points or 1.0 percent to 10,852.27 and the S&P 500 fell 30.01 points or 0.8 percent to 3,898.85.

Indian Economy: In line with this year's WEF theme, "Cooperation in a Fragmented World", India has reiterated its position as a resilient economy with a strong leadership providing stable policy to the global investors at the World Economic Forum (WEF) at Davos. India's focus areas at WEF this year are investment opportunities, infrastructural landscape and its inclusive & sustainable growth story.

Equity Market: The barometer index, the S&P BSE Sensex declined 187.31 points or 0.31% to 60,858.43. The Nifty 50 index lost 57.50 points or 0.32% to 18,107.85.

Corporate News: Tata Consultancy Services (TCS) has been selected as a strategic partner by Bombardier, a global leader in aviation, to accelerate its digital transformation and drive innovation. TCS will help Bombardier drive its organization-wide IT and digital transformation that aims to enhance agility. Hindustan Unilever (HUL) reported 12% rise in standalone net profit to Rs 2,505 crore on a 16% increase in turnover to Rs 14,986 crore in Q3 FY23 over Q3 FY22.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	6.7	(114.8)	(25.4)
MF(INR cr)	529.0	204.7	625.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	44,561	44,395	51,100
F&O(INR cr)	32,444,587	21,481,062	13,917,056

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.3	20.7	25.4
NSE VIX	14.0	14.8	18.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	42,329	(0.3) %	13.9 %	Energy	26,163	(0.4) %	(1.1) %
IT	29,632	0.0 %	(18.5) %	Pharma	12,699	(0.3) %	(6.5) %
Metals	6,867	(0.6) %	6.0 %	Finance	18,740	(0.1) %	7.3 %
Auto	12,763	(0.4) %	19.5 %	PSU	4,228	0.3 %	49.2 %
FMCG	44,326	(0.9) %	20.7 %	Real Estate	431	(0.1) %	(9.3) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Coal India	224	3.3 %	20.3 %	Adani Gree	1,954	(6.8) %	0.5 %
UPL	748	2.1 %	(4.4) %	Adani Ente	3,464	(3.7) %	69.5 %
Vedanta	331	2.1 %	(18.5) %	Asian Pain	2,866	(2.7) %	(8.0) %
Interglobe	2,123	1.8 %	6.2 %	ICICI Lomb	1,170	(2.5) %	(13.3) %
O N G C	152	1.7 %	(9.6) %	Avenue Sup	3,565	(2.3) %	(12.7) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
Core Retail Sales m/m	20-01-2023	19:00	CAD	-	0.017
SNB Chairman Jordan Speaks	20-01-2023	13:30	CHF	-	-
German PPI m/m	20-01-2023	12:30	EUR	-	(0.039)
ECB President Lagarde Speaks	20-01-2023	15:30	EUR	-	-
GfK Consumer Confidence	20-01-2023	05:31	GBP	-	(42)
National Core CPI y/y	20-01-2023	05:00	JPY	-	0.037
BusinessNZ Manufacturing Index	20-01-2023	03:00	NZD	-	47.4
Visitor Arrivals m/m	20-01-2023	03:15	NZD	-	0.068
FOMC Member Williams Speaks	20-01-2023	05:05	USD	-	-
FOMC Member Harker Speaks	20-01-2023	19:30	USD	-	-
Existing Home Sales	20-01-2023	20:30	USD	-	-
FOMC Member Waller Speaks	20-01-2023	23:30	USD	-	-

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