



19 Nov.2020

## INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,938	0.5 %	56.8 %
BSE SENSEX	44,180	0.5 %	56.3 %
CNX BANK	29,750	1.9 %	63.4 %
CNX MIDCAP	18,924	1.5 %	65.0 %
CNX SMALLCAP	6,124	0.3 %	73.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,438	(1.2) %	3.2 %
S&P 500	3,568	(1.2) %	10.4 %
FTSE 100	6,385	0.3 %	(16.0) %
HANG SENG	26,544	0.5 %	(7.0) %
NIKKEI	25,728	(1.1) %	10.9 %
SHANGHAI COMPOSITE	3,347	0.2 %	8.5 %

## FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.34	(0.2) %	4.4 %
EUR/USD	1.19	0.6 %	5.8 %
GBP/USD	1.32	0.6 %	0.4 %
USD/JPY	104.32	(0.9) %	(4.0) %
USD/AUD	1.37	(0.7) %	(4.1) %
USD/SGD	1.34	(0.4) %	(0.2) %

## COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	41	0.2 %	(32.3) %
Gold(INR/10g)	50,738	0.0 %	30.1 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	62,609	0.0 %	35.9 %
Aluminium(USD/MT)	1,945	0.6 %	9.7 %
Copper(USD/MT)	7,050	(0.9) %	14.3 %

## FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.1) %

**Global Economy:** New residential construction in the US rose in the month of October, according to a report released by the Commerce Department on Wednesday. The report said housing starts surged up by 4.9% to an annual rate of 1.530 million in October after soaring by 6.3% to an upwardly revised rate of 1.459 million in September. New car registrations in Europe dropped in October as several countries in the region returned to lockdown amid a second wave of Covid-19. EU passenger car registrations decreased 7.8% year-on-year to 953,615 units, following a 3.1% rise in September, the European Automobile Manufacturers Association, or ACEA, said Wednesday. The growth in September was the first this year. In the January to October period, registrations shrunk 26.8 percent, or by 2.9 million units, from the same period last year. UK consumer prices advanced 0.7% on a yearly basis in October, faster than the 0.5% increase logged in September, the Office for National Statistics reported Wednesday. Although inflation was the highest in three months, this was well below the Bank of England's target of 2%. The BoE expects inflation to remain at, or just above 0.5% during most of the winter, before rising quite sharply towards the target. Japan merchandise trade surplus came in at 872.899 billion yen in October, the Ministry of Finance said on Wednesday, following the 675 billion yen surplus in September. Exports were down 0.2% on year at 6.566 trillion yen, following the 4.9% drop in the previous month. Imports were down an annual 13.3% at 5.693 trillion yen following the 17.2% tumble a month earlier.

**Global Equities:** US stocks were supported in choppy trading on Wednesday after Pfizer and BioNTech disclosed positive final-analysis data from a trial of their coronavirus vaccine.

**Indian Economy:** There is a need to reverse the trend of meeting domestic steel demand with imports according to Union Steel Minister Dharmendra Pradhan. Pradhan also said that there is a need to address the duty structure on raw material required for steel manufacturing.

**Equity Markets:** Domestic equity benchmarks ended near the day's high after a volatile session on Wednesday. Autos, banks and financials led the gains while IT, FMCG and pharma shares dragged.

**Corporate News:** The construction and mining equipment business of Larsen & Toubro, has secured orders to supply 46 units of Komatsu mining equipment to steelmaker Tata Steel. Hero MotoCorp sold more than 14 lakh units of motorcycles and scooters, in retail sales during the just concluded festive season, media reports noted. DGCA says IndiGo's passenger load factor increased to 68.2% in October against 65.4% in September, and SpiceJet's passenger load factor rose to 74% versus 73% in same periods.



## FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	754.1	467.5	118.0
MF(INR cr)	(1,023.5)	(1,310.7)	(322.3)

## MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	72,075	62,135	56,307
F&O(INR cr)	2,635,149	2,409,791	1,884,614

## MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.6	27.6	30.0
NSE VIX	19.1	21.2	27.5

## NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,750	1.9 %	63.4 %	Energy	15,911	(0.1) %	47.7 %
IT	21,315	(0.8) %	76.9 %	Pharma	11,613	(0.7) %	65.3 %
Metals	2,773	0.4 %	78.5 %	Finance	14,301	1.4 %	59.9 %
Auto	8,687	3.1 %	86.5 %	PSU	1,501	3.6 %	17.0 %
FMCG	30,953	(1.1) %	17.4 %	Real Estate	253	2.1 %	47.3 %

## NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
M & M	706	10.7 %	158.7 %	B P C L	383	(2.9) %	26.4 %
Tata Motor	174	9.8 %	155.3 %	Aurobindo	835	(2.4) %	112.8 %
Larsen & T	1,148	6.2 %	48.3 %	Avenue Sup	2,375	(2.3) %	14.0 %
Bajaj Fins	7,790	5.8 %	73.0 %	Ambuja Cem	262	(2.3) %	67.3 %
IndusInd B	828	5.6 %	142.0 %	Hind. Unil	2,132	(2.1) %	(2.2) %

## EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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