



19 Nov.2019

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,885	0.0 %	1.8 %
BSE SENSEX	40,284	(0.2) %	3.6 %
CNX BANK	30,992	0.0 %	2.2 %
CNX MIDCAP	16,931	0.0 %	(7.6) %
CNX SMALLCAP	5,688	0.0 %	(15.6) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	28,036	0.1 %	20.2 %
S&P 500	3,122	0.1 %	24.5 %
FTSE 100	7,308	0.1 %	8.5 %
HANG SENG	26,681	1.4 %	6.2 %
NIKKEI	23,417	0.5 %	19.7 %
SHANGHAI COMPOSITE	2,909	0.6 %	18.0 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	71.38	(0.5) %	2.8 %
EUR/USD	1.10	0.4 %	(3.5) %
GBP/USD	1.29	0.4 %	1.2 %
USD/JPY	108.80	(0.1) %	(0.8) %
USD/AUD	1.47	0.3 %	3.3 %
USD/SGD	1.36	(0.1) %	(0.3) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	57	(0.6) %	22.0 %
Gold(INR/10g)	37,931	(0.4) %	20.3 %
Gold Comex(USD/oz)	1,468	(0.0) %	13.8 %
SILVER(INR/1Kg)	44,071	(0.6) %	15.2 %
Aluminium(USD/MT)	1,741	(0.9) %	(6.3) %
Copper(USD/MT)	5,812	(0.4) %	(0.5) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.8	0.0 %	(0.8) %

**Global Economy:** The US homebuilder confidence edged slightly lower in the month of November. The report said the NAHB/Wells Fargo Housing Market Index slipped to 70 in November after climbing to 71 in October. China's central bank cut its short-term lending rate on Monday, marking the first reduction in over four years. The People's Bank of China cut the seven-day repurchase rate to 2.50% from 2.55%. Singapore's non-oil domestic exports (NODX) continued to decline in October, data from Enterprise Singapore showed on Monday. Non-oil domestic exports decreased 12.3% year-on-year in October, following a 8.1% drop in September. Electronic NODX declined 16.4%, while non-electronic NODX fell by 11%.

**Global Equities:** US stocks recovered in late trades. The major averages climbed well off their lows of the session and closed around record highs yet again.

**Indian Economy:** India's fuel product consumption or sales fell 0.9% to 17.41 million tonnes (mt) in October 2019 over a year ago. Consumption or sales of fuel products rose 1.3% to 123.18 mt in April-October 2019 over April-October 2018.

**Equity Markets:** Key equity barometers reversed early gains and ended with small losses on Monday. The indices traded in a narrow range for most part of the session. Gains in metals and pharma offset losses in FMCG and auto stocks. Despite hitting an intraday high of 11,946.20, the Nifty 50 index closed below the 11,900 mark. Weakness in index pivots Reliance Industries, HDFC Bank and TCS weighed on bourses.

**Corporate News:** Vodafone Idea reiterated its commitment to play its due role in realising the vision of Digital India by continuing to provide seamless mobile services to customers across India. To ensure that its customers continue to enjoy world class digital experiences, Vodafone Idea will suitably increase the prices of its tariffs effective 1 December 2019. Tata Steel outlined proposals for a transformation programme in Europe. The programme is needed to ensure the business can thrive despite severe market headwinds which have led to a sharp decline in profitability. At the same time, it aims to secure the foundation for investments required to accelerate innovation and the company's journey towards carbon-neutral steelmaking. TCS announced the setting up of a new Microsoft Business Unit (MBU). Offering a full complement of services and solutions around Microsoft technologies, and catering to all stakeholders in the enterprise, the new unit will work with customers worldwide to accelerate their Business 4.0 transformation journeys.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(162.7)	158.6	32.5
MF(INR cr)	(1,424.9)	(445.6)	361.8

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	43,074	43,310	36,064
F&O(INR cr)	753,249	1,345,214	1,347,017

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	18.5	16.0
NSE VIX	15.8	15.8	17.2

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,992	(0.1) %	2.2 %	Energy	15,883	0.2 %	(3.9) %
IT	15,295	(0.1) %	(3.4) %	Pharma	7,817	1.2 %	(16.6) %
Metals	2,540	1.6 %	(18.1) %	Finance	14,003	(0.1) %	12.0 %
Auto	8,119	(0.4) %	(3.5) %	PSU	2,492	1.4 %	(26.4) %
FMCG	31,165	(0.4) %	3.2 %	Real Estate	278	0.3 %	4.0 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vodafone I	4	21.9 %	(74.9) %	General In	245	(5.0) %	(0.3) %
Power Fin.	118	5.8 %	(1.9) %	New India	151	(4.4) %	(19.9) %
Bharti Air	409	4.1 %	30.8 %	Yes Bank	66	(4.1) %	(76.1) %
Tata Steel	410	3.9 %	(23.4) %	Avenue Sup	1,829	(2.2) %	22.5 %
Aurobindo	425	3.6 %	(46.3) %	Colgate-Pa	1,549	(1.9) %	23.1 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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