



19 Nov.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,682	0.0 %	4.6 %
BSE SENSEX	35,457	0.6 %	6.6 %
CNX BANK	26,246	0.0 %	7.9 %
CNX MIDCAP	17,508	0.0 %	(8.3) %
CNX SMALLCAP	6,247	0.0 %	(21.2) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,413	0.5 %	2.4 %
S&P 500	2,736	0.2 %	1.5 %
FTSE 100	7,014	(0.3) %	(8.3) %
HANG SENG	26,184	0.3 %	(14.2) %
NIKKEI	21,680	(0.6) %	(7.8) %
SHANGHAI COMPOSITE	2,679	0.4 %	(20.0) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	71.92	(0.1) %	13.0 %
EUR/USD	1.14	0.7 %	(5.0) %
GBP/USD	1.28	0.4 %	(5.0) %
USD/JPY	112.82	(0.5) %	0.1 %
USD/AUD	1.36	(0.7) %	6.7 %
USD/SGD	1.37	(0.2) %	2.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	67	18.2 %	10.6 %
Gold(INR/10g)	30,912	0.0 %	5.3 %
Gold Comex(USD/oz)	1,222	0.6 %	(6.6) %
SILVER(INR/1Kg)	36,747	0.7 %	(4.8) %
Aluminium(USD/MT)	1,914	(0.2) %	(15.2) %
Copper(USD/MT)	6,181	(0.1) %	(13.9) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.1	(0.1) %	0.6 %

Global Economy: Industrial production in the US increased marginally in October, falling short of expectations, according to a report released by the Federal Reserve on Friday. The report said industrial output edged up by 0.1% in October after rising by a downwardly revised 0.2% in September. Eurozone inflation accelerated in October at the fastest pace in almost six years, as estimated initially. The consumer price index rose 2.2% year-on-year after a 2.1% increase in September. Inflation was the highest since December 2012. Inflation again exceeded the European Central Bank's target of "below, but close to 2%".

Global Equities: US stocks ended mixed on Friday after enduring hefty losses for the week as traders eyed global economic worries and falling crude oil prices.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on November 15, 2018 was 103.735 BCM which is 64% of total storage capacity of these reservoirs. This percentage was at 67% for the week ending on November 08, 2018. The level of water storage in the week ending on November 15, 2018 was 99% of the storage of corresponding period of last year and 97% of storage of average of last ten years.

Equity Markets: The market settled with decent gains, boosted by firmness in Reliance Industries, HDFC twins and telecom shares. Positive global cues, healthy macro-economic trade data along with a slight recovery in rupee supported gains in today's trade. The Sensex rose 196.62 points or 0.56% to settle at 35,457.16, its highest closing level since 3 October 2018. The index rose 285.31 points, or 0.81% at the day's high of 35,545.85. The index rose 63.83 points, or 0.18% at the day's low of 35,324.37.

Corporate News: Infosys announced that it has completed the formation of a joint venture with Temasek, the global investment company headquartered in Singapore. Through this joint venture, Infosys will be a partner to Temasek in its digital transformation journey and further strengthen its footprint in South East Asia. Dr Reddy's Laboratories announced that the audit of its formulations Srikakulum plant (SEZ) Unit II, Andhra Pradesh by the US Food and Drug Administration (USFDA), completed on 16 November 2018 with zero observations. Tata Investment Corporation announced that its board approved a proposal to buyback upto 45 lakh equity shares of the company for an aggregate amount not exceeding Rs 450 crore, being 8.17% of the total paid-up equity share capital, at Rs 1,000 per share. Power Grid Corporation of India said that its board approved increasing shareholding limit of foreign portfolio investors (FPIs) from 30% to 35% of paid up equity share capital of the company. The current FPIs/FIIs holding in Power Grid is about 24%.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	265.2	50.9	(48.5)
MF(INR cr)	47.4	21.3	480.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	38,309	30,011	35,090
F&O(INR cr)	582,156	951,036	970,210

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.0	19.1	15.2
NSE VIX	18.4	18.6	14.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,246	0.3 %	7.9 %	Energy	14,313	1.3 %	7.7 %
IT	14,473	0.8 %	13.9 %	Pharma	9,301	0.9 %	7.9 %
Metals	3,355	(1.6) %	(5.2) %	Finance	11,140	0.8 %	8.6 %
Auto	9,112	0.0 %	(17.6) %	PSU	3,002	2.0 %	5.2 %
FMCG	29,153	0.5 %	10.0 %	Real Estate	222	0.2 %	(25.0) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vodafone I	43	16.5 %	(44.7) %	Yes Bank	191	(7.2) %	(37.6) %
Bharti Air	333	9.3 %	(15.8) %	NMDC	101	(6.1) %	(14.5) %
Siemens	981	5.2 %	(10.9) %	New India	210	(4.9) %	(40.4) %
Motherson	149	4.0 %	(30.8) %	Indiabulls	766	(4.8) %	(38.4) %
Bandhan Ba	476	3.6 %	0.1 %	Bharat Ele	93	(4.0) %	(35.9) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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