



19 Oct.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,477	0.8 %	24.3 %
BSE SENSEX	61,766	0.7 %	23.5 %
CNX BANK	39,685	0.9 %	17.2 %
CNX MIDCAP	32,885	1.2 %	36.4 %
CNX SMALLCAP	11,678	0.7 %	41.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,259	(0.1) %	15.2 %
S&P 500	4,486	0.3 %	19.4 %
FTSE 100	7,204	(0.4) %	9.6 %
HANG SENG	25,410	0.3 %	(7.5) %
NIKKEI	29,025	(0.2) %	6.5 %
SHANGHAI COMPOSITE	3,568	(0.1) %	1.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.88	(0.7) %	2.6 %
EUR/USD	1.16	0.5 %	(5.4) %
GBP/USD	1.37	1.1 %	0.7 %
USD/JPY	114.27	0.7 %	10.8 %
USD/AUD	1.35	(0.8) %	3.9 %
USD/SGD	1.35	(0.5) %	2.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	82	0.0 %	72.8 %
Gold(INR/10g)	47,184	(1.5) %	(7.5) %
Gold Comex(USD/oz)	1,798	2.0 %	(7.8) %
SILVER(INR/1Kg)	62,935	(0.0) %	(8.6) %
Aluminium(USD/MT)	3,163	0.0 %	57.1 %
Copper(USD/MT)	10,555	0.0 %	33.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The US industrial production showed a steep drop in the month of September, the Federal Reserve revealed in a report released on Monday. The Fed said industrial production tumbled by 1.3% in September following a revised 0.1% drop in August. National Association of Home Builders on Monday showed a notable improvement in US homebuilder confidence in the month of October. The NAHB/Wells Fargo Housing Market Index climbed to 80 in October from 76 in September. China's gross domestic product expanded 4.9% on year in the third quarter of 2021, the National Bureau of Statistics said on Monday, down sharply from 7.9% in the three months prior. On a seasonally adjusted quarterly basis, GDP rose just 0.2%, down from the downwardly revised 1.2% growth in the previous three months (originally 1.3%). China's industrial production gained an annual 3.1% in the month of September, slowing from 5.1% in August. Chinese Retail sales rose at an annual 4.4% rate in September, rising from 2.5% in the previous month. Chinese Fixed asset investment was up 7.3% year-on-year in September, down from 8.9% a month earlier. The country's jobless rate in September was 4.9%, down from 5.1% in August.

Global Equities: DOW consolidated in a tiny range after latest gains while good upmove was seen in tech counters in the US.

Indian Economy: The RBI noted in a latest update that the Indian economy is picking up leaving behind the shadow of the pandemic as consumer demand improves and supply constraints ease due to strong kharif agricultural production and revival in manufacturing and services. The green shoots of revival have spilled out of the high frequency indicators and on to the headline metrics in a recovery that is progressively solidifying, the central bank said. RBI's Economic Activity Index (EIA) indicates that real GDP grew by 9.6% in July-September 2021.

Equity Markets: The key barometers ended with strong gains on Monday. High-paced vaccination drive, reviving economies across the world, easing inflation, and RBI's dovish stance boosted sentiment for local stocks. However, rising global crude oil prices and a weak domestic currency worried investors.

Corporate News: L&T Infotech reported higher profit at Rs 551.7 crore in Q2FY22 against Rs 496.8 crore in Q1FY22 while the revenue jumped to Rs 3,767 crore from Rs 3,462.5 crore QoQ. HG Infra Engineering been declared as L-1 bidder by National Highways Authority of India (NHAI) for two HAM projects. Hindustan Unilever, Nestle India, ACC etc will be watched ahead of latest quarterly earnings today.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	196.4	49.7	13.1
MF(INR cr)	(421.3)	219.3	413.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	110,864	87,227	72,082
F&O(INR cr)	4,623,007	6,092,839	5,343,959

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.9	20.2	18.2
NSE VIX	17.2	16.4	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,685	0.9 %	17.2 %	Energy	25,149	1.5 %	35.8 %
IT	36,306	1.6 %	39.7 %	Pharma	14,598	(0.9) %	17.9 %
Metals	6,253	3.9 %	49.3 %	Finance	19,034	0.5 %	19.6 %
Auto	11,815	0.1 %	17.9 %	PSU	2,825	4.0 %	27.5 %
FMCG	41,564	0.5 %	19.2 %	Real Estate	542	0.5 %	61.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vedanta	375	12.9 %	62.1 %	Avenue Sup	4,898	(8.0) %	68.2 %
Punjab Nat	46	8.1 %	20.4 %	L & T Info	5,906	(3.2) %	43.6 %
Yes Bank	14	5.7 %	(11.1) %	HCL Techno	1,221	(2.4) %	21.8 %
Hindalco I	543	5.2 %	55.0 %	M & M	911	(2.2) %	12.8 %
Bank of Ba	93	4.8 %	23.1 %	Godrej Con	1,017	(2.1) %	40.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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