



19 Aug.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,451	0.6 %	38.7 %
BSE SENSEX	38,528	1.3 %	37.0 %
CNX BANK	22,171	0.0 %	21.8 %
CNX MIDCAP	16,660	0.0 %	45.2 %
CNX SMALLCAP	5,497	0.0 %	55.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,778	(0.2) %	(2.7) %
S&P 500	3,390	0.2 %	4.9 %
FTSE 100	6,077	(0.8) %	(20.1) %
HANG SENG	25,367	0.1 %	(11.1) %
NIKKEI	23,051	(0.2) %	(0.7) %
SHANGHAI COMPOSITE	3,451	0.4 %	11.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.63	(0.0) %	4.8 %
EUR/USD	1.19	0.3 %	5.7 %
GBP/USD	1.31	0.2 %	(0.7) %
USD/JPY	106.28	(0.5) %	(2.2) %
USD/AUD	1.39	(0.5) %	(2.6) %
USD/SGD	1.37	(0.2) %	1.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	43	2.1 %	(29.9) %
Gold(INR/10g)	53,752	2.0 %	37.8 %
Gold Comex(USD/oz)	1,981	1.2 %	28.4 %
SILVER(INR/1Kg)	69,591	2.8 %	51.1 %
Aluminium(USD/MT)	1,720	(0.6) %	(3.0) %
Copper(USD/MT)	6,440	1.5 %	4.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	(0.0) %	(1.2) %

Global Economy: The concentration of market power in a handful of companies lies behind several disturbing trends in the U.S. economy, like the deepening of inequality and financial instability, two US Federal Reserve Board economists stated in a research paper. Germany's machinery exports decreased 22.9% year-on-year in the second quarter, following a moderate 5% fall in the first quarter, amid the coronavirus pandemic, data from the engineering industry association, VDMA, showed Tuesday. In the first six months of 2020, machinery exports were down 14.1%. Data showed that machinery exports to the US decreased 23% in the second quarter from last year. Meanwhile, business to China fell only 7.9% between April and June. Australia's central bank does not see a need to further ease policy for now as its package of measures were working broadly as expected with an economic recovery underway in most of the country, minutes of its August policy meeting showed on Tuesday. At its Aug 4 policy meeting, the Reserve Bank of Australia (RBA) held its cash rate at a record low of 0.25 per cent in a widely expected decision, having slashed rates in an emergency meeting in March to blunt the economic shock from the coronavirus pandemic.

Global Equities: The S&P 500 rose to an all-time high amid sustained buying support. Commodities edged up too as the US dollar slipped to 27 month low.

Indian Economy: About 158 lakh Metric Tonne steel and 692 lakh Metric Tonne cement is likely to be consumed in construction of all the houses sanctioned under PMAY (U) as per estimates, said Hardeep Singh Puri, Civil Aviation Minister of India and Ministry of Housing and Urban Affairs in India. Nitin Gadkari, Union Minister for Micro, Small and Medium Enterprises (MSMEs) and Road Transport & Highways has said that the government's target is to make India a manufacturing hub of construction equipments in the world.

Equity Markets: Key equity benchmarks ended with robust gains on Tuesday, supported by gains in private banks. A decline in active COVID-19 cases also improved risk appetite. The barometer index, the S&P BSE Sensex spurted 477.54 points or 1.26% at 38,528.32. The Nifty 50 index jumped 138.25 points or 1.23% at 11,385.35.

Corporate News: Reliance Industries (RIL) said that it acquired 60% stake in online pharmacy Netmeds for Rs 620 crore. Zee Entertainment Enterprises reported 94.28% fall in consolidated net profit to Rs 30.37 crore on 36.7% fall in total income to Rs 1,338.45 crore in Q1 June 2020 over Q1 June 2019. Dixon Technologies (India) said that the meeting of the board of directors of the company is scheduled on 21 August 2020, to consider and approve the raising of funds by way of issuance of any instrument or security, including equity shares, fully / partly convertible debentures, foreign currency convertible bonds, warrants, or any combination thereof, in one or more tranches, at such price or prices as may be permissible under applicable law by way of a public issue, preferential allotment, private placement (including one or more qualified institutions placements), or through any other permissible mode and / or combination thereof as may be considered appropriate, to eligible investors. Agro Tech Foods said that CRISIL has reaffirmed long term credit rating of to AA-, but revised outlook from negative to stable.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	1,645.2	475.8	114.7
MF(INR cr)	(733.7)	(516.8)	(177.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	56,654	62,752	56,260
F&O(INR cr)	1,490,767	1,772,124	1,568,365

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.4	22.8	31.5
NSE VIX	20.4	22.3	32.0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,171	2.2 %	21.8 %	Energy	15,634	0.3 %	45.1 %
IT	18,270	0.3 %	51.7 %	Pharma	11,582	(0.1) %	64.8 %
Metals	2,508	1.8 %	61.4 %	Finance	10,996	2.0 %	23.0 %
Auto	7,942	1.0 %	70.5 %	PSU	1,429	0.9 %	11.4 %
FMCG	31,726	0.6 %	20.4 %	Real Estate	218	4.0 %	26.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
DLF	157	6.8 %	18.6 %	Lupin	982	(2.2) %	69.5 %
Grasim Ind	667	6.7 %	40.1 %	B P C L	402	(1.4) %	32.8 %
Interglobe	1,197	4.3 %	19.8 %	Page Indus	19,101	(1.2) %	15.0 %
Ambuja Cem	228	4.0 %	45.7 %	Tech Mahin	713	(1.1) %	39.5 %
Berger Pai	563	3.9 %	16.4 %	Cipla	765	(0.9) %	84.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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