



19 Jun.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,631	0.4 %	4.3 %
BSE SENSEX	31,056	(0.1) %	4.4 %
CNX BANK	23,561	0.2 %	9.3 %
CNX MIDCAP	18,037	0.2 %	4.1 %
CNX SMALLCAP	7,471	0.4 %	5.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,384	0.1 %	7.6 %
S&P 500	2,433	0.0 %	7.8 %
FTSE 100	7,464	0.6 %	4.0 %
HANG SENG	25,626	0.2 %	15.7 %
NIKKEI	19,943	0.6 %	1.8 %
SHANGHAI COMPOSITE	3,123	(0.3) %	(0.4) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.43	(0.2) %	(4.4) %
EUR/USD	1.12	0.4 %	5.6 %
GBP/USD	1.28	0.1 %	3.9 %
USD/JPY	110.87	(0.2) %	(4.4) %
USD/AUD	1.31	(0.3) %	(4.1) %
USD/SGD	1.38	(0.0) %	(3.3) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	45	0.6 %	(14.5) %
Gold(INR/10g)	28,696	(0.0) %	3.2 %
Gold Comex(USD/oz)	1,255	0.1 %	8.5 %
SILVER(INR/1Kg)	38,565	(0.5) %	(0.9) %
Aluminium(USD/MT)	1,861	(0.2) %	9.3 %
Copper(USD/MT)	5,656	0.3 %	1.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	(0.0) %	(0.3) %

Global Economy: New residential construction in the US unexpectedly showed a steep drop in the month of May, according to a report released by the Commerce Department on Friday. The report said housing starts slumped by 5.5% to an annual rate of 1.092 million in May from the revised April estimate of 1.156 million. The Commerce Department also said that building permits fell by 4.9% to a rate of 1.168 million in May from a revised 1.228 million in April. Eurozone inflation slowed as estimated in May, largely reflecting the slowdown in energy price growth, final data from Eurostat showed. Headline inflation eased to 1.4% from 1.9% in April. The rate came in line with the flash estimate published on May 31. The European Central Bank targets inflation 'below, but close to 2%.' Core inflation, which excludes energy, food, alcohol & tobacco, dropped to 0.9% from 1.2%.

Global Equities: US markets saw a mixed undertone. The University of Michigan said its preliminary consumer sentiment for June fell to 94.5. The figure was the weakest since last November.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on June 15, 2017 was 30.903 BCM, which is 20% of total storage capacity of these reservoirs. This percentage was at 20 for the week ending on June 08, 2017. The level of June 15, 2017 was 126% of the storage of corresponding period of last year and 107% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 157.799 BCM which is about 62% of the total storage capacity of 253.388 BCM which is estimated to have been created in the country.

Equity Markets: A divergent trend was witnessed on last trading day of the week as the barometer index, the S&P BSE Sensex, settled with small losses while the Nifty 50 index registered small gains. Selling in index heavyweight Infosys and pharma stocks was mostly offset by gains in index heavyweight ITC and HDFC Bank.

Corporate News: Tata Steel announced that it proposes to sell 8.36 crore shares of face value of Rs 2 each of Tata Motors to Tata Sons. The transaction is expected to be executed on or after 23 June 2017 at or around the prevailing price on the date of proposed sale, subject to no material market movements in price since the date of this disclosure. POWERGRID Warora Transmission, a 100% subsidiary of Power Grid Corporation of India, secured through Tariff Based Competitive Bidding, has successfully completed an element Gadarwara STPS - Jabalpur Pool 765 kV D/C transmission line and declared the element for commercial operation on 31 May 2017. Dr Reddy's Laboratories announced that the audit of its Formulations Srikakulam Plant (SEZ) Unit I, Andhra Pradesh, by the USFDA, has been completed on 16 June 2017. The company has been issued a Form 483 with one observation. IndusInd Bank has acquired 75 lakh shares of Rs 10 each, pursuant to exercise of conversion option on 'Optionally Convertible Redeemable Preference Shares', i.e., conversion of each Optionally Convertible Preference Share held by the bank into 10 shares of Kesoram Industries at a price of Rs.120 per share.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(94.9)	38.0	32.3
MF(INR cr)	238.2	363.6	484.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	31,819	26,561	29,700
F&O(INR cr)	286,168	440,925	512,157

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	10.4	10.4	11.6
NSE VIX	10.9	11.1	11.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,503	0.5 %	9.1 %	Energy	11,823	0.4 %	0.0 %
IT	10,190	(0.9) %	(3.8) %	Pharma	9,526	(1.8) %	(9.3) %
Metals	2,931	(0.0) %	(5.6) %	Finance	9,627	0.5 %	9.1 %
Auto	10,869	0.3 %	9.6 %	PSU	3,463	0.2 %	(1.8) %
FMCG	25,914	0.6 %	9.6 %	Real Estate	271	0.3 %	23.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Tata Motor	282	3.4 %	0.4 %	Lupin	1,131	(4.3) %	(21.2) %
Bajaj Fins	4,200	2.5 %	2.5 %	Sun Pharma	529	(2.7) %	(23.6) %
NHPC Ltd	33	2.3 %	3.3 %	Divi's Lab	641	(2.4) %	2.2 %
H P C L	530	2.2 %	2.2 %	Cipla	537	(2.3) %	(9.4) %
Interglobe	1,212	2.2 %	16.2 %	Wipro	255	(2.1) %	0.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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