



19 May.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,399	(0.3) %	1.7 %
BSE SENSEX	30,435	(0.7) %	1.5 %
CNX BANK	22,669	(0.1) %	5.2 %
CNX MIDCAP	17,842	(1.0) %	2.9 %
CNX SMALLCAP	7,379	(1.0) %	4.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	20,663	0.3 %	3.9 %
S&P 500	2,366	0.4 %	4.8 %
FTSE 100	7,436	(0.9) %	3.6 %
HANG SENG	25,137	(0.6) %	13.5 %
NIKKEI	19,554	(1.3) %	(0.2) %
SHANGHAI COMPOSITE	3,090	(0.5) %	(1.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.84	1.1 %	(3.8) %
EUR/USD	1.11	(0.5) %	4.8 %
GBP/USD	1.29	(0.2) %	5.2 %
USD/JPY	111.19	0.1 %	(4.1) %
USD/AUD	1.35	0.4 %	(1.5) %
USD/SGD	1.39	0.1 %	(2.6) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	49	0.6 %	(5.7) %
Gold(INR/10g)	28,871	2.0 %	3.8 %
Gold Comex(USD/oz)	1,250	(0.9) %	8.0 %
SILVER(INR/1Kg)	38,834	(0.1) %	(0.2) %
Aluminium(USD/MT)	1,905	(1.2) %	11.9 %
Copper(USD/MT)	5,490	(1.5) %	(1.5) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	(0.0) %	(0.2) %

Global Economy: A report released by the Conference Board on Thursday showed that its index of leading US economic indicators rose in the month of April. The Conference Board said its leading economic index rose by 0.3% in April, matching the downwardly revised increase in March. Philadelphia-area manufacturing activity also expanded at a faster pace in the month of May, according to a report released by the Federal Reserve Bank of Philadelphia. The Philly Fed said its index for current manufacturing activity in the region climbed to 38.8 in May from 22.0 in April. The Labor Department reported another drop in first-time claims for U.S. unemployment benefits in the week ended May 13th. The report said initial jobless claims edged down to 232,000.

Global Equities: US stocks rose on Thursday after the steep setback in earlier session as supportive economic data boosted sentiments.

Indian Economy: Ministry of Tourism compiles monthly estimates of Foreign Tourist Arrivals (FTAs) & FTAs on e- Tourist Visa on the basis of Nationality-wise, Port-wise data received from Bureau of Immigration (BOI). The number of FTAs in April, 2017 were 7.40 lakh as compared to FTAs of 5.99 lakh in April, 2016 and 5.42 lakh in April, 2015. The growth rate in FTAs in April, 2017 over April, 2016 is 23.5% compared to 10.7% in April, 2016 over April, 2015.

Equity Markets: Ending its three-day rising trend, the key benchmark indices settled with modest losses as profit booking materialised on weak global stocks after indices hit record highs in the previous session. Nifty hit almost one-week closing low. Key indices saw a gap-down opening following weak global cues as concerns over President Donald Trump's administration spooked investors.

Corporate News: TCS announced that it collaborated with Qualcomm incorporated through its Qualcomm Wireless Reach initiative and FHI 360 to implement a digital solution that enriches lives of the fishing community in Senegal, leveraging the transformative power of wireless technologies. Strides Shasun announced that it inked a pact with Vivimed Labs to set up two joint venture (JV) firms. The first JV -- a 50:50 joint venture company in India will own a US Food and Drug Administration (USFDA) approved formulation facility in Alathur, Chennai, Strides Shasun said in a regulatory filing. The second JV firm would come up in Singapore and will own various approved abbreviated new drug applications (ANDAs) and product pipeline, it added. TD Power Systems' consolidated net profit spurted 24323.17% to Rs 8.01 crore on 8.41% rise in net total income from operations to Rs 128.63 crore in Q4 March 2017 over Q4 March 2016.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	181.7	69.4	14.5
MF(INR cr)	230.2	259.1	494.1

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	32,492	29,580	30,055
F&O(INR cr)	865,003	477,620	505,443

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	14.7	11.0	12.3
NSE VIX	11.8	11.2	11.4

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	22,699	(1.0) %	5.3 %	Energy	11,884	(1.6) %	0.5 %
IT	10,546	1.0 %	(0.4) %	Pharma	10,160	(0.6) %	(3.3) %
Metals	2,947	(2.8) %	(5.1) %	Finance	9,259	(0.9) %	4.9 %
Auto	10,436	(2.2) %	5.2 %	PSU	3,738	(2.1) %	6.0 %
FMCG	23,864	(1.7) %	0.9 %	Real Estate	265	(3.3) %	20.8 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Cummins In	1,054	3.7 %	9.7 %	JSW Steel	191	(7.4) %	1.3 %
TCS	2,536	3.3 %	5.2 %	Vedanta	231	(4.6) %	(15.2) %
Wipro	525	2.9 %	3.6 %	Godrej Con	1,777	(4.2) %	4.8 %
Infosys	962	0.9 %	(4.7) %	Punjab Nat	159	(4.0) %	5.7 %
Lupin	1,306	0.5 %	(9.0) %	Bosch	23,264	(3.8) %	2.8 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Consumer Price Index (APR)	19-05-2017	12:30	CAD	-	129.9
Consumer Price Index (MoM) (APR)	19-05-2017	12:30	CAD	-	0.002
Consumer Price Index (YoY) (APR)	19-05-2017	12:30	CAD	-	0.016
CPI Core- Common (YoY)% (APR)	19-05-2017	12:30	CAD	-	0.013
CPI Core- Median (YoY)% (APR)	19-05-2017	12:30	CAD	-	0.017
CPI Core- Trim (YoY)% (APR)	19-05-2017	12:30	CAD	-	0.014
Retail Sales (MoM) (MAR)	19-05-2017	12:30	CAD	-	(0.006)
Retail Sales Less Autos (MoM) (MAR)	19-05-2017	12:30	CAD	-	(0.001)
ECB's Constancio Speaks at Conference in Brussels	19-05-2017	12:00	EUR	-	-
ECB's Praet Moderates Panel at Conference in Brussels	19-05-2017	9:00	EUR	-	-
Euro-Zone Consumer Confidence (MAY A)	19-05-2017	14:00	EUR	-	(3.6)
Euro-Zone Current Account n.s.a. (euros) (MAR)	19-05-2017	8:00	EUR	-	-
Euro-Zone Current Account s.a. (euros) (MAR)	19-05-2017	8:00	EUR	-	-
German Producer Prices (MoM) (APR)	19-05-2017	6:00	EUR	-	0
German Producer Prices (YoY) (APR)	19-05-2017	6:00	EUR	-	0.031
CBI Trends Selling Prices (MAY)	19-05-2017	10:00	GBP	-	29
CBI Trends Total Orders (MAY)	19-05-2017	10:00	GBP	-	4
Credit Card Spending (MoM) (APR)	19-05-2017	3:00	NZD	-	0.008
Credit Card Spending (YoY) (APR)	19-05-2017	3:00	NZD	-	0.071
Baker Hughes U.S. Rig Count (MAY 19)	19-05-2017	17:00	USD	-	885
Fed's Bullard to Speak about U.S. Economy and Monetary Policy	19-05-2017	13:15	USD	-	-

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