



19 Feb.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,452	(0.9) %	13.1 %
BSE SENSEX	34,011	(0.8) %	13.7 %
CNX BANK	25,164	(1.0) %	16.8 %
CNX MIDCAP	19,701	(1.1) %	13.7 %
CNX SMALLCAP	8,357	(1.0) %	18.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,219	0.1 %	1.6 %
S&P 500	2,732	0.0 %	1.4 %
FTSE 100	7,295	0.8 %	(4.6) %
HANG SENG	31,115	2.0 %	2.0 %
NIKKEI	21,720	1.2 %	(7.6) %
SHANGHAI COMPOSITE	3,199	0.5 %	(4.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.22	0.5 %	0.9 %
EUR/USD	1.24	(0.8) %	3.3 %
GBP/USD	1.40	(0.6) %	3.8 %
USD/JPY	106.21	0.1 %	(5.8) %
USD/AUD	1.27	0.5 %	(1.1) %
USD/SGD	1.31	0.2 %	(1.8) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	62	0.7 %	2.3 %
Gold(INR/10g)	30,693	0.5 %	4.5 %
Gold Comex(USD/oz)	1,350	(0.7) %	3.2 %
SILVER(INR/1Kg)	38,709	0.1 %	0.3 %
Aluminium(USD/MT)	2,190	1.2 %	(2.9) %
Copper(USD/MT)	7,159	0.9 %	(0.3) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	(0.0) %	0.4 %

Global Economy: University of Michigan released a report on Friday showing a significant improvement in US consumer sentiment. The preliminary reading on the consumer sentiment index for February came in at 99.9, up from the final January reading of 95.7. The report said the current economic conditions index climbed to 115.1 in February from 110.5 in January, while the index of consumer expectations rose to 90.2 from 86.3. The one-year inflation expectations remained at 2.7% for the third straight month, while five-year inflation expectations held at 2.5%. The US housing starts spiked by 9.7% to an annual rate of 1.326 million in January. The housing starts have now reached their highest annual rate since hitting 1.328 million in October 2016.

Global Equities: Impressive economic data supported sentiments for US equities on Friday as the Dow and the S&P 500 closed higher for sixth consecutive session.

Indian Economy: An index mapping the country's short term financial conditions has plunged over 12 points for the fourth quarter of the current fiscal ending March 31, as compared to the previous quarter, according to media reports. The CII-IBA Financial Conditions Index came in at 53.2 for the fourth quarter (Q4) of 2017-18 as against 65.3 in the October-December period. However, the External Financial Linkages index and Economic Activity Index have shown an improvement in the ongoing quarter. The index in the current January-March quarter has shown an improvement on a year-on-year basis of five points.

Equity Markets: Sentiments remain weary after the fallout of the PNB 's \$1771.69 million fraud and the subsequent selling pressure in public sector banks thereafter. Trading for the week ended on a subdued note as key indices settled with modest losses as jump in India's trade deficit in January 2018 weighed on sentiment. The Sensex closed a tad above the psychological 34,000-mark after slipping below that mark in late trade. The Sensex hit one-week closing low while the Nifty hit lowest level in one and half month.

Corporate News: Larsen and Toubro said its construction arm has won orders worth Rs 1585 crore across business segments. Natco Pharma announced the successful completion of regulatory inspection from the United States Food and Drug Administration (USFDA) for its Active Pharmaceutical Ingredient (API) facility in Mekaguda Village, near Hyderabad, India, which was conducted during the period 12 February, 2018 to 16 February, 2018. GVK Power and Infrastructure would be in focus after Prime Minister Narendra Modi laid the foundation stone of the airport project at Navi Mumbai on Sunday. The infrastructure major working on the project, is expecting that first phase of the airport with the capacity to handle 10 million passengers per annum will be ready in another four years, noted media reports.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(21.0)	(102.3)	9.6
MF(INR cr)	(138.9)	592.2	545.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	33,917	37,956	33,382
F&O(INR cr)	687,266	889,761	645,154

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.5	24.7	11.6
NSE VIX	16.4	17.2	12.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,164	(1.0) %	16.8 %	Energy	13,801	(1.2) %	16.8 %
IT	12,438	(0.1) %	17.4 %	Pharma	9,181	(0.3) %	(12.6) %
Metals	3,992	(1.5) %	28.5 %	Finance	10,465	(0.9) %	18.6 %
Auto	11,115	(1.7) %	12.0 %	PSU	3,189	(2.5) %	(9.5) %
FMCG	26,599	(0.5) %	12.5 %	Real Estate	327	(1.2) %	49.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
GlaxoSmith	6,536	2.0 %	26.1 %	Sun TV Net	925	(5.6) %	16.3 %
ACC	1,651	1.8 %	12.9 %	Motherson	327	(4.2) %	30.5 %
JSW Steel	312	1.5 %	65.4 %	S A I L	88	(4.2) %	40.1 %
Ambuja Cem	257	1.4 %	8.2 %	Bank of Ba	152	(4.2) %	(11.6) %
Infosys	1,128	1.2 %	11.8 %	Eicher Mot	27,328	(3.6) %	7.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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