



19 Jan.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,281	0.0 %	73.0 %
BSE SENSEX	48,564	(1.0) %	71.8 %
CNX BANK	31,812	0.0 %	74.7 %
CNX MIDCAP	21,470	0.0 %	87.2 %
CNX SMALLCAP	7,271	0.0 %	105.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,814	(0.6) %	0.7 %
S&P 500	3,768	(0.7) %	0.3 %
FTSE 100	6,721	(0.2) %	2.3 %
HANG SENG	28,863	1.0 %	5.1 %
NIKKEI	28,242	(1.0) %	3.6 %
SHANGHAI COMPOSITE	3,596	0.8 %	2.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.11	(0.0) %	0.2 %
EUR/USD	1.21	(0.9) %	(1.5) %
GBP/USD	1.36	(0.6) %	(0.5) %
USD/JPY	103.89	0.1 %	0.7 %
USD/AUD	1.30	0.6 %	0.1 %
USD/SGD	1.33	0.5 %	0.7 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	52	(2.3) %	10.0 %
Gold(INR/10g)	48,812	(1.0) %	(4.3) %
Gold Comex(USD/oz)	1,828	(1.3) %	(6.2) %
SILVER(INR/1Kg)	64,845	(0.5) %	(5.8) %
Aluminium(USD/MT)	2,001	(0.5) %	(0.6) %
Copper(USD/MT)	7,980	(0.3) %	0.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.1	(0.0) %	0.2 %

Global Economy: China's Gross Domestic Product or GDP climbed 6.5% on year in the fourth quarter of 2020, the National Bureau of Statistics said on Monday, up from 4.9% in the three months prior. On a seasonally adjusted quarterly basis, GDP expanded 2.6%, slowing from 2.7% in Q3. China's industrial production rose an annual 7.3% in December, up from 7% in November. China's Retail sales gained an annual 4.6% last month, down from 6% in the previous month. China's fixed asset investment gained 2.9% year to date in December, up from 2.6% in November. German economic recovery will face significant setback if the rate of coronavirus infections fails to ease and the lockdown restrictions are subsequently extended, the Bundesbank said in its latest monthly report released on Monday. Japan's industrial production dropped 0.5% month-on-month in November, in contrast to October's 4% increase, final data from the Ministry of Economy, Trade and Industry showed on Monday. This was the first fall in six months. On a yearly basis, industrial production decreased 3.9%, data showed.

Global Equities: US markets were shut for a public holiday on Monday. European stocks saw choppy moves.

Indian Economy: Excise duty mop-up jumped 48% in the current fiscal on the back of a record increase in taxes on petrol and diesel, that more than made up for the below normal fuel sales. Excise duty collection during April-November 2020, was at Rs 1,96,342 crore, up from Rs 1,32,899 crore mop-up during the same period in 2019, according to data from the Controller General of Accounts (CGA). India's 2020-21 sugar production till January 15 is up by 31% when compared to the same period of the previous year, said industry body Indian Sugar Mills Association (ISMA).

Equity Markets: Benchmark indices slumped for second trading session as investors booked profit. All the Sectoral Indices on NSE ended in red. Rising coronavirus cases across US, Europe and China weighed on investors' sentiment. In the broader market, the S&P BSE Mid-Cap index fell 2% while the S&P BSE Small-Cap index skid 1.89%. Sellers outpaced buyers. On the BSE, 927 shares rose and 2099 shares fell. A total of 146 shares were unchanged.

Corporate News: Leading carmaker Maruti Suzuki India has said it has increased the price for select models by up to Rs 34,000 to offset adverse impact of rising input costs. IT counters could be in focus on sliding Indian Rupee. The INR closed at 73.28 per US dollar in last session, shedding 21 paise on the day.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(144.2)	208.7	164.7
MF(INR cr)	(1,309.9)	(1,251.6)	(541.2)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	80,631	71,681	59,296
F&O(INR cr)	2,757,799	3,187,564	2,153,574

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.3	23.9	28.8
NSE VIX	24.4	21.9	26.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,812	(1.3) %	74.7 %	Energy	17,201	(0.8) %	59.7 %
IT	25,916	(1.7) %	115.1 %	Pharma	12,654	(2.8) %	80.1 %
Metals	3,309	(4.1) %	113.0 %	Finance	15,246	(1.3) %	70.5 %
Auto	9,961	(2.1) %	113.9 %	PSU	1,890	(2.4) %	47.3 %
FMCG	34,503	(0.4) %	30.9 %	Real Estate	325	(2.0) %	88.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
UPL	561	7.4 %	83.6 %	L & T Info	4,009	(6.5) %	187.9 %
Reliance I	1,984	2.4 %	85.4 %	Petronet L	243	(6.3) %	21.6 %
Titan Comp	1,504	1.8 %	60.6 %	Adani Tran	406	(6.2) %	114.4 %
ICICI Pru	507	1.4 %	48.0 %	Tata Steel	667	(5.6) %	150.3 %
H P C L	231	1.2 %	25.7 %	Tata Motor	246	(5.5) %	262.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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