



18 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,899	(0.6) %	20.4 %
BSE SENSEX	60,008	(0.5) %	19.9 %
CNX BANK	38,042	(0.7) %	12.4 %
CNX MIDCAP	31,729	(0.7) %	31.6 %
CNX SMALLCAP	11,219	0.1 %	35.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,931	(0.6) %	17.4 %
S&P 500	4,689	(0.3) %	24.8 %
FTSE 100	7,291	(0.5) %	10.9 %
HANG SENG	25,650	(0.3) %	(6.6) %
NIKKEI	29,688	(0.4) %	8.9 %
SHANGHAI COMPOSITE	3,537	0.4 %	1.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.28	0.1 %	1.8 %
EUR/USD	1.14	(0.1) %	(6.8) %
GBP/USD	1.34	0.1 %	(1.6) %
USD/JPY	113.96	0.0 %	10.5 %
USD/AUD	1.36	(0.3) %	4.9 %
USD/SGD	1.35	(0.1) %	2.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	81	(0.0) %	69.6 %
Gold(INR/10g)	48,968	(0.7) %	(4.0) %
Gold Comex(USD/oz)	1,858	(0.6) %	(4.7) %
SILVER(INR/1Kg)	66,388	(0.5) %	(3.6) %
Aluminium(USD/MT)	2,628	(1.9) %	30.5 %
Copper(USD/MT)	9,680	(1.7) %	22.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The Commerce Department released a report on Wednesday showing a drop in new residential construction in the US in the month of October. The report showed housing starts slid by 0.7% to an annual rate of 1.520 million in October after tumbling by 2.7% to a revised rate of 1.530 million in September. The continued decline came as a surprise to economists, who had expected housing starts to jump 1.6% to an annual rate of 1.580 million from the 1.555 million originally reported for the previous month. Meanwhile, the Commerce Department said building permits spiked by 4% to an annual rate of 1.650 million in October after plummeting by 7.8% to a revised rate of 1.586 million in September. The annual rate of housing starts in October was up by 0.4% compared to the same month a year ago. Building permits were up by 3.4% year-over-year. UK consumer price inflation advanced to 4.2% in October from 3.1% in September, data from the Office for National Statistics revealed on Wednesday. The upward pressure was largely driven by the surge in the cost of housing and transport. Japan posted a merchandise trade deficit of 67.370 billion yen in October, the Ministry of Finance said on Wednesday, following the downwardly revised 624.1 billion yen deficit in September (originally a deficit of 622.8 billion yen). Exports were up 9.4% on year at 7.184 trillion yen, following the 13% gain in the previous month. Imports climbed an annual 267% to 7.251 trillion yen slowing from 38.6 percent a month earlier. Japan core machine orders was down 0.4 billion yen or 0% in September, the Cabinet Office said on Wednesday, coming in at 838.9 billion yen, following the 2.4% decline in August. On a yearly basis, core machine orders rose 12.5% after rising 17% in the previous month. For the third quarter of 2021, core machine orders rose 0.7% on quarter and 13.3% on year.

Global Equities: The US stocks ticked lower on rate hike worries. DOW slipped under 36000 mark.

Indian Economy: India needs to double the capital expenditure in the medium term from about 5-6 per cent of the Gross Domestic Product (GDP) currently to fund infrastructure, DEA Secretary Ajay Seth said on Wednesday. Economic growth has to come from a virtuous cycle of private investment with private sector having a larger and larger economic role, while Government's role would be that of a facilitator, he noted.

Equity Markets: The domestic equity barometers ended near the day's low on Wednesday, as significant selling in the last hour of trade pushed the benchmarks lower. The Nifty closed below the 17,900 mark. Barring autos and healthcare stocks, shares across sectors declined with realty, pharma and oil & gas stocks declining the most.

Corporate News: Oil and Gas counters could be in focus as WTI Crude slipped nearly 2% in last session on sustained selling pressure. Sapphire Foods will list its shares on the bourses on November 18. The issue price has been fixed at Rs 1,180 per share. Kalpataru Power Transmission will be in focus as ICICI Prudential Asset Management Company acquired 0.19% stake in the company via open market transactions on November 16, increasing shareholding to 5.18% from 4.99% earlier.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	1,912.6	246.8	9.4
MF(INR cr)	198.8	507.9	412.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	68,091	59,996	72,131
F&O(INR cr)	6,731,629	6,463,888	5,592,124

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	16.8	17.9
NSE VIX	15.0	16.0	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	38,042	(0.7) %	12.4 %	Energy	23,838	(0.4) %	28.7 %
IT	36,661	0.0 %	41.1 %	Pharma	13,622	(1.3) %	10.1 %
Metals	5,568	(0.3) %	32.9 %	Finance	18,680	(0.7) %	17.4 %
Auto	12,062	0.7 %	20.3 %	PSU	2,810	0.0 %	26.9 %
FMCG	39,013	(0.0) %	11.9 %	Real Estate	536	(1.6) %	59.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Apollo Hos	5,734	12.5 %	98.1 %	H P C L	326	(3.4) %	37.2 %
SBI Life I	1,187	3.0 %	34.4 %	UPL	756	(3.1) %	15.6 %
Maruti Suz	8,275	2.8 %	19.5 %	Aurobindo	667	(2.9) %	(24.4) %
Asian Pain	3,230	2.5 %	26.6 %	Cholaman.I	626	(2.7) %	11.4 %
Tata Motor	530	2.1 %	72.3 %	Indus Towe	288	(2.6) %	12.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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