



18 Nov.2020

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,874	0.7 %	56.0 %
BSE SENSEX	43,953	0.7 %	55.5 %
CNX BANK	29,181	2.1 %	60.3 %
CNX MIDCAP	18,652	1.1 %	62.6 %
CNX SMALLCAP	6,105	0.3 %	72.4 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,783	(0.6) %	4.4 %
S&P 500	3,610	(0.5) %	11.7 %
FTSE 100	6,365	(0.9) %	(16.3) %
HANG SENG	26,415	0.1 %	(7.5) %
NIKKEI	26,015	0.4 %	12.1 %
SHANGHAI COMPOSITE	3,340	(0.2) %	8.3 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.35	0.1 %	4.4 %
EUR/USD	1.18	0.5 %	5.6 %
GBP/USD	1.32	(0.3) %	0.1 %
USD/JPY	104.60	(0.8) %	(3.7) %
USD/AUD	1.37	(0.2) %	(3.9) %
USD/SGD	1.35	(0.2) %	0.0 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	41	3.0 %	(32.4) %
Gold(INR/10g)	50,738	0.0 %	30.1 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	62,609	0.0 %	35.9 %
Aluminium(USD/MT)	1,933	20.2 %	9.1 %
Copper(USD/MT)	7,113	2.7 %	15.4 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	(0.1) %	(1.1) %

**Global Economy:** The US retail sales edged up by 0.3% in October after rising by a downwardly revised 1.6% in September. The Fed said US industrial production jumped by 1.1% in October after falling by a revised 0.4% in September. Homebuilder confidence in the US jumped to another new record high in the month of November, the National Association of Home Builders revealed in a report released on Tuesday. The report said the NAHB/Wells Fargo Housing Market Index climbed to 90 in November from 85 in October. The US business inventories climbed by 0.7% in September after rising by 0.3% in August. The European Central Bank or ECB will preserve favourable financing conditions for as long as necessary, Executive Board member Isabel Schnabel noted. Bank of England Governor Andrew Bailey said regulators and financial service firms must work together so businesses are able to get the finance they need to invest for the future. Non-oil domestic exports in Singapore were down 5.3% on month in October, Enterprise Singapore said on Tuesday for a gain of 4.6% following the 11.4% drop in September. On a yearly basis, exports fell 3.1%.

**Global Equities:** US stocks trimmed losses. The surge in coronavirus cases is a big concern for an economic recovery that still has a long way to go and the will continue to need support from both fiscal and monetary policy, Federal Reserve Chair Jerome Powell said on Tuesday.

**Indian Economy:** The 15th Finance Commission (FC) presented finance minister Nirmala Sithatraman with a copy of its final report for the five year award period from 2021-22 to 2025-26 on Tuesday, according to a finance ministry update. Truck rentals in October and November have been higher by 7-8% as compared with the same period last year, according to Indian Foundation of Transport Research and Training (IFTRT), a research firm that tracks the sector, media reports noted.

**Equity Markets:** Domestic equity indices ended near the day's high on Tuesday, tracking strength in other Asian indices. The barometer index, the S&P BSE Sensex, rose 314.73 points or 0.72% at 43,952.71. The Nifty 50 index advanced 93.95 points or 0.74% at 12,874.20. Both the indices attained record closing high levels.

**Corporate News:** Banking stocks will be in focus. Lakshmi Vilas Bank has been put under moratorium till December 16, 2020, based on an application made by the Reserve Bank of India. The bank will not be allowed to make payments exceeding Rs 25,000 to any creditors without prior approval from the RBI. State-run iron ore producer NMDC Ltd has hiked prices of lump ore for the second time this month by Rs 400 per tonne and that of fines by around Rs 300 per tonne



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	231.8	438.8	113.9
MF(INR cr)	(1,023.5)	(1,310.7)	(322.3)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	71,414	61,306	56,206
F&O(INR cr)	1,918,920	2,391,011	1,879,864

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.1	28.3	30.1
NSE VIX	19.8	21.4	27.6

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,181	2.1 %	60.3 %	Energy	15,925	(0.6) %	47.8 %
IT	21,489	(0.3) %	78.4 %	Pharma	11,691	(0.7) %	66.4 %
Metals	2,761	2.5 %	77.7 %	Finance	14,109	1.9 %	57.8 %
Auto	8,426	1.0 %	80.9 %	PSU	1,449	2.2 %	12.9 %
FMCG	31,291	(0.1) %	18.7 %	Real Estate	248	1.9 %	44.3 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	369	8.3 %	94.6 %	B P C L	395	(4.4) %	30.3 %
Tata Steel	523	6.2 %	96.2 %	Piramal En	1,411	(3.1) %	50.7 %
Tata Motor	158	6.1 %	132.5 %	Hero Motoc	3,031	(2.7) %	84.9 %
HDFC Life	670	5.3 %	55.9 %	Torrent Ph	2,656	(2.6) %	35.6 %
Adani Gree	1,058	4.9 %	592.2 %	NTPC	89	(2.4) %	9.5 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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