



18 Nov.2019

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| CNX NIFTY | 11,924 | 0.2 % | 2.2 % |
| BSE SENSEX | 40,357 | 0.2 % | 4.2 % |
| CNX BANK | 31,008 | 0.0 % | 2.2 % |
| CNX MIDCAP | 16,804 | 0.0 % | (8.3) % |
| CNX SMALLCAP | 5,675 | 0.0 % | (15.8) % |
| GLOBAL INDICES | LATEST | % 1D | % YTD |
| DOW JONES | 28,005 | 0.8 % | 20.1 % |
| S&P 500 | 3,120 | 0.8 % | 24.5 % |
| FTSE 100 | 7,303 | 0.1 % | 8.4 % |
| HANG SENG | 26,327 | 0.0 % | 4.8 % |
| NIKKEI | 23,303 | 0.7 % | 19.1 % |
| SHANGHAI COMPOSITE | 2,891 | (0.6) % | 17.3 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 71.80 | 0.1 % | 3.4 % |
| EUR/USD | 1.10 | (0.0) % | (3.9) % |
| GBP/USD | 1.29 | 0.1 % | 0.9 % |
| USD/JPY | 108.60 | (0.3) % | (0.9) % |
| USD/AUD | 1.47 | 0.7 % | 3.6 % |
| USD/SGD | 1.36 | 0.0 % | (0.1) % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|---------|
| WTI Crude(USD/bbl) | 57 | (0.6) % | 22.0 % |
| Gold(INR/10g) | 38,096 | (0.3) % | 20.8 % |
| Gold Comex(USD/oz) | 1,468 | (0.0) % | 13.8 % |
| SILVER(INR/1Kg) | 44,323 | (1.1) % | 15.8 % |
| Aluminium(USD/MT) | 1,741 | (0.9) % | (6.3) % |
| Copper(USD/MT) | 5,812 | (0.4) % | (0.5) % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec US 10 | 1.8 | 0.0 % | (0.8) % |

Global Economy: The Commerce Department said business inventories were unchanged in September after edging down by 0.1% in August. The Fed said US industrial production fell by 0.8% in October after easing by a revised 0.3% in September. The New York Fed said its headline general business conditions index edged down to 2.9 in November from 4.0 in October, although a positive reading still indicates an increase in regional manufacturing activity. The Commerce Department said retail sales rose by 0.3% in October, reversing the 0.3% drop in September. Eurozone's inflation slowed in October to its lowest level in nearly three years. The consumer price index rose 0.7% year-on-year following a 0.8% increase in September. Japan's industrial production grew more than initially estimated in September. Industrial production rose 1.7% month-on-month in September. According to the initial estimate, production had increased 1.4%.

Global Equities: The US stocks surged to record high on Friday amid renewed optimism about a US.-China trade deal following comments from White House officials.

Indian Economy: India's merchandise exports fell by 1.1% in October, contracting for the third consecutive month, while imports fell for the fifth month in a row by 16.3%, leading to a trade deficit of \$11 billion, according to commerce ministry figures released on Friday. The India traditional PC market inclusive of desktops, notebooks, and workstations, shipped 3.1 million units, up 15.8% year-over-year (YoY) during the third quarter of 2019 (3Q19), according to new data from the International Data Corporation (IDC) Worldwide Quarterly Personal Computing Device Tracker.

Equity Markets: Key equity barometers ended with minor gains on Friday, mirroring gains in other Asian stock markets following reports that the United States and China are getting close to an interim trade pact. The barometer index, the BSE Sensex, rose 70.21 points or 0.17% to close at a 40,356.69. The Nifty 50 index rose 23.20 points or 0.20% to close at 11,895.30. The Nifty jumped over 100 points in the morning trade to hit a high of 11,973.65, supported by firmness in banks shares.

Corporate News: Shares of Cadila Healthcare will be in focus. Zydus Cadila has received the tentative approval from the USFDA to market Apremilast Tablets (US RLD – Otezla) 10 mg, 20 mg, and 30 mg. This medication is used to treat a certain type of arthritis (psoriatic arthritis) and a certain type of skin condition (moderate to severe plaque psoriasis). Unichem Laboratories announced that it has received ANDA approval for its Buspirone Hydrochloride Tablets USP, 5 mg, 10 mg, 15 mg, and 30 mg from the United States Food and Drug Administration (USFDA) to market a generic version of Bristol-Myers Squibb Company (BMS), Buspar Tablets, 5 mg, 10 mg, 15 mg, and 30 mg. Tata Motors said that the board approved committee has approved allotment of 5000 Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures (NCDs) E28-A Series of face value Rs 10 lakh each, at par, aggregating to Rs 500 crore in three tranches, on private placement basis.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | (59.8) | 194.3 | 33.8 |
| MF(INR cr) | (1,424.9) | (445.6) | 361.8 |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 43,074 | 43,310 | 36,064 |
| F&O(INR cr) | 862,939 | 1,404,411 | 1,350,924 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 17.0 | 18.5 | 16.0 |
| NSE VIX | 15.0 | 15.8 | 17.2 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 31,008 | 0.8 % | 2.2 % | Energy | 15,857 | (0.3) % | (4.1) % |
| IT | 15,311 | (0.5) % | (3.3) % | Pharma | 7,721 | 1.7 % | (17.7) % |
| Metals | 2,499 | (0.3) % | (19.5) % | Finance | 14,021 | 0.5 % | 12.2 % |
| Auto | 8,154 | (0.5) % | (3.1) % | PSU | 2,457 | 3.3 % | (27.4) % |
| FMCG | 31,290 | (0.5) % | 3.6 % | Real Estate | 277 | (0.3) % | 3.6 % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| Vodafone I | 4 | 23.7 % | (79.4) % | IOCL | 132 | (3.8) % | (17.0) % |
| Bharti Inf | 227 | 8.9 % | (27.7) % | General In | 258 | (3.7) % | 4.9 % |
| Bharti Air | 393 | 8.4 % | 25.6 % | Interglobe | 1,466 | (3.4) % | 3.4 % |
| Divi's Lab | 1,748 | 5.5 % | 1.4 % | HDFC AMC | 3,499 | (2.9) % | 124.8 % |
| St Bk of I | 322 | 5.2 % | (0.3) % | Avenue Sup | 1,871 | (2.6) % | 25.3 % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

..... End of Report