



18 Oct.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	18,339	1.0 %	23.3 %
BSE SENSEX	61,306	0.9 %	22.5 %
CNX BANK	39,341	1.8 %	16.2 %
CNX MIDCAP	32,504	0.6 %	34.8 %
CNX SMALLCAP	11,596	0.6 %	40.0 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,295	1.1 %	15.3 %
S&P 500	4,471	0.8 %	19.0 %
FTSE 100	7,234	0.4 %	10.1 %
HANG SENG	25,331	1.5 %	(7.8) %
NIKKEI	29,069	1.8 %	6.6 %
SHANGHAI COMPOSITE	3,572	0.4 %	2.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.24	(0.2) %	3.1 %
EUR/USD	1.16	0.2 %	(5.7) %
GBP/USD	1.36	0.3 %	(0.1) %
USD/JPY	113.45	(0.0) %	10.0 %
USD/AUD	1.36	(0.1) %	4.8 %
USD/SGD	1.35	(0.2) %	2.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	82	0.0 %	72.8 %
Gold(INR/10g)	47,899	0.0 %	(6.1) %
Gold Comex(USD/oz)	1,798	2.0 %	(7.8) %
SILVER(INR/1Kg)	62,957	0.0 %	(8.6) %
Aluminium(USD/MT)	3,163	0.0 %	57.1 %
Copper(USD/MT)	10,555	0.0 %	33.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The US Commerce Department released a report on Friday showing a gain in US retail sales in the month of September. The report said retail sales climbed by 0.7% in September after jumping by an upwardly revised 0.9% in August. The US consumer sentiment index slipped to 71.4 in October from 72.8 in September. The current economic conditions index fell to 77.9 in October from 80.1 in September. The index of consumer expectations also edged down to 67.2 in October from 68.1 in September. The New York Fed said its general business conditions index tumbled to 19.8 in October from 34.3 in September, although a positive reading still indicates growth. The Eurozone visible trade surplus for August decreased from a year ago, preliminary data from Eurostat showed Friday. The goods trade surplus in August was EUR 4.8 billion versus EUR 14.0 billion in the same period last year. Japan's tertiary activity declined for the second straight month in August, data from the Ministry of Economy, Trade and Industry showed on Friday. The tertiary activity index fell 1.7% month-on-month in August, following a 0.6% decrease in July.

Global Equities: The US stocks soared in last session as good buying taking the DOW to a one month high.

Indian Economy: India's merchandise trade deficit rose to a record \$22.59 billion in September, the highest in at least about 14 years, official data released on Thursday showed. India's merchandise exports in September rose 22.76% on year at \$33.79 billion, slower than 45.17% growth in August. Data released by the commerce and industry ministry showed imports growing at a faster pace of 84.77% at \$56.39 billion. Trade deficit was \$2.96 billion a year ago. India's wholesale price inflation came in at a provisional 10.66% on year for the month of September 2021 as compared to 1.32% in September 2020, data from commerce ministry showed on Thursday.

Equity Markets: Benchmarks indices extended their winning run to sixth consecutive trading session and ended with strong gains on Thursday. The Sensex and the Nifty posted another record closing high with Nifty ending above the 18,300 mark and the Sensex closing above 61,000 level for the first time. The NSE flagship index hit a record high of 18,350.75 and the Sensex hit an all time high of 61,353.25 in late trade.

Corporate News: Metal stocks will be in focus following a spirited rally in COMEX Copper which soared near a six month high on Friday, hitting above \$4.70 per pound mark. HDFC Bank, the largest private sector lender in India, has reported standalone profit at Rs 8,834.31 crore for September 2021 quarter, a 17.6% jump compared the corresponding period last fiscal, driven by higher other income, and marginal increase in provisions. The sequential growth in profit was at 14.3% for the quarter. Net interest income, the difference between interest earned and interest expended, also increased 12.1 percent YoY to Rs 17,684.4 crore during the quarter. Advances grew at 15.5 percent reaching new heights driven through relationship management, digital offering and breadth of products. Core net interest margin was at 4.1%. the bank noted.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	166.4	33.4	11.7
MF(INR cr)	(421.3)	219.3	413.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	104,721	84,864	71,790
F&O(INR cr)	12,143,710	6,239,823	5,349,340

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.9	20.2	18.2
NSE VIX	15.8	16.3	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,341	1.8 %	16.2 %	Energy	24,766	0.7 %	33.8 %
IT	35,745	1.3 %	37.6 %	Pharma	14,729	0.3 %	19.0 %
Metals	6,019	1.8 %	43.7 %	Finance	18,948	1.6 %	19.1 %
Auto	11,800	(0.6) %	17.7 %	PSU	2,717	1.7 %	22.7 %
FMCG	41,377	0.6 %	18.6 %	Real Estate	539	1.3 %	60.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Port	813	7.1 %	10.4 %	Coal India	184	(3.3) %	39.1 %
Wipro	708	5.3 %	70.1 %	Jubilant F	4,410	(2.6) %	49.4 %
Adani Ente	1,646	4.9 %	48.7 %	Godrej Con	1,039	(1.9) %	43.0 %
Havells In	1,474	4.6 %	39.3 %	Tata Motor	498	(1.8) %	61.7 %
Grasim Ind	1,753	4.5 %	20.5 %	Eicher Mot	2,853	(1.8) %	8.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report