



18 Sep.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,085	(0.0) %	9.2 %
BSE SENSEX	32,273	0.1 %	7.9 %
CNX BANK	24,844	(0.3) %	15.3 %
CNX MIDCAP	18,952	0.1 %	9.3 %
CNX SMALLCAP	7,935	(0.4) %	12.2 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	22,268	0.3 %	12.0 %
S&P 500	2,500	0.2 %	10.7 %
FTSE 100	7,215	(1.1) %	0.5 %
HANG SENG	27,808	0.1 %	25.5 %
NIKKEI	19,910	0.5 %	1.6 %
SHANGHAI COMPOSITE	3,354	(0.5) %	6.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.08	(0.1) %	(5.0) %
EUR/USD	1.19	0.3 %	12.7 %
GBP/USD	1.36	1.5 %	10.5 %
USD/JPY	110.83	0.6 %	(4.4) %
USD/AUD	1.25	(0.1) %	(8.7) %
USD/SGD	1.35	(0.2) %	(5.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	50	0.0 %	(4.7) %
Gold(INR/10g)	29,925	(0.2) %	7.6 %
Gold Comex(USD/oz)	1,324	(0.8) %	14.4 %
SILVER(INR/1Kg)	40,360	(0.3) %	3.7 %
Aluminium(USD/MT)	2,068	0.1 %	21.5 %
Copper(USD/MT)	6,457	0.6 %	15.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.3) %

Global Economy: The University of Michigan released a report on Friday showing a pullback in US consumer sentiment. The preliminary report said the consumer sentiment index dropped to 95.3 in September after climbing to 96.8 in August. A report released by the Commerce Department on Friday showed a modest increase in business inventories in the US in the month of July. The Commerce Department said business inventories rose by 0.2% in July after climbing by 0.5% in June. Primarily reflecting a steep drop in auto sales, the US retail sales dropped by 0.2% in August after rising by a downwardly revised 0.3% in July.

Global Equities: US stocks moved higher on Friday, extending their recent gains. With the upward move on the day, the Dow and the S&P 500 reached new record closing highs.

Indian Economy: India's merchandise exports increased 10.3% to US\$ 23.82 billion in August 2017 over a year ago. Meanwhile, merchandise imports jumped 21.0% to US\$ 35.46 billion. The trade deficit galloped 51.1% to US\$ 11.64 billion in August 2017 from US\$ 7.71 billion in August 2016. Oil imports moved up 14.2% to US\$ 7.75 billion, while the non-oil imports also surged 23.1% to US\$ 27.71 billion in August 2017 over August 2016. The share of oil imports in total imports was 21.9% in August 2017, compared with 23.2% in August 2016. India's basket of crude oil galloped 14.1% to US\$ 50.63 per barrel in August 2017 over August 2016.

Equity Markets: Local stock ended near the flat line in what was a largely range-bound session of trade on Friday. Market sentiment was lackluster amid geopolitical tensions in the wake of North Korea's missile launch in the direction of the east of Japan. Key indices opened the session lower on weak global cues. Later, indices hovered in negative terrain in a mostly range-bound trading till mid-afternoon trade. Indices witnessed a sudden recovery in mid-afternoon trade.

Corporate News: Ministry of Coal noted that on 14/09/2017, the total coal despatch of Coal India Limited was 1.54 MT. The total coal despatch on 14/09/2017 to power sector was about 1.25 MT. A total of 222.4 railway rakes of coal were despatched to different consumers out of which 214.5 railway rakes were despatched to power sector alone. The despatch to power sector was around 20% more as compared to the same period of September 2016. Net Loss of Bhushan Steel amounted to Rs 1486.13 crore in the quarter ended June 2017 as against net loss of Rs 656.21 crore during the previous quarter ended June 2016. Sales rose 23.51% to Rs 3649.79 crore in the quarter ended June 2017 as against Rs 2954.95 crore during the previous quarter ended June 2016. Global crude oil futures hit their five week high mark amid good buying. This should keep local OMCs in focus.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(145.4)	(55.1)	(3.2)
MF(INR cr)	844.5	568.7	574.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	39,067	28,777	30,150
F&O(INR cr)	410,129	540,297	575,826

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	10.2	10.9	11.3
NSE VIX	11.7	12.4	11.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,844	(0.3) %	15.3 %	Energy	13,347	(0.1) %	12.9 %
IT	10,600	1.0 %	0.1 %	Pharma	9,338	(0.5) %	(11.1) %
Metals	3,663	0.4 %	18.0 %	Finance	10,239	(0.2) %	16.0 %
Auto	10,971	0.2 %	10.6 %	PSU	3,278	(0.5) %	(7.0) %
FMCG	25,506	(0.5) %	7.9 %	Real Estate	287	(0.3) %	30.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ONGC	167	4.6 %	(10.3) %	BHEL	132	(3.6) %	(21.0) %
Bajaj Auto	3,026	3.3 %	8.7 %	Idea Cellu	80	(2.5) %	(6.4) %
Oracle Fin	3,538	2.3 %	(6.5) %	LIC Housin	645	(2.2) %	3.2 %
Coal India	260	1.9 %	(11.9) %	Dr Reddy's	2,211	(1.9) %	(19.4) %
Infosys	908	1.8 %	(10.0) %	IndusInd B	1,699	(1.7) %	21.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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